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BANK OF CHONGQING CO., LTD.*
重慶銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1963)

(Stock Code of Preference Shares: 4616)

**PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND SEVERAL PROCEDURAL RULES**

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

In order to further improve the corporate governance mechanism, strengthen internal management, and promote the steady and sustainable development of the Bank of Chongqing Co., Ltd.* (the “**Bank**”), the board of directors (the “**Board**”) of the Bank considered and approved certain proposed amendments to the Bank’s existing articles of association (the “**Articles of Association**”) in accordance with the requirements of the Corporate Governance Code for Banks and Insurance Institutions, the Measures for the Performance Evaluation of Directors and Supervisors of Banking and Insurance Institutions (Trial) and other documents issued by China Banking and Insurance Regulatory Commission in 2021, as well as the domestic and overseas listing rules, taking into account the actual situation of the Bank. The main amendments involve updating and improving provisions on the Party building, organizational structure and rules of procedure for the general meeting, the Board of Directors and the Board of Supervisors, shareholders’ rights, responsibilities of directors and supervisors, duties of the Board and senior management in consumer rights protection, the adoption of the general legal counsel system, and other refinements or simplifications. The proposed amendments to the Articles of Association are subject to the approval of shareholders of the Bank (the “**Shareholders**”) at the shareholders’ general meeting, and shall take effect on the date of approval by Chongqing Bureau of the China Banking and Insurance Regulatory Commission (the “**Chongqing CBIRC**”). Prior to the approval of the Shareholders and Chongqing CBIRC, the existing Articles of Association shall remain effective.

Details of the proposed amendments to the Articles of Association shall be set out in a circular to be dispatched to the Shareholders for the relevant resolutions in due course.

PROPOSED AMENDMENTS TO THE PROCEDURAL RULES FOR GENERAL MEETINGS

In light of the proposed amendments to the Articles of Association, in accordance with relevant Corporate Governance Code for Banks and Insurance Institutions, the Rules for General Meeting of Listed Companies (as revised in 2022) and regulatory requirements, and taking into account the actual situation of the Bank to make improvement amendments, the Board considered and approved to make conforming amendments to its existing procedural rules for general meetings (the “**Procedural Rules for General Meetings**”). The proposed amendments to the Procedural Rules for General Meetings are subject to the approval of the Shareholders at a shareholders’ general meeting, and shall take effect upon Chongqing CBIRC approving the relevant proposed amendments to the Articles of Association. Prior to the approval of the relevant amendments to the Articles of Association in the shareholders’ general meeting and by Chongqing CBIRC, the existing Procedural Rules for General Meetings shall remain effective.

Details of the proposed amendments to the Procedural Rules for General Meetings shall be set out in a circular to be dispatched to the Shareholders for the relevant resolutions in due course.

PROPOSED AMENDMENTS TO THE PROCEDURAL RULES FOR THE BOARD OF DIRECTORS

In light of the proposed amendments to the Articles of Association, in accordance with relevant requirements under Corporate Governance Code for Banks and Insurance Institutions, the Guidance for the Articles of Association of Listed Companies and regulatory requirements, and taking into account the actual situation of the Bank to make improvement amendments, the Board considered and approved to make conforming amendments to its existing procedural rules for the board of directors (the “**Procedural Rules for the Board of Directors**”). The proposed amendments to the Procedural Rules for the Board of Directors are subject to the approval of the Shareholders at a shareholders’ general meeting, and shall take effect upon Chongqing CBIRC approving the relevant proposed amendments to the Articles of Association. Prior to the approval of the relevant amendments to the Articles of Association in the shareholders’ general meeting and by Chongqing CBIRC, the existing Procedural Rules for the Board of Directors shall remain effective.

Details of the proposed amendments to the Procedural Rules for the Board of Directors shall be set out in a circular to be dispatched to the Shareholders for the relevant resolutions in due course.

PROPOSED AMENDMENTS TO THE PROCEDURAL RULES FOR THE BOARD OF SUPERVISORS

In light of the proposed amendments to the Articles of Association, in accordance with relevant requirements under Corporate Governance Code for Banks and Insurance Institutions, Implementation Measures for Collective Decision-making on “Three Importance and One Greatness” Matters of Bank of Chongqing Co., Ltd. and regulatory requirements, and taking into account the actual situation of the Bank to make improvement amendments, the board of supervisors of the Bank (the “**Board of Supervisors**”) considered and approved to make conforming amendments to its existing procedural rules for the board of supervisors (the “**Procedural Rules for the Board of Supervisors**”). The proposed amendments to the Procedural Rules for the Board of Supervisors are subject to the approval of the Shareholders at a shareholders’ general meeting, and shall take effect upon Chongqing CBIRC approving the relevant proposed amendments to the Articles of Association. Prior to the approval of the relevant amendments to the Articles of Association in the shareholders’ general meeting and by Chongqing CBIRC, the existing Procedural Rules for the Board of Supervisors shall remain effective.

Details of the proposed amendments to the Procedural Rules for the Board of Supervisors shall be set out in a circular to be dispatched to the Shareholders for the relevant resolutions in due course.

For and on behalf of the Board
Bank of Chongqing Co., Ltd.*
Chairman
LIN Jun

Chongqing, the PRC, May 19, 2022

As at the date of this announcement, the executive directors of the Bank are Ms. LIN Jun, Mr. RAN Hailing, Mr. LIU Jianhua and Mr. WONG Wah Sing; the non-executive directors of the Bank are Mr. WONG Hon Hing, Mr. YANG Yusong, Mr. WU Heng and Ms. ZHONG Xian; and the independent non-executive directors of the Bank are Dr. LIU Xing, Mr. WANG Rong, Dr. ZOU Hong, Dr. FUNG Don Hau and Mr. YUAN Xiaobin.

* *The Bank holds a financial licence number B0206H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000202869177Y. The Bank is not an authorised institution within the meaning of Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*