

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



你的生活知己

## **DEXIN CHINA HOLDINGS COMPANY LIMITED**

**德信中国控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2019)**

### **FURTHER ANNOUNCEMENT ON THE ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2021**

Reference is made to the announcements of Dexin China Holdings Company Limited (the “**Company**”) dated 29 March 2022, 30 March 2022, 31 March 2022, 18 April 2022 and 28 April 2022 respectively, in relation to, amongst others, the unaudited annual results of the Company for the year ended 31 December 2021, the progress of the audited annual results of the Company for the year ended 31 December 2021 and the change of auditor (collectively, the “**Announcements**”). Terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise defined.

#### **AUDITOR’S AGREEMENT ON THE 2021 ANNUAL RESULTS**

The Company hereby announces that on 13 May 2022, the Company obtained the agreement from its auditor, Elite Partners CPA Limited (the “**Auditor**”), on the unaudited annual results for the year ended 31 December 2021 (the “**2021 Annual Results**”) as disclosed in the Company’s announcement dated 30 March 2022 (the “**2021 Results Announcement**”) (including the financial information in respect of the Group’s consolidated balance sheet, consolidated statement of comprehensive income and the related notes thereto) as required under Rule 13.49(2) of the Listing Rules. Save for the Group’s consolidated balance sheet and note to the consolidated financial statements due to adjustments as set out below, the 2021 Annual Results contained in the 2021 Results Announcement remain unchanged.

The audit committee of the Company has reviewed the audited annual results for the year ended 31 December 2021 with the Company’s management and considered that such results have been prepared in accordance with applicable accounting standards and requirements with sufficient disclosure.

## CONSOLIDATED BALANCE SHEET

	2021 <i>RMB'000</i> <i>Unaudited</i>	2021 <b><i>RMB'000</i></b> <i>Audited</i>	2021 <i>RMB'000</i> <i>Changes</i>	<i>Notes</i>
<b>Current assets</b>				
Trade and other receivables and prepayments	3,527,330	<b>3,171,965</b>	(355,365)	1
Amount due from related parties	5,088,558	<b>4,870,700</b>	(217,858)	1

### Current liabilities

Borrowings from bank and other financial institutions	(15,764,081)	<b>(15,216,081)</b>	548,000	1
Trade and other payables	(8,289,104)	<b>(8,263,881)</b>	25,223	1
Amount due to non-controlling interest	(2,760,120)	<b>(2,730,472)</b>	29,648	2
Derivative financial instruments	–	<b>(29,648)</b>	(29,648)	2

## NOTE TO CONSOLIDATED FINANCIAL STATEMENTS – FINANCIAL GUARANTEE

	2021 <i>RMB'000</i> <i>Unaudited</i>	2021 <b><i>RMB'000</i></b> <i>Audited</i>	2021 <i>RMB'000</i> <i>Changes</i>	
Guarantee provided for the borrowings of a third party	–	<b>550,000</b>	550,000	3

*Note 1:* The change mainly represents certain adjustments between bank borrowings, trade and other receivables and prepayments, trade and other payables and amount due from related parties as a result of reclassification differences in the preparation of the Group's unaudited consolidated financial statements. Such adjustment will not have any impact on the Group's consolidated income statement.

*Note 2:* The change mainly represents the reclassification from amount due to non-controlling interest to derivative financial instruments as a result of put options granted to the non-controlling interest. Such adjustments will not have any impact on the Group's consolidated income statement.

*Note 3:* The change mainly represents certain cash and bank balances of the Group which were pledged for the borrowings of a third party. The amount has been disclosed as restricted cash in the Group's unaudited consolidated financial statements.

## SCOPE OF WORK OF THE AUDITOR

The figures in respect of the Group's consolidated balance sheet, consolidated statement of comprehensive income and the related notes thereto for the year ended 31 December 2021 as set out in the 2021 Results Announcement have been agreed by the Auditor, including the adjustments as mentioned above, to the amounts set out in the Group's audited consolidated financial statements for the year ended 31 December 2021. The work performed by the Auditor in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants and consequently no assurance has been expressed by the Auditor on the 2021 Results Announcement or this announcement.

## ANNUAL GENERAL MEETING

The annual general meeting of the Company for the year ended 31 December 2021 (the “**Annual General Meeting**”) is proposed to be held on Friday, 17 June 2022. A notice convening the Annual General Meeting will be published and despatched in the manner as required by the Listing Rules in due course.

The Auditor shall retire at the forthcoming Annual General Meeting, at which a resolution will be proposed for the re-appointment of the Auditor as the auditor of the Company.

## DIVIDEND

At the Board meeting held on 13 May 2022, the Board recommended the payment of a final dividend of RMB0.0875 per share of the Company (“**Share**”) for the year ended 31 December 2021 (the “**Final Dividend**”) out of the Company’s share premium account, being approximately RMB236,367,000, which is subject to approval by the shareholders of the Company (the “**Shareholders**”) at the Annual General Meeting. With no interim dividend for the six months ended 30 June 2021, the total dividend for the year ended 31 December 2021 amounted to RMB0.0875 per Share. The Final Dividend, if approved by the Company’s shareholders, will be paid on or around Friday, 30 September 2022 to the Shareholders whose names appear on the register of members of the Company (the “**Register of Members**”) after the close of business on Tuesday, 28 June 2022.

## CLOSURE OF REGISTER OF MEMBERS

### (a) Attending the Annual General Meeting

For the purpose of determining the Shareholders’ rights to attend and vote at the Annual General Meeting, the Register of Members will be closed from Tuesday, 14 June 2022 to Friday, 17 June 2022, both days inclusive, during which period no transfer of the Shares will be registered. In order to be eligible to attend and vote at the Annual General Meeting, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on Monday, 13 June 2022.

### (b) Payment of the proposed Final Dividend

For the purpose of determining the Shareholders’ entitlement to the proposed Final Dividend, the Register of Members will be closed from Thursday, 23 June 2022 to Tuesday, 28 June 2022, both days inclusive, during which period no transfer of the Shares will be registered. In order to be qualified for the proposed Final Dividend, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on Wednesday, 22 June 2022.

By order of the Board  
**Dexin China Holdings Company Limited**  
**Hu Yiping**  
*Chairman*

Hong Kong, 13 May 2022

*As at the date of this announcement, the board of directors of the Company comprises Mr. Hu Yiping, Mr. Fei Zhongmin and Ms. Shan Bei as executive directors, Mr. Hu Shihao as a non-executive director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiangan and Mr. Chen Hengliu as independent non-executive directors.*