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Jiyi Holdings Limited
集一控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1495)

SUPPLEMENTAL ANNOUNCEMENT OF ANNUAL GENERAL MEETING PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of Jiyi Holdings Limited (the “**Company**”) dated 28 April 2022 regarding the annual general meeting of the Company to be held on 2 June 2022. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those given in the Circular and the Notice.

The Board has proposed that certain amendments be made to the Memorandum and Articles of Association (the “**Proposed Amendments**”) in order to (i) make the Memorandum and Articles of Association conform to the latest applicable legal and regulatory requirements, including those resulting from the recent amendments to the shareholder protection standards set out in Appendix 3 to the Listing Rules, which became effective on 1 January 2022, and from changes to the applicable laws of the Cayman Islands; and (ii) incorporate certain housekeeping improvements. The Proposed Amendments were set out in Appendix III to the Circular.

In order to further enhance the Company’s compliance with the applicable laws of the Cayman Islands, the Board further proposes the addition of the following new article to the Articles of Association as part of the Proposed Amendments which will be considered and, if thought fit, approved by a special resolution at the Annual General Meeting:

**Clause No. Provisions in the new Articles of Association
(showing changes to the existing Articles of Association)**

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FINANCIAL YEAR

The Directors shall determine the financial year of the Company and may change it from time to time. Unless they determine otherwise, the financial year of the Company shall end on 31 December in each year.

SUPPLEMENTAL ANNOUNCEMENT IS HEREBY GIVEN that the Annual General Meeting will be held as originally scheduled at 14th Floor, China Railway South Headquarters Building, No. 3333 Zhongxin Road (Shenzhen Bay Section), Nanshan District, Shenzhen, PRC on Thursday, 2 June 2022 at 11:00 a.m., and that the No.8 special resolution set out in the Notice shall be replaced in its entirety by the following:

SPECIAL RESOLUTION

8. To consider, as special business, and, if thought fit, pass the following resolution as a special resolution:

“**THAT** (a) the existing amended and restated memorandum and articles of association of the Company be and hereby are amended in the manner set out in Appendix III of the circular of the Company dated 28 April 2022 and the supplemental announcement of the Company dated 17 May 2022 (the “**Supplemental Announcement**”); (b) the new amended and restated memorandum and articles of association of the Company (the “**New Memorandum and Articles of Association**”), a copy of which has been produced to this meeting, marked “A” for identification purposes and initialled by the Chairman of the meeting, which incorporate all of the proposed amendments set out in Appendix III of the circular and the Supplemental Announcement, be and are hereby approved and adopted in substitution for, and to the exclusion of, the existing amended and restated memorandum and articles of association of the Company with immediate effect after the close of this meeting; and (c) any Director or the secretary of the Company be and hereby is authorized to do all things necessary to implement, or in connection with, the adoption of the New Memorandum and Articles of Association, including to instruct the Company’s registered office provider to make each filing with the Registrar of Companies in the Cayman Islands that is required in connection with this resolution”.

This supplemental announcement should be read together with the Circular and the Notice. Save as disclosed herein, the information set out in, and contents of, the Circular and the Notice remain unchanged. The form of proxy published by the Company on 27 April 2022 for the Annual General Meeting remains valid and effective.

By order of the Board
Jiyi Holdings Limited
Hou Wei
Chairlady

Hong Kong, 17 May 2022

As at the date of this announcement, Ms. Hou Wei, Mr. Liu Xianxiu and Mr. Yang Baikang are the executive directors of the Company, Mr. Hou Bo is the non-executive director of the Company, and Mr. Ye Yihui, Mr. Ho Hin Yip and Mr. Hou Lianchang are the independent non-executive directors of the Company.