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**華融國際金融控股有限公司**

**HUARONG INTERNATIONAL FINANCIAL HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 993)**

**ANNOUNCEMENT  
PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by Huarong International Financial Holdings Limited (the “**Company**”) in compliance with the announcement requirement under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements made by the Company on 28 November 2016 (the “**2016 Announcement**”), 21 February 2019 (the “**2019 Announcement**”), 28 April 2021 and 21 July 2021 (“**2021 Announcements**”) in relation to the Facility in an aggregate amount of up to US100,000,000 or equivalent in Hong Kong dollars. Unless context requires otherwise, all capitalized terms in this announcement shall have the meaning to them in the 2016 Announcement, 2019 Announcement and 2021 Announcements.

The Board is pleased to announce that the Company has entered into a supplemental facility letter on 17 May 2022 (the “**Supplemental Letter**”) to renew the Facility, pursuant to which the final maturity date of the Facility shall be the date determined by the Bank in its sole discretion subject to the review of the Facility on a periodical basis to the satisfaction of the Bank.

Pursuant to the Supplemental Letter, the Company shall provide a letter of comfort issued by China Huarong, the controlling shareholder of the Company, in which China Huarong shall undertake to maintain its status as the Company’s controlling shareholder as long as the Facility remains outstanding. In addition, under the Facility Letter (as supplemented by the Supplemental Letter), the Company shall be directly or indirectly at least 51% beneficially owned and controlled by China Huarong throughout the life of the Facility. As at the date of this announcement, China Huarong indirectly and beneficially holds approximately 51% of the entire issued share capital of the Company.

The Company will continue to comply with the disclosure requirements under Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the relevant obligation continue to exist.

By order of the Board  
**Huarong International Financial Holdings Limited**  
**Xu Xiaowu**  
*Chairman*

Hong Kong, 17 May 2022

*As at the date of this announcement, the Board comprises Mr. Xu Xiaowu and Mr. Wang Junlai as executive Directors, Ms. Wang Qi as non-executive Director, and Mr. Hung Ka Hai Clement, Mr. Ma Lishan, Mr. Guan Huanfei and Dr. Lam Lee G. as independent non-executive Directors.*