

| Disclaimer | |
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| Cash Dividend Announcement for Equity Issuer | |
| Issuer name | China Everbright Bank Company Limited |
| Stock code | 06818 |
| Multi-counter stock code and currency | Not applicable |
| Other related stock code(s) and name(s) | Not applicable |
| Title of announcement | FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2021 |
| Announcement date | 19 May 2022 |
| Status | Update to previous announcement |
| Reason for the update / change | Announce further information (default currency and amount in which the dividend will be paid, exchange rate, payment date, and information relating to withholding tax, etc.) |
| Information relating to the dividend | |
| Dividend type | Final |
| Dividend nature | Ordinary |
| For the financial year end | 31 December 2021 |
| Reporting period end for the dividend declared | 31 December 2021 |
| Dividend declared | RMB 2.01 per 10 share |
| Date of shareholders' approval | 19 May 2022 |
| Information relating to Hong Kong share register | |
| Default currency and amount in which the dividend will be paid | HKD 2.33005657 per 10 share |
| Exchange rate | RMB 1 : HKD 1.159232125 |
| Ex-dividend date | 23 May 2022 |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend | 24 May 2022 16:30 |
| Book close period | From 25 May 2022 to 30 May 2022 |
| Record date | 30 May 2022 |
| Payment date | 07 July 2022 |
| Share registrar and its address | Computershare Hong Kong Investor Services Limited |
| | Shops 1712-1716, 17/F |
| | Hopewell Centre |
| | 183 Queen's Road East |
| | Wan Chai Hong Kong |

Information relating to withholding tax

Details of withholding tax (including type of shareholders and applicable tax rate) applied to the dividends declared are set out in the table below.

In addition to the withholding tax below, for the individual H Shareholders who are residents of the countries which had an agreed tax rate of over 10% but less than 20% with the PRC under the tax agreement, the Company will withhold and pay the individual income tax at the agreed actual rate in accordance with the relevant tax agreement.

For further details, please refer to the Announcement on the Resolutions passed at the 2021 Annual General Meeting of the Company dated 19 May 2022.

The Company will have no liability in respect of any claims arising from any delay in, or inaccurate determination of the status of the Shareholders or any disputes over the mechanism of withholding.

Details of withholding tax applied to the dividend declared

| Type of shareholders | Tax rate | Other relevant information (if any) |
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| Enterprise - non-resident i.e. registered address outside PRC | 10% | The Company is required to withhold and pay enterprise income tax at the rate of 10% on behalf of the non-resident enterprise shareholders whose names appear on the Register for H Shareholders when distributing the cash dividends. Any shares not registered under the name of an individual shareholder, including Hong Kong Securities Clearing Company Nominees Limited, other agents or trustees, other organizations and groups, shall be deemed as shares held by non-resident enterprise shareholders. On this basis, enterprise income tax shall be deducted from dividends entitled to such shareholders. |
| Individual - non-resident i.e. registered address outside PRC | 10% | For the individual H Shareholders who are Hong Kong or Macau residents or residents of other countries which had an agreed tax rate of 10% for the cash dividends with the PRC under the relevant tax agreement, the Company will withhold and pay individual income tax on behalf of the relevant Shareholders at a rate of 10%. |
| Individual - non-resident i.e. registered address outside PRC | 10% | For the individual H Shareholders who are residents of the countries which had an agreed tax rate of less than 10% with the PRC under the relevant tax agreement, the Company will withhold and pay individual income tax on behalf of the relevant Shareholders at a rate of 10%. If the relevant individual H Shareholders wish to reclaim the |

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| | | | extra amount withheld, the Company can apply for the relevant agreed preferential tax treatment pursuant to the tax agreement on behalf of the relevant Shareholders provided that the relevant Shareholders submit the information required by the notice of the tax agreement to the Registrar for the H Shares of the Company at Computershare Hong Kong Investor Services Limited within the relevant timeline. The Company will assist with the tax refund for the amount withheld in excess upon the approval of the competent tax authority. |
| | Individual - non-resident i.e. registered address outside PRC | 20% | In the case that the H Shareholders are residents of the countries which had an agreed tax rate of 20% with the PRC under the relevant tax agreement, or which have not entered into any tax agreement with the PRC, or otherwise, the Company will withhold and pay the individual income tax on behalf of the relevant Shareholders at a rate of 20%. |
| | Domestic investors investing in the H Shares of the Company through Southbound Trading | 20% | For dividends received by domestic individual investors from investing in the H Shares of the Company through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the Company will withhold individual income tax at the rate of 20% on behalf of the relevant investors. For dividends received by domestic securities investment funds from investing in the H Shares of the Company through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. |

Information relating to listed warrants / convertible securities issued by the issuer

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| Details of listed warrants / convertible securities issued by the issuer | Not applicable |
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Other information

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| Other information | Not applicable |
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Directors of the issuer

The Executive Directors of the Company are Mr. Fu Wanjun and Mr. Qu Liang; the Non-executive Directors are Mr. Wu Lijun, Mr. Yao Zhongyou, Mr. Yao Wei, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Wang Liguo, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Han Fuling and Mr. Liu Shiping.