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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**INDUSTRIAL BANK CO., LTD., HONG KONG BRANCH**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**U.S.\$650,000,000 3.25 PER CENT. NOTES DUE 2025**

**(STOCK CODE: 5234)**

**(THE “NOTES”)**

**ISSUED UNDER THE U.S.\$5,000,000,000 MEDIUM TERM NOTE**

**PROGRAMME OF INDUSTRIAL BANK CO., LTD.**

**(THE “PROGRAMME”)**

*Joint Global Coordinators*

**Industrial Bank Co.,  
Ltd. Hong Kong  
Branch**

**Agricultural Bank  
of China Limited  
Hong Kong Branch**

**Bank of China**

**Bank of  
Communications**

**BNP PARIBAS**

**China Minsheng  
Banking Corp., Ltd.,  
Hong Kong Branch**

**Citigroup**

**Crédit Agricole CIB**

*Joint Bookrunners and Joint Lead Managers*

<b>ABC International</b>	<b>Agricultural Bank of China Limited Macao Branch</b>	<b>Agricultural Bank of China Limited Singapore Branch</b>	<b>Bank of China (Hong Kong)</b>	<b>BOCOM International</b>	<b>BOSC International</b>	
<b>CCB International</b>	<b>CEB International</b>	<b>China CITIC Bank International</b>	<b>China Construction Bank (Asia)</b>	<b>CCB Singapore</b>	<b>China Construction Bank (Europe) S.A.</b>	
<b>China Everbright Bank Hong Kong Branch</b>	<b>China Galaxy International</b>	<b>China Industrial Securities International</b>	<b>China International Capital Corporation</b>	<b>China Securities International</b>	<b>China Zheshang Bank Co., Ltd. (Hong Kong Branch)</b>	<b>Chiyu Banking Corporation Limited</b>
<b>CLSA</b>	<b>CMB International</b>	<b>CMB Wing Lung Bank Limited</b>	<b>CMBC Capital</b>	<b>CNCB Capital</b>	<b>Emirates NBD Capital</b>	<b>Guotai Junan International</b>
<b>Haitong International</b>	<b>Huafu International</b>	<b>Huatai International</b>	<b>ICBC (Asia)</b>	<b>ICBC London Branch</b>	<b>ICBC Singapore</b>	
<b>Natixis</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>Shenwan Hongyuan (H.K.)</b>	<b>SPDB International</b>	<b>Standard Chartered Bank</b>	<b>The Bank of East Asia, Limited</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular in relation to the Programme dated 2 June 2021 and the pricing supplement in relation to the Notes dated 11 May 2022. The listing of the Notes is expected to become effective on 19 May 2022.

Hong Kong, 18 May 2022

*As at the date of this announcement, the directors of Industrial Bank Co., Ltd. are Mr. Lü Jiajin, Mr. Chen Yichao, Mr. Li Zhuyong, Ms. Xiao Hong, Mr. Tao Yiping and Mr. Sun Xiongpeng; the independent directors are Mr. Su Xijia, Mr. Ben Shenglin, Mr. Xu Lin, Ms. Wang Hongmei and Mr. Qi Yuan.*