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上海瑞威資產管理股份有限公司

Shanghai Realway Capital Assets Management Co., Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1835)

SPECIAL ARRANGEMENTS FOR THE ANNUAL GENERAL MEETING TO BE HELD ON 27 MAY 2022

Reference is made to the circular of Shanghai Realway Capital Assets Management Co., Ltd. (the “**Company**”) dated 11 April 2022 (the “**Circular**”) and the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) together with the proxy form. The AGM of the Company will be held at Unit 706–707, 7th Floor, Century Link Tower 1, No. 1198 Century Avenue, Pudong New District, Shanghai, the PRC on Friday, 27 May 2022 at 1:00 p.m. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice.

SPECIAL ARRANGEMENTS FOR THE AGM

As Shanghai is currently under a special period of the prevention and control of the coronavirus disease (COVID-19) pandemic, the area where the AGM will be held is under closed management in accordance with the requirements of the epidemic prevention and control policy issued by the government. In order to protect the health of Shareholders, proxies and other attendees and to safeguard the legitimate rights and interests of Shareholders in accordance with the law, the Company has made the following special arrangements for the AGM during the epidemic prevention and control period:

1. Shareholders may view and listen to the AGM through a live online webcast system (“**e-Meeting System**”). After pre-registration and completion of the identity verification, Shareholders may view and listen to the AGM through the e-Meeting System via a connected smartphone, computer, tablet or any device with the relevant application installed. Shareholders will be able to connect to the e-Meeting System through the same web link at the commencement of the AGM until the conclusion of the AGM. Shareholders who intend to participate in the AGM through the e-Meeting System shall provide his/her full name, telephone number and registered address via email (ir@realwaycapital.com) not less than 24 hours before the time appointed for the AGM (i.e. before Thursday, 26 May 2022 at 1:00 p.m.). Shareholders may be required to produce identification documents to enable the Company to verify its Shareholder records.

2. Shareholders who have completed the registration and identity verification will be provided with a web link and password for the e-Meeting System by Friday, 27 May 2022 at 9:00 a.m. for connection to the e-Meeting System at the commencement of the AGM until the conclusion of the AGM. Shareholders who are provided with the web link and password for the e-Meeting System should not share the information with any person.
3. Shareholders who have completed the registration and identity verification may submit questions relating to the resolutions to be proposed at the AGM. For this purpose, all questions must be submitted via email (ir@realwaycapital.com) by Thursday, 26 May, 2022 at 1:00 p.m. Subject to the discretion of the chairman of the AGM for the proper conduct of the meeting, the Company will endeavor to address the Shareholders' questions in relation to the resolutions at the AGM.
4. Non-registered Shareholders who hold their Shares through their banks, brokers, custodians or Hong Kong Securities Clearing Company Limited should consult their banks, brokers, custodians or Hong Kong Securities Clearing Company Limited (as the case may be) for the necessary arrangements if they intend to view and listen to the AGM through the e-Meeting System. Upon receipt of the request from Hong Kong Securities Clearing Company Limited, the Company will issue the web link and password to them.
5. All votes on the resolutions at the AGM will be taken by poll. If a Shareholder intends to vote on any resolution at the AGM, he/she shall appoint the chairman of the AGM as his/her proxy to attend and vote on his/her behalf at the AGM. In appointing the chairman of the AGM as his/her proxy, a Shareholder is required to complete specific instructions on the proxy form for voting. In order to be valid, the completed proxy form must be lodged with the Company's H Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (for H Shareholders) or the Company's principal place of business in the PRC at Unit 706-707, 7th Floor, Century Link Tower 1, No. 1198 Century Avenue, Pudong New District, Shanghai, the PRC (for Domestic Shareholders) as soon as possible and not less than 24 hours before the time appointed for the AGM (i.e. before Thursday, 26 May 2022 at 1:00 p.m.) or any adjourned meeting thereof.

GENERAL

The Company is closely monitoring the impact of the coronavirus disease (COVID-19) pandemic in Shanghai, the PRC. The Company will publish further announcement(s) to keep the Shareholders informed of any changes to the arrangements for the AGM on the website of the Company (www.realwaycapital.com) and the website of the Stock Exchange (www.hkexnews.hk).

By Order of the Board
Shanghai Realway Capital Assets Management Co., Ltd.
Mr. Zhu Ping
Chairman, Chief Executive Officer and Executive Director

Shanghai, the PRC
20 May 2022

As at the date of this announcement, the Board comprises Mr. Zhu Ping, Mr. Duan Kejian and Ms. Chen Min as executive Directors; Mr. Wang Xuyang and Mr. Cheng Jun as non-executive Directors; and Ms. Yang Huifang, Mr. Shang Jian and Mr. Liu Yunsheng as independent non-executive Directors.