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Silver Base Group Holdings Limited

銀基集團控股有限公司

(In Official Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 886)

CHANGE OF REGISTERED OFFICE ADDRESS IN THE CAYMAN ISLANDS AND PRINCIPAL PLACE OF BUSINESS IN HONG KONG AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Silver Base Group Holdings Limited (In Official Liquidation) (the “**Company**”) pursuant to Rules 13.09 and 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 15 November 2021, 23 November 2021, 3 December 2021, 9 December 2021, 14 February 2022 and 10 May 2022 (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

CHANGE OF REGISTERED OFFICE ADDRESS AND CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Company hereby announces that the registered office address of the Company in the Cayman Islands has been changed to the R&H Trust Co. Ltd., Windward 1, Regatta Office Park, PO Box 897, Grand Cayman KY1-1103, Cayman Islands and the principal place of business in Hong Kong has been changed to Room 818, 8/F, China United Centre, 28 Marble Road, North Point, Hong Kong.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the shares of the Company on the Stock Exchange, which has been suspended with effect from 9:00 a.m. on 10 May 2022, remains suspended and will continue to be so until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of
Silver Base Group Holdings Limited
(In Official Liquidation)
Chan Pui Sze
Martin Nicholas John Trott
Mak Hau Yin
Joint Official Liquidators
acting as agents of the Company only and
without personal liability

Hong Kong, 13 May 2022

As at the date of this announcement, the Board comprises Mr. Liang Guoxing (Chairman and Chief Executive Officer) and Mr. Liang Kunwei as executive Directors; Mr. Ma Lishan as non-executive Director; and Mr. Chow Chi Fai, Mr. Hong Sze Lung and Mr. Tam Kim Fung as independent non-executive Directors.