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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



(a joint stock company incorporated in the People’s Republic of China with limited liability under the Chinese corporate name “東方證券股份有限公司” and carrying on business in Hong Kong as “東方證券” (in Chinese) and “DFZQ” (in English))

(Stock Code: 03958)
(the “**Issuer**”)

US\$300 million 3.5 per cent. Notes due 2025 (the “Notes”)
(Stock Code: 5240)

under the

US\$2,500,000,000 Medium Term Note Programme
(the “**Programme**”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Orient Securities (Hong Kong)	ICBC International
ICBC (Asia)	ICBC SG
ICBC (Macau)	Citigroup
Agricultural Bank of China Limited Hong Kong Branch	ABC International
Shanghai Pudong Development Bank Hong Kong Branch	
China Minsheng Banking Corp., Ltd., Hong Kong Branch	CMB Wing Lung Bank Limited

Joint Lead Managers and Joint Bookrunners

Bank of Communications	China CITIC Bank International
Bank of China	Haitong International
Industrial Bank Co., Ltd. Hong Kong Branch	Nomura

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 20 April 2022 relating to the Programme and the pricing supplement in relation to the Notes dated 11 May 2022. The listing of and permission to deal in the Notes is expected to become effective on Wednesday, 18 May 2022.

Shanghai, PRC
17 May 2022

As at the date of this announcement, the Board of Directors comprises Mr. SONG Xuefeng and Mr. JIN Wenzhong as executive Directors; Mr. YU Xuechun, Mr. ZHOU Donghui, Mr. CHENG Feng, Mr. REN Zhixiang and Mrs. ZHU Jing as non-executive Directors; and Mr. XU Zhiming, Mr. JIN Qinglu, Mr. WU Hong, Mr. FENG Xingdong, Mr. LUO Xinyu as independent non-executive Directors.