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**SHENGJING BANK CO., LTD.\***  
**盛京銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02066)**

## **SUPPLEMENTAL NOTICE OF 2021 ANNUAL GENERAL MEETING**

Reference is made to the (i) annual general meeting (the “**Meeting**”) circular of Shengjing Bank Co., Ltd. (the “**Bank**”) dated 12 April 2022 (the “**Original Circular**”); and (ii) notice of the Meeting dated 12 April 2022 (the “**Original Notice**”). Unless otherwise indicated, capitalised terms used herein shall have the same meaning as those defined in the supplemental circular of the Bank dated 13 May 2022 in relation to the proposed election of directors of the Bank, the proposed election of a supervisor of the Bank and the proposed appointment of auditors.

Apart from the amendments stated below, all the information contained in the Original Notice remains valid and effective.

Due to the matters set out in the supplemental circular of the Bank dated 13 May 2022, this **SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT** the ordinary resolution No. 5 in respect of the appointment of auditors for 2022 set out in the Original Notice is no longer applicable and will not be put forward for consideration and approval by the shareholders of the Bank and the Meeting will be held as originally scheduled at Room 604, 6/F, No. 109 Beizhan Road, Shenhe District, Shenyang, Liaoning Province, the PRC at 10 a.m. on Friday, 27 May 2022 to consider and, if thought fit, to pass the following new resolutions as ordinary resolutions, in addition to the resolutions other than the ordinary resolution No. 5 set out in the Original Notice, and the special resolution No. 6 in the Original Notice be re-numbered as No. 12.

### **ORDINARY RESOLUTIONS**

5. The proposed election of Ms. Liu Xu as an executive director of the Bank;
6. The proposed election of Mr. Wang Jun as a non-executive director of the Bank;
7. The proposed election of Mr. Jiang Aiguo as a non-executive director of the Bank;

8. The proposed election of Mr. Wang Mo as an independent non-executive director of the Bank;
9. The proposed election of Ms. Lv Dan as an independent non-executive director of the Bank;
10. The proposed election of Ms. Yang Xiu as a shareholder representative supervisor of the Bank;
11. The proposed appointment of auditors of the Bank for 2022;

By order of the Board  
**Shengjing Bank Co., Ltd.**  
**ZHOU Zhi**  
*Joint Company Secretary*

Shenyang, Liaoning Province, China  
13 May 2022

*As at the date of this notice, the executive directors of the Bank are Mr. QIU Huofa, Mr. SHEN Guoyong, Mr. SHI Yang and Ms. LI Ying; the non-executive directors of the Bank are Mr. SU Qingxiang and Mr. LIANG Zhifang; and the independent non-executive directors of the Bank are Mr. NI Guoju, Mr. KEUNG Chak, Mr. TAI Kwok Leung, Alexander, Mr. XING Tiancai and Mr. LI Jinyi.*

*Notes:*

1. For more information relating to the abovementioned additional resolutions, please refer to the supplemental circular of the Bank dated 13 May 2022 in relation to the proposed election of directors, the proposed election of supervisor and the proposed appointment of auditors of the Bank for 2022.
2. **IMPORTANT NOTICE:** Since the form of proxy despatched together with the Original Notice (the “Original Proxy Form”) does not contain the additional proposed resolutions as set out in this supplemental notice of AGM, a revised form of proxy (the “Revised Proxy Form”) has been prepared. The Revised Proxy Form shall supersede the Original Proxy Form. Shareholders who have already lodged the Original Proxy Form in accordance with the instructions printed thereon should note that the Original Proxy Form shall be invalid for use at the AGM.

**Shareholders are requested to lodge the Revised Proxy Form if they wish to appoint proxies to attend the Meeting on his/her behalf in accordance with the instructions printed thereon and in the manner set out in note 6 below.**

3. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), all votes of resolutions at the Meeting will be taken by poll except where the chairperson, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. An announcement on the poll results will be published on the websites of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Bank ([www.shengjingbank.com.cn](http://www.shengjingbank.com.cn)) in accordance with the Listing Rule.

**4. CLOSURE OF REGISTER OF MEMBERS AND ELIGIBILITY FOR ATTENDING AND VOTING AT THE MEETING**

As stated in the Original Circular, holders of H Shares of the Bank are advised that the register of members of the Bank will be closed from Wednesday, 27 April 2022 to Friday, 27 May 2022 (both days inclusive), during which time no transfer of H Shares of the Bank will be effected or registered.

In order to qualify for attending and voting at the Meeting, instruments of transfer accompanied by share certificates and other appropriate documents must be lodged with the Bank’s H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, by 4:30 p.m. on Tuesday, 26 April 2022.

Shareholders of the Bank whose names appear on the register of members of the Bank at the close of business on Tuesday, 26 April 2022 are entitled to attend and vote at the Meeting.

**5. REPLY SLIP**

As stated in the Original Circular, holders of H Shares who intend to attend and vote at the Meeting must complete and lodge the reply slip accompanying the Original Circular and return it to the Bank’s H Share Registrar on or before Thursday, 5 May 2022. The reply slip may be delivered by hand, by post or by fax to the Bank’s H Share Registrar at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. Completion and return of the reply slip do not affect the right of a Shareholder to attend and vote at the Meeting.

**6. PROXY**

Each Shareholder who has the right to attend and vote at the Meeting is entitled to appoint one or more proxies, whether or not they are members of the Bank, to attend and vote on his/her behalf at the Meeting.

A proxy must be appointed by an instrument in writing. Such instrument must be signed by the appointer or his attorney duly authorised in writing. If the appointer is a legal person, then the instrument must be signed under a legal person’s seal or signed by its director or an attorney duly authorised in writing. The instrument appointing the proxy must be deposited at the Bank’s H Share Registrar at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for holders of H Shares not less than 24 hours before the time specified for the holding of the Meeting or any adjournment thereof (as the case may be).

If the instrument appointing the proxy is signed by a person authorised by the appointer, the power of attorney or other documents of authority under which the instrument is signed must be notarised. The notarised power of attorney or other document of authority must be deposited together and at the same time with the instrument appointing the proxy at the Bank’s H Share Registrar.

## 7. OTHER BUSINESSES

- (i) The Meeting is expected to last for no more than half a working day. Shareholders and their proxies attending the meeting are responsible for their own traveling and accommodation expenses.
  
- (ii) The address of Computershare Hong Kong Investor Services Limited is:  
17M Floor  
Hopewell Centre  
183 Queen's Road East Wanchai  
Hong Kong  
Tel No.: (852) 2862 8628  
Fax No.: (852) 2865 0990

\* *Shengjing Bank Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*