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Yield Go Holdings Ltd.

耀高控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1796)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

**Independent Financial Adviser to
the Independent Board Committee and the Independent Shareholders**



Reference is made to the announcement dated 11 May 2022 jointly issued by Yield Go Holdings Ltd. (the “**Company**”) and Master Success International Investment Limited (the “**Offeror**”) (the “**Joint Announcement**”) in relation to, among other things, the completion of the sale and purchase agreement and the unconditional mandatory cash offer. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Joint Announcement.

The Board is pleased to announce that Merdeka Corporate Finance Limited, a licensed corporation to carry out Type 6 (advising on corporate finance) regulated activity under the SFO, has been appointed as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Offer and, in particular, as to whether the terms of the Offer are fair and reasonable and as to the acceptance of the Offer. Such appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code. The letter of advice from Merdeka Corporate Finance Limited and the letter of recommendation from the Independent Board Committee in relation to the Offer will be included in the composite document to be jointly issued by the Offeror and the Company in accordance with the Takeovers Code.

By order of the Board
Yield Go Holdings Ltd.
Man Hoi Yuen

Chairman and executive Director

Hong Kong, 13 May 2022

As at the date of this announcement, the executive directors of the Company are Mr. Man Hoi Yuen, Ms. Ng Yuen Chun and Mr. Ho Chi Hong and the independent non-executive directors of the Company are Mr. Chan Ka Yu, Dr. Lo Ki Chiu and Mr. Leung Wai Lim.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.