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中國光大銀行股份有限公司

## China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)  
(Stock code: 6818)

### ANNOUNCEMENT ON THE RESOLUTIONS PASSED AT THE 2021 ANNUAL GENERAL MEETING

Reference is made to the circular (the “**Circular**”) dated 28 April 2022 of China Everbright Bank Company Limited (the “**Company**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

#### I. CONVENING AND ATTENDANCE OF THE 2021 ANNUAL GENERAL MEETING (THE “GENERAL MEETING”) OF CHINA EVERBRIGHT BANK COMPANY LIMITED

- (i) Date of the meeting: 19 May 2022
- (ii) Venue of the meeting: the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC
- (iii) Attendance of holders of ordinary Shares and their shareholdings:

1.	Number of Shareholders and proxies attending the meeting	110
	of which: A Shares	106
	H Shares	4
2.	Total number of voting Shares held by the attending Shareholders	37,232,832,798
	of which: A Shares	27,460,915,814
	H Shares	9,771,916,984
3.	Percentage of voting Shares held by the attending Shareholders as compared with the total number of voting Shares of the Company (%)	68.9090
	of which: A Shares	50.8235
	H Shares	18.0855

- (iv) Whether the voting methods were in compliance with the requirements of the Company Law and the Articles of Association, the information on the Chairman of the meeting and other details

The General Meeting adopted both onsite voting and online voting (for holders of A Shares) and was held in compliance with the requirements of laws and regulations, including the Company Law, Hong Kong Listing Rules and the Articles of Association. The General Meeting was convened by the Board of the Company, and Mr. Fu Wanjun, the executive Director and president, chaired the meeting.

- (v) Attendance of Directors, Supervisors and secretary to the Board of the Company

1. The Company has 13 Directors and 9 of them attended the meeting (3 of them attended the on-site meeting and 6 attended the meeting via video). Wu Lijun, Yao Wei, Wang Liguang and Liu Shiping, who are all Directors, were unable to attend the meeting due to other work engagements;
2. The Company has 9 Supervisors, 8 of them attended the meeting (5 of them attended the on-site meeting and 3 attended the meeting via video). Wu Gaolian, who is the Supervisor, was unable to attend the meeting due to other work engagements;
3. Mr. Zhao Ling, the secretary to the Board of the Company, attended the meeting, and some senior management members were also present at the meeting.

- (vi) The total number of Shares of the Company entitling the holders thereof to attend and vote in respect of the resolutions at the General Meeting was 54,031,920,728 Shares. None of the Shareholders of the Company were required to abstain from voting on the resolutions proposed at the meeting. The Company was not aware of any person indicating his or her intention to vote against any resolutions proposed at the meeting. None of the Shareholders of the Company who were entitled to attend the meeting shall abstain from voting in favour of any resolutions according to Rule 13.40 of the Hong Kong Listing Rules.

- (vii) Shareholder representatives and Supervisor representatives of the Company, lawyers of Beijing Jun He Law Offices and Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, were responsible for scrutinizing and counting votes at the meeting.

## II. VOTING RESULTS OF THE RESOLUTIONS AT THE GENERAL MEETING

### Ordinary Resolutions:

- Resolution: The proposal in relation to the election of Mr. Wang Jiang as a non-executive Director of the eighth session of the Board of Directors of China Everbright Bank Company Limited**

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,394,167,505	99.7569	65,496,109	0.2385	1,252,200	0.0046
H Shares	9,623,149,178	98.4776	148,767,806	1.5224	0	0.0000
Total	37,017,316,683	99.4212	214,263,915	0.5755	1,252,200	0.0033

- Resolution: The 2021 work report of the Board of Directors of China Everbright Bank Company Limited**

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,454,901,203	99.9781	3,601,911	0.0131	2,412,700	0.0088
H Shares	9,710,757,148	99.3741	52,803,000	0.5404	8,356,836	0.0855
Total	37,165,658,351	99.8196	56,404,911	0.1515	10,769,536	0.0289

**3. Resolution: The 2021 work report of the Board of Supervisors of China Everbright Bank Company Limited**

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,455,304,103	99.9796	3,199,111	0.0116	2,412,600	0.0088
H Shares	9,753,113,148	99.8076	10,417,000	0.1066	8,386,836	0.0858
Total	37,208,417,251	99.9344	13,616,111	0.0366	10,799,436	0.0290

**4. Resolution: The proposal in relation to the budget plan of fixed asset investment of China Everbright Bank Company Limited for the year 2022**

Voting result: Passed

Poll Results

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,456,526,103	99.9840	3,199,111	0.0116	1,190,600	0.0044
H Shares	9,771,886,984	99.9997	0	0.0000	30,000	0.0003
Total	37,228,413,087	99.9881	3,199,111	0.0086	1,220,600	0.0033

**5. Resolution: Audited accounts report of China Everbright Bank Company Limited for the year 2021**

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,453,553,603	99.9732	4,968,611	0.0181	2,393,600	0.0087
H Shares	9,707,792,742	99.3438	55,767,406	0.5707	8,356,836	0.0855
Total	37,161,346,345	99.8080	60,736,017	0.1631	10,750,436	0.0289

**6. Resolution: Profit distribution plan of China Everbright Bank Company Limited for the year 2021**

Voting result: Passed

Poll Results

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,451,479,903	99.9656	9,360,111	0.0341	75,800	0.0003
H Shares	9,771,886,984	99.9997	0	0.0000	30,000	0.0003
Total	37,223,366,887	99.9746	9,360,111	0.0251	105,800	0.0003

**7. Resolution: The proposal in relation to the appointment of accounting firms for the year 2022**

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,448,634,069	99.9553	10,555,845	0.0384	1,725,900	0.0063
H Shares	9,754,874,818	99.8256	17,012,166	0.1741	30,000	0.0003
Total	37,203,508,887	99.9212	27,568,011	0.0740	1,755,900	0.0048

**8. Resolution: The proposal in relation to the remuneration of the Directors of China Everbright Bank Company Limited for the year 2021**

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,454,787,240	99.9777	4,472,774	0.0163	1,655,800	0.0060
H Shares	9,768,839,984	99.9685	2,598,000	0.0266	479,000	0.0049
Total	37,223,627,224	99.9753	7,070,774	0.0190	2,134,800	0.0057

**9. Resolution: The proposal in relation to the remuneration of the Supervisors of China Everbright Bank Company Limited for the year 2021**

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,454,757,240	99.9776	4,502,774	0.0164	1,655,800	0.0060
H Shares	9,771,407,984	99.9948	0	0.0000	509,000	0.0052
Total	37,226,165,224	99.9821	4,502,774	0.0121	2,164,800	0.0058

The resolutions numbered 1 to 9 above were passed as ordinary resolutions, the voting of which was passed by more than 1/2 of the total Shares carrying valid voting rights held by attending Shareholders or their proxies.

### III. DISTRIBUTION OF FINAL DIVIDENDS

The General Meeting has reviewed and approved the profit distribution plan for the year 2021 of the Company. The Company will distribute a final dividend for the year of 2021 at RMB2.01 (before tax) per 10 Shares (the “**Final Dividend**”) to H Shareholders whose names appear on the register of members of the Company on 30 May 2022 (the “**Record Date**”).

The Final Dividend will be denominated and declared in RMB, paid to Shareholders of A Shares in RMB and paid to Shareholders of H Shares in HKD. The actual amount paid in HKD shall be calculated based on the average benchmark exchange rate of RMB against HKD (HKD1 to RMB0.86264) announced by the People’s Bank of China one week prior to the date of General Meeting (which is 19 May 2022) (inclusive of the date of the General Meeting), that is, HKD2.33005657 (before tax) will be distributed for every 10 H Shares.

As the convertible corporate bonds issued by the Company are in the conversion period, provided that there is any change of the total share capital occurring before the Record Date of equity distribution, the total cash dividends to be distributed will be maintained unchanged in general by the Company, while on basis of the latest total share capital, the amount to be distributed per Share will be adjusted correspondingly and further announcement will be made for specific adjustment.

In order to determine the H Shareholders entitled to receive the Final Dividend, the register of members of the Company will be closed from Wednesday, 25 May 2022 to Monday, 30 May 2022 (both days inclusive). In order to be entitled to the Final Dividend, holders of H Shares of

the Company who have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong at or before 4:30 p.m. on Tuesday, 24 May 2022. The Final Dividend is expected to be distributed to the H Shareholders of the Company on or about Thursday, 7 July 2022.

### **Taxes of dividends of Ordinary Shares**

In accordance with the Enterprise Income Tax Law of the People's Republic of China and its implementation regulations, the Company is required to withhold and pay enterprise income tax at the rate of 10% on behalf of the non-resident enterprise shareholders whose names appear on the Register for H Shareholders when distributing the cash dividends. Any shares not registered under the name of an individual shareholder, including Hong Kong Securities Clearing Company Nominees Limited, other agents or trustees, other organizations and groups, shall be deemed as shares held by non-resident enterprise shareholders. On this basis, enterprise income tax shall be deducted from dividends entitled to such shareholders. If H Shareholders intend to change their shareholder status, please enquire about the relevant procedures with agents or trustees.

In accordance with the Individual Income Tax Law of the People's Republic of China, its implementation regulations and SAT Notice [2011] No. 348 issued by the State Administration of Taxation, for the individual H Shareholders who are Hong Kong or Macau residents or residents of other countries which had an agreed tax rate of 10% for the cash dividends with the PRC under the relevant tax agreement, the Company will withhold and pay individual income tax on behalf of the relevant Shareholders at a rate of 10%. For the individual H Shareholders who are residents of the countries which had an agreed tax rate of less than 10% with the PRC under the relevant tax agreement, the Company will withhold and pay individual income tax on behalf of the relevant Shareholders at a rate of 10%. If the relevant individual H Shareholders wish to reclaim the extra amount withheld, the Company can apply for the relevant agreed preferential tax treatment pursuant to the tax agreement on behalf of the relevant Shareholders provided that the relevant Shareholders submit the information required by the notice of the tax agreement to the Registrar for the H Shares of the Company at Computershare Hong Kong Investor Services Limited within the relevant timeline. The Company will assist with the tax refund for the amount withheld in excess upon the approval of the competent tax authority. For the individual H Shareholders who are residents of the countries which had an agreed tax rate of over 10% but less than 20% with the PRC under the tax agreement, the Company will withhold and pay the individual income tax at the agreed actual rate in accordance with the relevant tax agreement. In the case that the H Shareholders are residents of the countries which had an agreed tax rate of 20% with the PRC under the relevant tax agreement, or which have not entered into any tax agreement with the PRC, or otherwise, the Company will withhold and pay the individual income tax on behalf of the relevant Shareholders at a rate of 20%.



For investors of The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) (including enterprises and individuals) investing in the A Shares of the Company listed on the Shanghai Stock Exchange (the “**Northbound Trading**”), their dividends will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominees holding such Shares. The Company will withhold income taxes at the rate of 10% on behalf of the relevant investors and will report to the competent tax authorities regarding the withholding and payment. For investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend income tax rate of lower than 10%, those enterprises and individuals may, or may entrust a withholding agent to, apply to the competent tax authorities of the Company for the entitlement of the rate under the relevant tax treaty. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded. The record date and the date of distribution of cash dividends and other time arrangements for investors of Northbound Trading will be the same as those for the A Shareholders of the Company.

For investors of the Shanghai Stock Exchange and Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares of the Company listed on the Hong Kong Stock Exchange (the “**Southbound Trading**”), the Company has entered into the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading (《**港股通H股股票現金紅利派發協議**》) with China Securities Depository and Clearing Corporation Limited, pursuant to which China Securities Depository and Clearing Corporation Limited, as the nominee of holders of H Shares for Southbound Trading, will receive all cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H Shares of Southbound Trading through its depository and clearing system. The cash dividends for the investors of H Shares of Southbound Trading will be paid in RMB. Pursuant to the relevant requirements under the Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect (《**關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知**》) (Caishui [2014] No. 81) and the Notice on the Tax Policies Related to the Pilot Program of the Shenzhen-Hong Kong Stock Connect (《**關於深港股票市場交易互聯互通機制試點有關稅收政策的通知**》) (Caishui [2016] No. 127), for dividends received by domestic individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the company of such H shares shall withhold individual income tax at the rate of 20% on behalf of the relevant investors. For dividends received by domestic securities investment funds from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The company of such H shares shall not withhold income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves. The record date and the date of distribution of cash dividends and other arrangements for investors of Southbound Trading will be the same as those for the H Shareholders of the Company.

For the holders of H Shares of the Company who are not investors of Southbound Trading, the Company has appointed Bank of China (Hong Kong) Trustees Limited as the receiving agent in Hong Kong (the “**Receiving Agent**”) and has paid the declared Final Dividend to the Receiving Agent for their onward payment to holders of H Shares. For the holders of H Shares of the Company investing in Southbound Trading, the Final Dividend will be paid through the depositary and clearing system of China Securities Depository and Clearing Corporation Limited. For the holders of H Shares of the Company who are not investors of Southbound Trading, the Final Dividend will be expected to be paid to the relevant Shareholders by the Receiving Agent on or about Thursday, 7 July 2022, and the relevant cheques will be despatched on the same day to holders of H Shares who are entitled to receive such dividend by ordinary post while the risk of the delivery shall be borne by the receivers. For the holders of H Shares of the Company investing in Southbound Trading, the Final Dividend will be paid to the investors by China Securities Depository and Clearing Corporation Limited through clearing agency participants.

Should H Shareholders of the Company have any doubt in relation to the aforesaid arrangements, they are recommended to consult their tax advisors for the relevant tax impact in mainland China, Hong Kong and other countries (regions) on holding and disposal of the H Shares of the Company.

Investors should note that the Company has no obligation and will not be responsible for confirming the identities of any Shareholders. The Company will have no liability in respect of any claims arising from any delay in, or inaccurate determination of the status of the Shareholders or any disputes over the mechanism of withholding. The Company will withhold and pay the relevant income tax according to the relevant regulatory requirements of tax authorities, based on the information contained in the Register on the Record Date.

Details of paying the Final Dividend to holders of A Shareholders and relevant matters will be announced in due course.

#### **IV. ATTESTATION BY LAWYERS**

1. The law firm which attested the General Meeting: Beijing Jun He Law Offices  
Lawyers: Shi Yun and Sun Fengmin
2. Conclusive opinions of attestation provided by the lawyers: The convening and convening procedures of the meeting, the qualifications of the convener and the attendees and the voting procedures were in compliance with the relevant laws, regulations and rules,

including the Company Law, Rules on Shareholders' General Meetings of Listed Companies and the relevant provisions of the Articles of Association. The voting results of the meeting were lawful and valid.

**The Board of Directors of  
China Everbright Bank Company Limited**

Beijing, the PRC  
19 May 2022

*As at the date of this announcement, the Executive Directors of the Company are Mr. Fu Wanjun and Mr. Qu Liang; the Non-executive Directors are Mr. Wu Lijun, Mr. Yao Zhongyou, Mr. Yao Wei, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Wang Liguo, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Han Fuling and Mr. Liu Shiping.*