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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CHINA CONSTRUCTION BANK CORPORATION LONDON BRANCH**

中國建設銀行股份有限公司倫敦分行

(the “Issuer”)

**U.S.\$1,000,000,000 3.125 per cent. Senior Green Notes due 2025
(the “USD Notes”)
(Stock Code: 5237)**

**CNY1,000,000,000 3.400 per cent. Senior Green Notes due 2024
(the “CNY Notes” and, together with the USD Notes, the “Notes”)
(Stock Code: 84400)**

**Under the U.S.\$15,000,000,000 Medium Term Note Programme
(the “Programme”)**

established by



中国建设银行
China Construction Bank

中國建設銀行股份有限公司

CHINA CONSTRUCTION BANK CORPORATION

(a joint stock company incorporated in the People’s Republic of China with limited liability)

and

CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH

中國建設銀行股份有限公司香港分行

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China Construction Bank

Agricultural Bank of China

Bank of China

Bank of Communications
Shanghai Pudong Development
Bank Hong Kong Branch

HSBC
Standard Chartered Bank

ICBC

Joint Bookrunners and Joint Lead Managers

BOSC International

China CITIC Bank International

China Everbright Bank Hong
Kong Branch

Citigroup

CLSA

Industrial Bank Co., Ltd. Hong
Kong Branch

BofA Securities

Mizuho Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 6 May 2022 relating to the Programme, the Drawdown Offering Circular dated 10 May 2022 relating to the Notes and the Pricing Supplements dated 10 May 2022 relating to the Notes. Permission for the listing of and permission to deal in the Notes is expected to become effective on 18 May 2022.

Hong Kong, 17 May 2022

As at the date of this announcement, the executive director of China Construction Bank Corporation (the “Bank”) is Mr. Tian Guoli; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang; and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.