

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Shanghai Kindly Medical Instruments Co., Ltd.*

上海康德萊醫療器械股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1501)

**VOLUNTARY ANNOUNCEMENT
COMPLETION OF REGISTRATION OF AWARD SHARES GRANTED
UNDER THE SHARE INCENTIVE SCHEME WITH CHINA
SECURITIES DEPOSITORY AND CLEARING
CORPORATION LIMITED**

Reference is made to (i) the announcement of the of Shanghai Kindly Medical Instruments Co., Ltd.* (the “**Company**”) dated 21 September 2020 in relation to, among others, the proposed allotment and issuance of the Award Shares to Dr. Liang Dongke and the Share Incentive Platforms or other designated person; (ii) the circular of the Company dated 6 November 2020 in relation to, among others, the proposed adoption of the Share Incentive Scheme and allotment and issuance of the Award Shares; (iii) the circular of the Company dated 16 April 2021 (the “**Circular**”) and the announcement of the Company dated 17 May 2021 in relation to, among others, the proposed amendments to the Share Incentive Scheme and the grant of the RSU Mandate; and (iv) the announcement of the Company dated 19 August 2021 in relation to, among others, the allotment and issuance of Award Shares (collectively the “**Announcements and Circulars**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements and Circulars.

As disclosed in the Circular, the Company has previously applied to the CSRC for allotment of 2,000,000 Domestic Shares (the “**First Installment**”) to Dr. Liang Dongke and the Share Incentive Platforms, namely Jingning Int Chuangyuan Enterprise Management Partnership (Limited Partnership)* (景寧瑛泰創源企業管理合夥企業(有限合夥)) and Jingning Int Chuangqi Enterprise Management Partnership (Limited Partnership)* (景寧瑛泰創啟企業管理合夥企業(有限合夥)) pursuant to the Share Incentive Scheme.

The Board is pleased to announce that, on 13 May 2022, the Company has completed the registration for the First Installment with China Securities Depository and Clearing Corporation Limited. The total consideration for the Grant Price of RMB12.0 per share for the First Installment has been paid by Dr. Liang Dongke and the Share Incentive Platforms.

By order of the Board
Shanghai Kindly Medical Instruments Co., Ltd.*
上海康德萊醫療器械股份有限公司
Dr. Liang Dongke
Chairman

Shanghai, the PRC
16 May 2022

As at the date of this announcement, the Board comprises Dr. Liang Dongke and Mr. Lin Sen as executive Directors, Mr. Zhang Weixin, Ms. Chen Hongqin, Dr. Song Yuan and Mr. Wang Ruiqin as non-executive Directors, and Mr. Jian Xigao, Mr. Hui Hung Kwan and Mr. Xu Congli as independent non-executive Directors.

* *For identification purposes only*