DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

(a) a copy of the [**REDACTED**];

(b) the written consents referred to in the section headed "Statutory and General Information—D. Other Information—4. Qualifications and Consents of Experts" in Appendix IV to this document;

(c) a copy of each of the material contracts referred to in the section headed "Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts" in Appendix IV to this document; and

(d) the statement of particulars of the [**REDACTED**] referred to in "Appendix IV—Statutory and General Information—D. Other Information—11. Particulars of the [**REDACTED**]."

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available on display on the Stock Exchange's website at **www.hkexnews.hk** and our Company's website at **www.yunkanghealth.com** during a period of 14 days from the date of this document:

(a) the Memorandum and the Articles of Association;

(b) the Accountant's Report and the report on the [**REDACTED**] of our Group from PricewaterhouseCoopers, the text of which is set out in Appendix I and Appendix II to this document;

(c) the audited financial statements of our Group for the four years ended December 31, 2018, 2019, 2020 and 2021;

(d) the legal opinion issued by Zhong Lun Law Firm, our PRC Legal Advisers in respect of certain general corporate matters and property interests of our Group in the PRC;

(e) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal advisor as to the law of the Cayman Islands, summarizing certain aspects of the Cayman Islands company law referred to in Appendix III to this document;

(f) the industry report prepared by Frost & Sullivan;

(g) the material contracts referred to in the section entitled "B. Further Information about Our Business—1. Summary of Material Contracts" in Appendix IV to this document;

(h) the written consents referred to in the section entitled "D. Other Information—4. Qualifications and Consents of Experts" in Appendix IV to this document;

(i) the service contracts or letters of appointment referred to in the section headed "C. Further Information about Our Directors—1. Particulars of Directors' Service Contracts and Appointment Letters" in Appendix IV to this document;

(j) the statement of particulars of the [**REDACTED**]; and

(k) the Cayman Companies Act.