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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in doubt** as to any aspect about this circular, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitors, professional accountant or other professional adviser.

**If you have sold or transferred** all your Shares in IMPERIUM TECHNOLOGY GROUP LIMITED, you should at once hand this circular and proxy form enclosed herein to the purchaser or transferee or to the bank or stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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**Imperium Technology Group Limited**  
**帝國科技集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 0776)**

**GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES,  
RE-ELECTION OF DIRECTORS;  
REFRESHMENT OF SCHEME MANDATE LIMIT;  
AND  
NOTICE OF ANNUAL GENERAL MEETING**

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A notice convening the annual general meeting of Imperium Technology Group Limited to be held at Conference room, Room 02, 26/F., One Harbour Square, No. 181, Hoi Bun Road, Kwun Tong, Kowloon, Hong Kong on 30 June 2022, Thursday, at 4:00 p.m. is set out on pages 25 to 29 of this circular.

Whether or not you are able to attend the annual general meeting, please complete the accompanying form of proxy in accordance with the instructions printed thereon and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the annual general meeting or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting in person at the annual general meeting or any adjournment thereof should you so wish.

13 May 2022

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## DEFINITIONS

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*In this circular, unless the context otherwise requires, the following expressions have the following meanings:*

“AGM”	the annual general meeting of the Company to be held at Conference room, Room 02, 26/F., One Harbour Square, No. 181, Hoi Bun Road, Kwun Tong, Kowloon, Hong Kong on 30 June 2022, Thursday, at 4:00 p.m. for the purpose of considering and, if thought fit, approving the resolutions proposed in the AGM Notice
“AGM Notice”	the notice dated 13 May 2022 for convening the AGM and included in this circular
“Articles”	the articles of association of the Company as amended from time to time
“associate(s)”	has the meaning ascribed to it under the Listing Rules
“Board”	the board of Directors (including independent non-executive Directors)
“Business Day”	any day on which the Stock Exchange is open for the business of dealing in securities listed thereon
“Company”	Imperium Technology Group Limited, an exempted company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the main board of the Stock Exchange (Stock Code: 0776)
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“core connected person”	has the same meaning ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“General Mandate”	a general mandate to the Directors to allot and issue Shares not exceeding 20 per cent of the issued share capital of the Company as at the date of approval of the mandate

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## DEFINITIONS

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“General Extension Mandate”	a general mandate to the Directors to add to the General Mandate any Shares representing the number of Shares repurchased under the Repurchase Mandate
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“inside information”	has the meaning defined in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended from time to time
“Latest Practicable Date”	10 May 2022, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information contained in this circular
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange as amended from time to time
“Option(s)”	options(s) to subscribe for Shares granted pursuant to the share option scheme
“PRC”	the People’s Republic of China excluding Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan for the purposes of this circular
“Repurchase Mandate”	a general mandate to the Directors to repurchase Shares not exceeding 10 per cent of the issued share capital of the Company as at the date of approval of the mandate
“Scheme Mandate Limit”	the maximum number of Share which may be issued upon exercise of all Options to be granted under the Share Option Scheme and any other share option scheme(s) of the Company, which shall not in aggregate exceed 10% of the Shares in issue as at the date of approval of the Share Option Scheme or of the renewal of such limit

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## DEFINITIONS

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“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“share option scheme”	the share option scheme of the Company adopted pursuant to an ordinary resolution of the Shareholders passed on 29 June 2018
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Takeovers Code”	The Hong Kong Codes on Takeovers and Mergers
“%”	per cent

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LETTER FROM THE BOARD

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**Imperium Technology Group Limited**  
**帝國科技集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 0776)**

*Executive Directors:*

Mr. Cheng Ting Kong  
Ms. Yeung So Mui  
Mr. Lin Junwei  
Mr. Yau Chak Fung  
Mr. Yeung Tong Seng Terry

*Registered office:*

Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

*Independent Non-Executive Directors:*

Mr. Fung Tze Wa  
Mr. Ting Wong Kacee  
Mr. Tse Ting Kwan

*Principal place of business in Hong Kong:*

Room 02, 26/F  
One Harbour Square  
No. 181, Hoi Bun Road  
Kwun Tong, Kowloon  
Hong Kong

13 May 2022

*To the Shareholders,*

Dear Sir or Madam,

**GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES,  
RE-ELECTION OF DIRECTORS;  
REFRESHMENT OF SCHEME MANDATE LIMIT;  
AND  
NOTICE OF ANNUAL GENERAL MEETING**

**1. INTRODUCTION**

The purpose of this circular is to provide the Shareholders with information regarding the following proposals to be put forward at the AGM for the Shareholder's consideration and, if thought fit, approval of:

- (a) the granting to the Directors of the General Mandate;

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## LETTER FROM THE BOARD

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- (b) the granting to the Directors of the Repurchase Mandate;
- (c) the granting to the Directors of the General Extension Mandate;
- (d) the re-election of Directors; and
- (e) the refreshment of Scheme Mandate Limit.

### 2. VARIOUS MANDATES

On 30 June 2021, resolutions for the General Mandate, the Repurchase Mandate and the General Extension Mandate were passed by the Shareholders and all the aforesaid mandates will lapse at the conclusion of the forthcoming AGM.

#### (a) GENERAL MANDATE

An ordinary resolution will be proposed at the AGM to approve the granting of the General Mandate. The new General Mandate, if granted, will allow the Directors to issue and allot further Shares prevailing up to 20 per cent of the issued share capital of the Company as at the date of passing the relevant resolution.

As at the Latest Practicable Date, the issued share capital of the Company was 311,036,000 fully paid-up Shares. Subject to the passing of the resolution granting the General Mandate and on the basis that no further Shares will be allotted and issued or repurchased from the Latest Practicable Date to the date of the AGM, exercise in full of the General Mandate could result in up to new issue of 62,207,200 Shares. There is no present intention for any issuance of Shares pursuant to the General Mandate.

#### (b) REPURCHASE MANDATE

An ordinary resolution will be proposed at the AGM to approve the granting of the Repurchase Mandate. The new Repurchase Mandate, if granted, will allow the Directors to exercise all the powers of the Company to repurchase its own Shares not exceeding 10% of the issued share capital of the Company as at the date of passing the relevant resolution.

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## LETTER FROM THE BOARD

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Subject to the passing of the proposed resolution granting the Repurchase Mandate, and on the basis that there were 311,036,000 fully paid-up Shares as at the Latest Practicable Date and no further Shares will be allotted and issued or repurchased by the Company from the Latest Practicable Date to the date of AGM, the Company will be allowed under the Repurchase Mandate to repurchase a maximum of 31,103,600 Shares. There is no present intention for any repurchase of Shares pursuant to the Repurchase Mandate.

An explanatory statement required under Rule 10.06(1)(b) of the Listing Rules to be sent to the Shareholders in relation to the Repurchase Mandate is set out in Appendix I to this circular. The explanatory statement contains all the information reasonably necessary for Shareholders to make an informed decision on whether to approve the relevant resolution at the AGM.

### **(c) GENERAL EXTENSION MANDATE**

It is recommended that the General Extension Mandate be granted to the Directors permitting them, after the grant of the Repurchase Mandate referred to above, to add to the General Mandate any Shares repurchased pursuant to the Repurchase Mandate.

The authority conferred on the Directors by the General Mandate, the Repurchase Mandate and the General Extension Mandate would continue in force until the earliest of (i) the conclusion of the next annual general meeting of the Company; (ii) the expiration of the period within which the next annual general meeting of the Company is required by law or the Articles to be held; and (iii) its revocation or variation by ordinary resolution of the Shareholders in general meeting.

### **3. RE-ELECTION OF DIRECTORS**

Pursuant to Article 87 of the Articles, at every annual general meeting of the Company, one-third of the Directors for the time being (or, if their number is not three or a multiple of three, then the number nearest to, but not less than, one-third) shall retire from office by rotation, provided that every Director (including those appointed for a specific term) shall be subject to retirement by rotation at least once every three years.

Accordingly, Mr. Fung Tze Wa, Mr. Ting Wong Kacee and Mr. Tse Ting Kwan will retire by rotation at the AGM. Being eligible, each of Mr. Fung Tze Wa, Mr. Ting Wong Kacee and Mr. Tse Ting Kwan will offer themselves for re-election at the AGM.



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## LETTER FROM THE BOARD

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Mr. Fung Tze Wa, Mr. Ting Wong Kacee and Mr. Tse Ting Kwan have been appointed as independent non-executive Director since October 2012 and thus have served the Company for 9 years and six months, The Board of directors has several discussions to assess Mr. Fung, Mr. Ting and Mr. Tse's independence, educational background, experience and professional skills when determining their suitability of retaining them as independent non-executive director. Mr. Fung, Mr. Ting and Mr. Tse have confirmed to the Company that save for the interest disclosed in Appendix II to this circular, they do not have any interest in the Shares within the meaning of Part XV of the SFO, nor do they have any relationship with any other Directors, senior management or any substantial or controlling shareholders of the Company. Also Mr. Fung, Mr. Ting and Mr. Tse provide annual confirmation of independence to the Company in accordance with Rule 3.13 of the Listing Rules. Given that Mr. Fung, Mr. Ting and Mr. Tse have been independent non-executive Director for a number of years, they are very familiar with the business and operation of the Group as well as relevant responsibilities, obligations and requirements under the Listing Rules for being an independent non-executive Director. The Company is not aware of any matter which may indicate that Mr. Fung, Mr. Ting and Mr. Tse cannot remain as an independent non-executive Director. Having considered the above, the Board of directors is satisfied that Mr. Fung, Mr. Ting and Mr. Tse remain independent in accordance with Rule 3.13 of the Listing Rules. They have expressed objective views and given independent guidance to the Company over the years, and served on various committees of the Board, but has never engaged in any executive management of the Company. Taking into consideration of their independent scope of work in the past years, the Board of directors considers that the long service of Mr. Fung, Mr. Ting and Mr. Tse would not affect their exercise of independent judgement and are satisfied that they have the requisite character, integrity and experience to continue fulfilling the role of an independent non-executive Director. Due to the above reasons and discussion from the Board of directors, it concluded that the re-election of Mr. Fung, Mr. Ting and Mr. Tse as independent non-executive Director is in the best interest of the Company and the Shareholders as a whole. Pursuant to Code Provision B.2.3 of the CG Code, separate ordinary resolution will be proposed at the AGM to approve the re-election of Mr. Fung, Mr. Ting and Mr. Tse as independent non-executive Director. The Company will continue to review the independence of the independent non-executive Director annually and take all appropriate measures to ensure compliance of relevant provisions regarding their independence as required under the Listing Rules.

In addition, Mr. Yeung Tong Seng Terry were appointed as an executive Director with effect from 11 January 2022. Pursuant to Article 86(3) of the Articles, Mr. Yeung Tong Seng Terry will hold office only until the AGM and, being eligible, will offer himself for re-election.

The aforesaid Directors, being eligible, will offer themselves for re-election. Their particulars required to be disclosed under the Listing Rules are set out in Appendix II to this circular.

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## LETTER FROM THE BOARD

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### 4. REFRESHMENT OF SCHEME MANDATE LIMIT

The Share Option Scheme was adopted by the Company on 29 June 2018 by resolution passed on annual general meeting. The Share Option Scheme became effective on 29 June 2018 and, unless otherwise cancelled or amended, will remain in force for 10 years from that date.

The purpose of the Share Option Scheme is to provide an incentive or a reward to eligible persons for their contribution to the Group and/or to enable the Group to recruit and retain high-calibre employees and attract human resources that are valuable to the Group.

Eligible participants include: Any directors or employees, consultants and/or advisers, the eligible participants also include any business or joint venture partners, contractors, agents or representatives, suppliers, producers or licensors, licensees (including sub-licensee) or distributors, of the Group or any person who, in the sole discretion of the Board, has contributed or may contribute to the Group.

Under the Share Option Scheme and the applicable Main Board Listing Rules, the total number of Shares which may be issued upon the exercise of all Options to be granted under the Share Option Scheme of the Company must not in aggregate exceed 10% of the Shares in issue as at 29 June 2018, being 28,720,600 Shares. The Scheme Mandate Limit may be refreshed by the Shareholders in general meeting in accordance with the rules of the Share Option Scheme.

The movements of the Options under the Share Option Scheme as at the Latest Practicable Date are set out as follows:

Name	Date of grant	Exercise		Granted	Exercised	Lapsed/ Outstanding		
		price HK\$	Exercisable period			cancelled	Options	
<b>Executive director</b>								
Yau Chak Fung	28.9.2021	11.04	1,555,180 options (28.9.2022 to 27.9.2031)	3,110,360	—	—	3,110,360	
			1,555,180 options (28.3.2023 to 27.9.2031)					
Lin Junwei	28.9.2021	11.04	155,518 options (28.9.2022 to 27.9.2031)	311,036	—	—	311,036	
			155,518 options (28.3.2023 to 27.9.2031)					

## LETTER FROM THE BOARD

Name	Date of grant	Exercise price HK\$	Exercisable period	Granted	Exercised	Lapsed/ cancelled	Outstanding Options
<b>Executive director</b>							
Yeung Tong Seng Terry	18.1.2022	17.14	1,555,180 options (28.8.2022 to 27.9.2031)	3,110,360	—	—	3,110,360
			1,555,180 options (28.9.2023 to 27.9.2031)				
<b>Senior management</b>							
Li Ting ting	28.9.2021	11.04	500,000 options (28.9.2022 to 27.9.2031)	1,000,000	—	—	1,000,000
			500,000 options (28.3.2023 to 27.9.2031)				
Luk Wai Keung	28.9.2021	11.04	155,518 options (28.9.2022 to 27.9.2031)	311,036	—	—	311,036
			155,518 options (28.3.2023 to 27.9.2031)				
				7,842,792	—	—	7,842,792

Since the adoption of the Share Option Scheme, there were 7,842,792 outstanding Options, which were granted on 28 September 2021 and 18 January 2022 respectively, as mentioned above and represented approximately 2.52% of the issued share capital of the Company as at the Latest Practicable Date. 20,877,808 Options, which represented approximately 6.71% of the issued share capital of the Company, remained ungranted as at the Latest Practicable Date.

As at the Latest Practicable Date, the Company had an aggregate of 311,036,000 Shares in issue and assuming no additional Shares will be issued or repurchased from the Latest Practicable Date up to the date of the AGM, it is expected that, upon the approval of the refreshment of the Scheme Mandate Limit of the Share Option Scheme at the AGM, the Directors will be authorised to grant Options to subscribe up to 31,103,600 Shares, representing 10% of the sum of the number of Shares in issue of 311,036,000 Shares as at the Latest Practicable Date.

Assuming that the refreshment of Scheme Mandate Limit will be approved, the total number of existing outstanding share options and the share options to be granted under the Share Option Scheme will be 38,946,392, representing approximately 12.5% of the Shares in issue as at the Latest Practicable Date. Therefore, the limit on the number of Shares that may be issued upon all existing outstanding share options and share options to be granted under the Share Option Scheme and any other schemes do not exceed the 30% of Shares in issued as at the Latest Practicable Date.

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## LETTER FROM THE BOARD

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The Board proposes to refresh the Scheme Mandate Limit in the AGM so that the Company will have greater flexibility to provide incentives to, and recognise the contributions of, the employees of the Company and of its subsidiaries (as defined in the Main Board Listing Rules). The refreshment can provide the Company to give an incentive or a reward to eligible person for their contribution to the Group in order to facilitate the development plan of business. The Board does not have any plans or intention to grant Options under the Share Option Scheme before the AGM or immediately after obtaining the approval of the proposed refreshment of Scheme Mandate Limit.

Pursuant to the Listing Rules and the Share Option Scheme, Options previously granted under the Share Option Scheme (including those outstanding, cancelled, lapsed in accordance with the Share Option Scheme or exercised Options) will not be counted for purpose of calculating the Scheme Mandate Limit as refreshed. The Directors consider that such refreshment of the Scheme Mandate Limit of the Share Option Scheme is in the interest of the Company and the Shareholders as a whole.

The limit on the number of Shares which may be issued upon exercise of all outstanding Options granted and yet to be exercised under the Share Option Scheme and any other schemes of the Company must not exceed 30% of the Shares in issue from time to time. No Options may be granted under the Share Option Scheme and any other schemes of the Company if this will result in the limit being exceeded.

The proposed refreshment of Scheme Mandate Limit is conditional upon:

- (a) the passing of an ordinary resolution to approve the refreshment of Scheme Mandate Limit by the Shareholders at the AGM; and
- (b) the listing committee of the Stock Exchange granting the listing of, and permission to deal in, the Shares (representing a maximum of 10% of the Shares in issue as at the date of the AGM approving the refreshment of Scheme Mandate Limit) which may fall to be issued pursuant to the exercise of Options granted under the refreshed Scheme Mandate Limit.

Application will be made by the Company to the Listing Committee of the Stock Exchange for the approval of the listing of, and permission to deal in, the Shares which may be issued upon the exercise of the Options to be granted under the aforesaid refreshed limit of the Share Option Scheme.

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## LETTER FROM THE BOARD

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### 5. ANNUAL GENERAL MEETING

The AGM Notice is set out on pages 25 to 29 of this circular and a form of proxy for use at the AGM is herein enclosed.

Whether or not you are able to attend the AGM, please complete the accompanying form of proxy in accordance with the instructions printed thereon and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the annual general meeting or any adjournment thereof (as the case may be). Completion and return of the form of proxy shall not preclude you from attending and voting at the AGM or any adjournment thereof should you so desire.

### 6. CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from 24 June 2022, Friday to 30 June 2022, Thursday, for the purposes of determining the entitlements of the Shareholders to attend and vote at the AGM. No transfer of the Shares may be registered on that period. In order to qualify to attend and vote at the AGM, all transfers accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, by no later than 4:30 p.m. on 23 June 2022, Thursday.

### 7. VOTING BY POLL

In accordance with Rule 13.39(4) of the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. Accordingly, the voting on all resolutions at the AGM will be conducted by way of poll.

### 8. RECOMMENDATION

The Board believes that the proposal for re-election of Directors, the granting of the General Mandate, the Repurchase Mandate and the General Extension Mandate are in the best interests of the Company and the Shareholders as a whole. The Board recommends that the Shareholders vote in favour of all resolutions to be proposed at the AGM.

### 9. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, include particulars given in the compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Director, having made all reasonable enquiries,

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## LETTER FROM THE BOARD

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confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

### 10. GENERAL

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder is required to abstain from voting on the resolutions to be proposed at the AGM.

Yours faithfully,  
For and on behalf of the Board of  
**Imperium Technology Group Limited**  
**Cheng Ting Kong**  
*Chairman*

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## **APPENDIX I      EXPLANATORY STATEMENT ON REPURCHASE OF SHARES**

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This explanatory statement contains all the information required pursuant to Rule 10.06(1)(b) and other relevant provisions of the Listing Rules to enable the Shareholders to make an informed decision on whether to vote for or against the ordinary resolutions to be proposed at the AGM in relation to the new Repurchase Mandate.

### **1.    SHARE CAPITAL**

As at the Latest Practicable Date, the issued share capital of the Company was 311,036,000 fully paid-up Shares.

Subject to the passing of the resolution granting the new Repurchase Mandate and on the basis that no further Shares will be allotted and issued or repurchased from the Latest Practicable Date to the date of the AGM, the Directors would be allowed under the Repurchase Mandate to repurchase up to 31,103,600 Shares, representing 10% of the number of Shares in issue as at the Latest Practicable Date, during the period from the date of resolution granting the Repurchase Mandate until the earliest of (i) the conclusion of the next annual general meeting of the Company; (ii) the expiration of the period within which the next annual general meeting of the Company is required by law or the Articles to be held; and (iii) its revocation or variation by ordinary resolution of the Shareholders in general meeting.

### **2.    REASONS FOR REPURCHASES**

The Directors believe that it is in the best interests of the Company and its Shareholders as a whole to have a general authority from Shareholders to enable the Directors to repurchase Shares in the market. Such repurchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net value of the Company and its assets and/or earnings per Share and will only be made if the Directors believe that such repurchases will benefit the Company and its Shareholders as a whole.

### **3.    FUNDING OF REPURCHASES**

In repurchasing Shares, the Company may apply funds legally available for such purpose from distributable profit or funds from a new issue in accordance with its memorandum and articles of association and the laws of the Cayman Islands.

That is to say, any repurchase of Shares may be purchased out of capital paid up on the repurchased Shares or the profits of the Company which would otherwise be available for dividend and, in the case of any premium payable on such repurchase, out of profits of the Company which would otherwise be available for dividend or from the Company's share premium account or its contributed surplus account.

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## **APPENDIX I                      EXPLANATORY STATEMENT ON REPURCHASE OF SHARES**

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On the basis of the combined net tangible assets of the Group as at 31 December 2021 and taking into account the current working capital position of the Group, the Directors consider that no material adverse effect on the working capital and gearing position of the Group may result in the event that the Repurchase Mandate was to be exercised in full at any time during the proposed purchase period.

The Directors do not propose to exercise the Repurchase Mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or the gearing levels which in the opinion of the Directors are from time to time appropriate for the Company.

### **4. EFFECT ON THE TAKEOVERS CODE**

If, as the result of a Share repurchase, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purpose of Rule 32 of the Takeovers Code. In certain circumstances, a Shareholder or a group of Shareholders acting in concert (depending on the level of increase of the Shareholders' interest) could as a result of increase of its or their interest, obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code.

Assuming that no further Shares will be allotted and issued or repurchased from the Latest Practicable Date to the date of the AGM, on exercise in full of the Repurchase Mandate, the number of issued Shares will decrease from 311,036,000 to 279,932,400.

As at the Latest Practicable Date, Diamond State Holdings Limited held 214,428,488 Shares, representing approximately 68.94% of the issued shares of the Company.

The decrease of issued Shares resulted from the full exercise of the Repurchase Mandate will cause the percentage shareholding of Diamond State Holdings Limited to increase to approximately 76.60%. Accordingly, the Directors are not aware of any consequences which may arise under the Takeovers Code as a result of any repurchases made under the Repurchase Mandate. The Board currently has no intention to exercise the Repurchase Mandate to the extent which will trigger a mandatory offer under Rule 26 of the Takeovers Code.

The Company has no intention to exercise the Repurchase Mandate to the effect that it will result in the public float to fall below 25% or such other minimum percentage prescribed by the Listing Rules from time to time.



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**APPENDIX I      EXPLANATORY STATEMENT ON REPURCHASE OF SHARES**

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**5.    SHARE PRICE**

The highest and lowest prices at which the Shares have been traded on the Stock Exchange during the previous twelve months prior to the Latest Practicable Date were as follows:

	<b>Shares</b>	
	<b>Highest</b>	<b>Lowest</b>
	<i>(HK\$)</i>	<i>(HK\$)</i>
<b>2021</b>		
April	7.12	5.50
May	14.00	9.03
June	13.58	10.98
July	10.92	13.20
August	14.06	10.98
September	13.02	11.00
October	13.48	11.82
November	32.90	13.40
December	19.30	14.02
<b>2022</b>		
January	17.42	15.46
February	16.82	15.54
March	16.30	13.80
April	16.30	14.44
May (up to the Latest Practicable Date)	15.80	14.72

**6.    REPURCHASE OF SHARES**

No purchase of Shares was made by the Company in the previous six months ended on the Latest Practicable Date, whether on the Stock Exchange or otherwise.

**7.    GENERAL**

None of the Directors, and to the best of their knowledge having made all reasonable enquiries, nor any associates of any Director, have any present intention in the event that the Repurchase Mandate is approved by the Shareholders to sell any Shares to the Company.

No connected person has notified the Company that he has a present intention to sell Shares to the Company, or has undertaken not to do so, if the Repurchase Mandate is approved by Shareholders. The Directors have undertaken to the Stock Exchange to exercise the power of the Company to make purchases pursuant to the Repurchase Mandate in accordance with the Listing Rules and the applicable laws of the Cayman Islands.

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## APPENDIX II DETAILS OF DIRECTORS STANDING FOR RE-ELECTION

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Set out below are details of the Directors who are proposed to be re-elected at the AGM.

**1. MR. YEUNG TONG SENG TERRY (“MR. YEUNG”), AGED 31, EXECUTIVE DIRECTOR**

**(a) position held with other members of the Group**

Mr. Yeung has been appointed as executive Director with effect from 11 January 2022. Other than disclosed above, Mr. Yeung does not hold any position with other members of the Group.

**(b) experience including (i) other directorships held in last three year in public companies the securities of which are listed on any securities market in Hong Kong or overseas, and (ii) other major appointments and professional qualifications**

Mr. Yeung holds a bachelor’s degree in Science (Business and Management Studies) from University of Sussex, England and a master’s degree in Science (International Marketing) from University of Surrey, England. Mr. Yeung has been investing in blockchain company since 2018 and has cofounded EchoX which is an NFT related platform in early 2021, where he is responsible for the implementation and supervision of corporate budgeting and project operation. He has also been consulting different blockchain projects for past few years and assisting traditional companies to complete their digital transformation.

**(c) length or proposed length of service with the Company**

Mr. Yeung is an executive Director since January 2022. There is a service contract between the Company and Mr. Yeung of a term of three years commencing from 11 January 2022. The appointment of Mr. Yeung is subject to retirement by rotation and other related provisions as stipulated in the articles of association of the Company.

**(d) relationships with any Directors, senior management or substantial or controlling shareholders of the Company**

Mr. Yeung does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders of the Company.

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## APPENDIX II DETAILS OF DIRECTORS STANDING FOR RE-ELECTION

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**(e) interest in shares of the Company within the meaning of Part XV of the SFO**

As at the Latest Practicable Date, Bluemount investment Fund SPC — Bluemount investment Fund SP (“**Bluemount Investment**”) was wholly-owned by Mr. Yeung and Mr. Yeung was deemed to be interested in 1,900,000 shares of the Company held by Bluemount Investment, representing approximately 0.61% of the entire issued share capital of the Company.

**(f) amount of the Director’s emoluments and the basis of determining the Director’s or supervisor’s emoluments (including any bonus payments, whether fixed or discretionary in nature, irrespective of whether the director are covered by a service contract)**

Payment of bonus is determined with reference to the Company’s business performance, profitability and market conditions. Other benefits include contribution to statutory pension plans and other fringe benefits according to the policy of the Company. The amount of remuneration has been approved by the Board and remuneration committee. There was no remuneration and other emoluments paid to Mr. Yeung for year ended 31 December 2021.

**(g) disclosure requirements under rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules**

Save as disclosed above, there is no information which is discloseable nor is/was Mr. Yeung involved in any of the matters required to be disclosed pursuant to any of the requirements under rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

**(h) other matters that need to be brought to the attention of the Shareholders**

Save as disclosed above, there is no other matters in relation to the re-election of Mr. Yeung as Director that need to be brought to the attention of the Shareholders and there is no other information to be disclosed pursuant to any of the requirements under rule 13.51(2) of the Listing Rules.

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## APPENDIX II DETAILS OF DIRECTORS STANDING FOR RE-ELECTION

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### 2. MR. FUNG TZE WA (“MR. FUNG”), AGED 65, INDEPENDENT NON-EXECUTIVE DIRECTOR

#### (a) position held with other members of the Group

Mr. Fung has been appointed as an independent non-executive Director, chairman of audit committee, members of remuneration committee and nomination committee of the Company since October 2012. Other than disclosed above, Mr. Fung does not hold any positions with other members of the Group.

#### (b) experience including (i) other directorships held in last three year in public companies the securities of which are listed on any securities market in Hong Kong or overseas, and (ii) other major appointments and professional qualifications

Mr. Fung is a certified public accountant and a director of an accounting firm in Hong Kong. Mr. Fung has various years of experience in auditing, taxation and company secretarial practice in Hong Kong. He obtained a master degree in professional accounting from the Hong Kong Polytechnic University in 2000. He is a member of the HKICPA, the Chartered Association of Certified Accountants, the Taxation Institute of Hong Kong and the Society of Chinese Accountants and Auditors. He has also been appointed as the independent non-executive director of Citychamp Watch & Jewellery Group Limited, a company incorporated in the Cayman Island with limited liability and the issued shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 0256). Since January 2017, he was an independent non- executive director of Freeman Fintech Corporation Limited, a company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 279). Since May 2018, he was an independent non-executive director of Shen Yuan Holdings Limited, a company incorporated in the Bermuda with limited liability and the issued shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 851). Same as disclosed above, Mr. Fung does not hold or did not hold any directorship in any listed companies in last three years.

#### (c) length or proposed length of service with the Company

Mr. Fung is an independent non-executive Director since October 2012. Mr. Fung has entered into a letter of appointment with the Company for a term of 3 years and is subject to retirement by rotation and other related provision as stipulated in article of association of the Company. The service contract of Mr. Fung, if elected, will be renewed with effect from the conclusion of the AGM for a term of not more than approximately 3 years expiring at the conclusion of the Company’s annual general meeting to be held in 2022.

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## APPENDIX II DETAILS OF DIRECTORS STANDING FOR RE-ELECTION

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**(d) relationships with any Directors, senior management or substantial or controlling shareholders of the Company**

Mr. Fung does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders of the Company.

**(e) interest in shares of the Company within the meaning of Part XV of the SFO**

As at the Latest Practicable Date, Mr. Fung does not have any interest in the Shares within the meaning of Part XV of the SFO.

**(f) amount of the Director's emoluments and the basis of determining the Director's or supervisor's emoluments (including any bonus payments, whether fixed or discretionary in nature, irrespective of whether the director are covered by a service contract)**

Mr. Fung will receive a Director's fee of HK\$132,000 per annum which is determined with reference to his duties and responsibilities with the Company, the Company's performance and the prevailing market situation. The amount of remuneration has been approved by the Board and remuneration committee. The total remuneration and other emoluments paid to Mr. Fung for the year ended 31 December 2021 was HK\$132,000.

**(g) disclosure requirements under rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules**

Save as disclosed above, there is no information which is discloseable nor is/was Mr. Fung involved in any of the matters required to be disclosed pursuant to any of the requirements under rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

**(h) other matters that need to be brought to the attention of the Shareholders**

Save as disclosed above, there is no other matters in relation to the re-election of Mr. Fung as Director that need to be brought to the attention of the Shareholders and there is no other information to be disclosed pursuant to any of the requirements under rules 13.51(2) of the Listing Rules.

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## APPENDIX II DETAILS OF DIRECTORS STANDING FOR RE-ELECTION

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### 3. MR. TING WONG KACEE (“MR. TING”), AGED 46, INDEPENDENT NON-EXECUTIVE DIRECTOR

#### (a) position held with other members of the Group

Mr. Ting has been appointed as an independent non-executive Director, chairman of remuneration committee, members of audit committee and nomination committee of the Company since October 2012. Other than disclosed above, Mr. Ting does not hold any positions with other members of the Group.

#### (b) experience including (i) other directorships held in last three year in public companies the securities of which are listed on any securities market in Hong Kong or overseas, and (ii) other major appointments and professional qualifications

Mr. Ting holds a Master of Laws and Postgraduate Certificate in Laws from City University of Hong Kong. He is currently a member of The Hong Kong Bar Association. From 10 October 2019 to 31 March 2022, Mr. Ting was an independent non-executive director of Times Universal Group Holdings Limited (stock code: 2310), a company listed on the Main Board of the Stock Exchange. Same as disclosed above, Mr. Ting does not hold or did not hold any directorship in any listed companies in last three years.

#### (c) length or proposed length of service with the Company

Mr. Ting is an independent non-executive Director since October 2012. Mr. Ting has entered into a letter of appointment with the Company for a term of 3 years and is subject to retirement by rotation and other related provision as stipulated in the Articles. The service contract of Mr. Ting, if elected, will be renewed with effect from the conclusion of the AGM for a term of not more than approximately 3 years expiring at the conclusion of the Company’s annual general meeting to be held in 2022.

#### (d) relationships with any Directors, senior management or substantial or controlling shareholders of the Company

Mr. Ting does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders of the Company.

#### (e) interest in shares of the Company within the meaning of Part XV of the SFO

As at the Latest Practicable Date, Mr. Ting does not have any interest in the Shares within the meaning of Part XV of the SFO.

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## APPENDIX II DETAILS OF DIRECTORS STANDING FOR RE-ELECTION

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- (f) amount of the Director's emoluments and the basis of determining the Director's or supervisor's emoluments (including any bonus payments, whether fixed or discretionary in nature, irrespective of whether the director are covered by a service contract)**

Mr. Ting will receive a Director's fee of HK\$132,000 per annum which is determined with reference to his duties and responsibilities with the Company, the Company's performance and the prevailing market situation. The amount of remuneration has been approved by the Board and remuneration committee. The total remuneration and other emoluments paid to Mr. Ting for the year ended 31 December 2021 was HK\$357,000.

- (g) disclosure requirements under rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules**

Save as disclosed above, there is no information which is discloseable nor is/was Mr. Ting involved in any of the matters required to be disclosed pursuant to any of the requirements under rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

- (h) other matter that need to be brought to the attention of the Shareholders**

Save as disclosed above, there is no other matters in relation to the re-election of Mr. Ting as Director that need to be brought to the attention of the Shareholders and there is no other information to be disclosed pursuant to any of the requirements under rule 13.51(2) of the Listing Rules.

#### **4. MR. TSE TING KWAN ("MR. TSE"), AGED 46, INDEPENDENT NON-EXECUTIVE DIRECTOR**

- (a) position held with other members of the Group**

Mr. Tse has been appointed as an independent non-executive Director, chairman of nomination committee, members of audit committee and remuneration committee of the Company since October 2012. Other than disclosed above, Mr. Tse does not hold any positions with other members of the Group.



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## APPENDIX II DETAILS OF DIRECTORS STANDING FOR RE-ELECTION

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- (b) experience including (i) other directorships held in last three year in public companies the securities of which are listed on any securities market in Hong Kong or overseas, and (ii) other major appointments and professional qualifications**

Mr. Tse holds a Bachelor's Degree in Business Administration. He is currently a fellow member of the Association of Chartered Certified Accountants and an associate member of Hong Kong Institute of Certified Public Accountants. Mr. Tse has over 10 years of experience in auditing, finance and accounting. From December 2006 to September 2020, he was the financial controller of Chinese People Holdings Company Limited, a company incorporated in Bermuda with limited liability and the issued shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 0681). Since September 2015, he was an independent non-executive director of Thelloy Development Group Limited, a company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 1546).

- (c) length or proposed length of service with the Company**

Mr. Tse is an independent non-executive Director since October 2012. Mr. Tse has entered into a letter of appointment with the Company for a term of 3 years and is subject to retirement by rotation and other related provision as stipulated in the Articles. The service contract of Mr. Tse, if elected, will be renewed with effect from the conclusion of the AGM for a term of not more than approximately 3 years expiring at the conclusion of the Company's annual general meeting to be held in 2022.

- (d) relationships with any Directors, senior management or substantial or controlling shareholders of the Company**

Mr. Tse does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders of the Company.

- (e) interest in shares of the Company within the meaning of Part XV of the SFO**

As at the Latest Practicable Date, Mr. Tse does not have any interest in the Shares within the meaning of Part XV of the SFO.

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## APPENDIX II DETAILS OF DIRECTORS STANDING FOR RE-ELECTION

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- (f) amount of the Director's emoluments and the basis of determining the Director's or supervisor's emoluments (including any bonus payments, whether fixed or discretionary in nature, irrespective of whether the director are covered by a service contract)**

Mr. Tse will receive a Director's fee of HK\$132,000 per annum which is determined with reference to his duties and responsibilities with the Company, the Company's performance and the prevailing market situation. The amount of remuneration has been approved by the Board and remuneration committee. The total remuneration and other emoluments paid to Mr. Tse for the year ended 31 December 2021 was HK\$132,000.

- (g) disclosure requirements under rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules**

Save as disclosed above, there is no information which is discloseable nor is/was Mr. Tse involved in any of the matters required to be disclosed pursuant to any of the requirements under rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

- (h) other matters that need to be brought to the attention of the Shareholders**

Save as disclosed above, there is no other matters in relation to the re-election of Mr. Tse as Director that need to be brought to the attention of the Shareholders and there is no other information to be disclosed pursuant to any of the requirements under rule 13.51(2) of the Listing Rules.

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## NOTICE OF ANNUAL GENERAL MEETING

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### Imperium Technology Group Limited 帝國科技集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 0776)**

**NOTICE IS HEREBY GIVEN** that the annual general meeting of Imperium Technology Group Limited (the “**Company**”) will be held at Conference room, Room 02, 26/F., One Harbour Square, No. 181, Hoi Bun Road, Kwun Tong, Kowloon, Hong Kong on 30 June 2022, Thursday, at 4:00 p.m. for the following purposes:

1. To receive and consider the audited consolidated financial statements and the reports of the Directors and auditors of the Company for the year ended 31 December 2021.
2. To authorize the board of directors to fix all the Directors’ remuneration and to re-elect the retiring Directors, namely Mr. Yeung Tong Seng Terry, Mr. Fung Tze Wa and Mr. Ting Wong Kacee and Mr. Tse Ting Kwan.
3. To re-appoint auditors of the Company and to authorize the board of directors to fix their remuneration.
4. To consider as special business, and if thought fit, pass with or without amendments, the following resolution as an ordinary resolution of the Company:

**“THAT**

- (a) subject to paragraph(c) of this resolution, pursuant to the Rules Governing the Listing of Securities on the Main Board (the “**Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the exercise by the directors of the Company during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with (otherwise than by way of rights issue or pursuant to the exercise of options granted under any of the Company’s share option schemes or any scrip dividend scheme or similar arrangements providing for the allotment of shares in lieu of the whole or part of a dividend on shares of the Company pursuant to the articles of association of the Company from time to time) additional shares (the “**Shares**”) in the share capital

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## NOTICE OF ANNUAL GENERAL MEETING

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of the Company and to make or grant any offers, agreements and options which would or might require the exercise of such powers, be and is hereby generally and unconditionally approved;

- (b) the approval in paragraph (a) of this resolution shall be in addition to any other authorization given to the directors and shall authorize the Directors during the Relevant Period (as hereinafter defined) to make or grant any offers, agreements and options which would or might require the exercise of such powers either during or after the end of the Relevant Period (as hereinafter defined);
- (c) the number of Shares allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) and issued by the Directors pursuant to the approval in paragraph (a) above shall not exceed 20% of the number of Shares in issue at the date of the passing of this resolution, and the said approval shall be limited accordingly; and
- (d) for the purposes of this resolution, “**Relevant Period**” means the period from the passing of this resolution until whichever is the earliest of:
  - (i) the conclusion of the next annual general meeting;
  - (ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company or any applicable laws to be held; or
  - (iii) the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting.

“**Rights issue**” means the allotment or issue of shares in the Company or other securities which would or might require shares to be allotted and issued pursuant to an offer made to all the shareholders of the Company (excluding for such purpose any shareholder who is resident in a place where such offer is not permitted under the laws of that place) and, where appropriate, the holders of other equity securities of the Company entitled to such offer, pro rata (apart from fractional entitlements) to their existing holdings of shares or such other equity securities.”

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## NOTICE OF ANNUAL GENERAL MEETING

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5. To consider as special business, and if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

“**THAT**

- (a) subject to paragraph (b) of this resolution, the exercise by the Directors during the Relevant Period (as defined in resolution 4(d) set out in the Notice of this Meeting) of all the powers of the Company to repurchase the issued Shares on the Stock Exchange or any other stock exchange on which shares in the capital of the Company may be listed and which is recognized by the Securities and Futures Commission of Hong Kong and the Stock Exchange for this purpose, subject to and in accordance with all applicable laws and the requirements of the Listing Rules or any other stock exchange as amended from time to time, be and is hereby generally and unconditionally approved; and
- (b) the number of Shares which the Company is authorized to repurchase pursuant to the approval in paragraph (a) of this resolution during the Relevant Period (as defined in resolution 4(d) set out in this notice) shall not exceed 10% of the number of Shares at the date of the passing of this resolution, and the said approval shall be limited accordingly.”

6. To consider as special business, and if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

“**THAT**

- (a) subject to and conditional upon the passing of resolutions Nos. 4 and 5 (as set out in the notice), the unconditional general mandate granted to the Directors and for the time being in force to exercise all the powers of the Company to allot, issue and deal with Shares pursuant to resolution No. 4 (as set out in this notice) be and is hereby extended by the addition to the aggregate number of Shares of the Company which may be allotted or agreed conditionally or unconditionally to be allotted by the directors of the Company pursuant to such unconditional general mandate of an amount representing the aggregate number of Shares repurchased by the Company under the authority granted pursuant to resolution No. 5 (as set out in this notice), provided that such extended amount shall not exceed 10% of the number of Shares at the date of passing this resolution.
- (b) subject to and conditional upon the Listing Committee of The Stock Exchange of Hong Kong Limited granting the listing of and permission to deal in the shares of HK\$0.01 each (“**Shares**”) in the share capital of the Company (representing a maximum 10 per cent. of the Shares in issue as at the date of passing of this resolution) which may be issued pursuant to the exercise of options granted under the Company’s share option scheme adopted on 29 June 2018 (the “**Share Option**

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## NOTICE OF ANNUAL GENERAL MEETING

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**Scheme**”), the 10 per cent. limit on grant of options under the Share Option Scheme be and is hereby refreshed provided that the total number of Shares which may be issued upon the exercise of all options to be granted under the Share Option Scheme and any other share option schemes of the Company under the limit as refreshed hereby shall not exceed 10 per cent. of the Shares in issue as at the date of passing of this resolution (such number of Shares to be subject to adjustment in the case of any consolidation or subdivision of any of Shares into a smaller or larger number of Shares after the passing of this resolution) (the “**Refreshed Mandate Limit**”); and any Director be and is hereby authorised to do such act and execute such document to effect the Refreshed Mandate Limit.”

In view of the recent developments relating to Covid-19 infection, the Company strongly recommends the Shareholders intending to attend this meeting to vote by filling in and submitting the proxy form, i.e. to indicate their voting intention in the proxy form and designate the chairman of this meeting as your proxy to vote on your behalf on site. The form of proxy is despatched to Shareholders and can also be downloaded from the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.776.hk](http://www.776.hk). To be valid, the form of proxy must be deposited at the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, on Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjourned meeting, as the case may be.

The Company will also take the following precautions and control measures at this meeting to protect the Shareholders from the risk of infection:

- a. Compulsory body temperature check will be taken for every Shareholder or proxy at the entrance of the venue and anyone with a body temperature of more than 37.3 degrees Celsius will not be given access to the venue;
- b. Every Shareholder or proxy is required to wear facial surgical mask before entering into the venue and during their attendance of this meeting;
- c. No refreshment or drink will be served; and
- d. No souvenir will be distributed.

By order of the Board  
**Imperium Technology Group Limited**  
**Cheng Ting Kong**  
*Chairman*

Hong Kong, 13 May 2022

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## NOTICE OF ANNUAL GENERAL MEETING

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*Notes:*

1. A member of the Company who is a holder of two or more Shares, and who is entitled to attend and vote at the AGM is entitled to appoint more than one proxy or a duly authorized corporate representative to attend and vote in his stead. A proxy needs not be a member of the Company. Completion and return of the form of proxy will not preclude a member of the Company from attending and voting in person at the AGM and any adjournment thereof should he so wish. In such event, his form of proxy will be deemed to have been revoked.
2. A form of proxy for the AGM is enclosed with the Company's circular dated 13 May 2022. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon together with a valid power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority, must be deposited at the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for the holding of the annual general meeting or any adjournment thereof (as the case may be).
3. The Hong Kong branch register of members of the Company will be closed from 24 June 2022, Friday to 30 June 2022, Thursday, for the purposes of determining the entitlements of the members of the Company to attend and vote at the AGM. No transfers of Shares may be registered on that period. In order to qualify for the aforesaid entitlements, all transfers accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than 4:30 p.m. on 23 June 2022, Thursday.
4. With regard to resolution no. 4 above, the Directors wish to state that they have no immediate plans to issue any new Shares pursuant to the general mandate to be granted under resolution no. 4 above.
5. As at the date of this notice, the executive Directors are Mr. Cheng Ting Kong, Ms. Yeung So Mui, Mr. Lin Jun Wei, Mr. Yau Chak Fung and Mr. Yeung Tong Seng Terry ; and the independent non-executive Directors are Mr. Fung Tze Wa, Mr. Ting Wong Kacee and Mr. Tse Ting Kwan.