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**CHONG KIN GROUP HOLDINGS LIMITED**  
**創建集團（控股）有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1609)**

**DECISION OF LISTING REVIEW COMMITTEE  
AND  
JUDICIAL REVIEW**

This announcement is made by Chong Kin Group Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Hong Kong laws and Rule 13.09 of the Listing Rules.

Reference is made to the announcements (the “**Announcements**”) of the Company dated 14 February 2022 and 22 February 2022 relating to, among others, (i) the Listing Committee upholding the decision of the Listing Division of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) that the disposal (the “**Disposal**”) of the concrete placing business of the Group and the previous acquisitions (the “**Previous Acquisitions**”) of the new energy vehicle sales and leasing, road freight transportation and the provision of finance leasing services of its new energy vehicles business (the “**NEV and Logistics and Finance Leasing Business**”) was part of a series of transactions and arrangement which constituted an attempt to achieve the listing of the NEV and Logistics and Finance Leasing Business and a means to circumvent the new listing requirements under Chapter 8 of the Listing Rules (the “**LC Decision**”); and (ii) the Company’s written request for the review of the LC Decision by the Listing Review Committee of the Stock Exchange. Capitalised terms used herein shall bear the same meanings as those defined in the Announcements unless otherwise stated.

## **DECISION OF THE LISTING REVIEW COMMITTEE TO SUSPEND TRADING IN THE SHARES OF THE COMPANY**

On 12 May 2022, the Company received a letter from the Stock Exchange notifying the Company that, having considered all the submissions (both written and oral) made by the Company and the Listing Division, the Listing Review Committee decided to uphold the LC Decision and to suspend trading in the Shares under Rule 6.01(4) of the Listing Rules (the “**LRC Decision**”).

The Listing Review Committee was of the view that it was a series of transactions (comprising the Previous Acquisitions and the Disposal) which constituted a reverse takeover, with the Disposal being the final step in such series of transactions (applying the principles set out under Rule 14.06B of the Listing Rules).

The Company disagrees with the LRC Decision and will file an application to obtain leave to apply for judicial review against the LRC Decision from the Court of First Instance of the High Court of Hong Kong.

**Shareholders and potential investors of the Company who have any queries about the implications of the dealing of the Shares are advised to seek advice from professional advisers.**

By order of the Board  
**Chong Kin Group Holdings Limited**  
**Zhang Jinbing**  
*Chairman*

Hong Kong, 12 May 2022

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Jinbing (Chairman) and Mr. Leung Chi Kwong Joe; and three independent non-executive Directors, namely Mr. Tam Ping Kuen Daniel, Ms. Chen Weijie and Mr. Zhao Hangen.*