| **Disclaimer** |
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| **Cash Dividend Announcement for Equity Issuer** | |
|---|---|
| Issuer name | Anhui Expressway Company Limited |
| Stock code | 00995 |
| Multi-counter stock code and currency | Not applicable |
| Other related stock code(s) and name(s) | Not applicable |
| Title of announcement | Final Dividend for the year ended 31 December 2021 |
| Announcement date | 20 May 2022 |
| Status | Update to previous announcement |
| Reason for the update / change | Update on shareholders' approval date, exchange rate for the payment of final dividend and the final dividend amount in HKD |
| **Information relating to the dividend** | |
| Dividend type | Final |
| Dividend nature | Ordinary |
| For the financial year end | 31 December 2021 |
| Reporting period end for the dividend declared | 31 December 2021 |
| Dividend declared | RMB 0.55 per share |
| Date of shareholders' approval | 20 May 2022 |
| **Information relating to Hong Kong share register** | |
| Default currency and amount in which the dividend will be paid | HKD 0.6376 per share |
| Exchange rate | RMB 1 : HKD 1.159 |
| Ex-dividend date | 24 May 2022 |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend | 25 May 2022 16:30 |
| Book close period | From 26 May 2022 to 27 May 2022 |
| Record date | 27 May 2022 |
| Payment date | 20 July 2022 |
| Share registrar and its address | Hong Kong Registrars Limited<br>Shop 1712-1716, 17th Floor, Hopewell Center,<br>183 Queen's Road East<br>Wan Chai<br>Hong Kong |

**Information relating to withholding tax**

Details of withholding tax applied to the dividend declared

| Type of shareholders | Tax rate | Other relevant information (if any) |
|---|---|---|
| Enterprise - non-resident<br><br>i.e. registered address outside PRC | 10% | Pursuant the Enterprise Income Tax of the People's Republic of China and the Implementation Rules of Enterprise Income Tax of the People's Republic of China implemented in 2008, starting from 1 January 2008, any PRC domestic enterprise which pays dividend to a non-resident enterprise shareholder in respect of the accounting periods beginning from 1 January 2008 shall withhold and pay enterprise income tax. The withholding and payment obligations will lie with the payer.<br><br>In respect of all shareholders whose names appear in the register of holders of H Shares of the Company on the record date who are not individuals (including HKSCC Nominees Limited, other corporate nominees or trustees, and other entities or organizations that are all considered as non-resident enterprise shareholders), the Company will distribute the dividends after deducting the enterprise income tax of 10%. |
| Domestic investors investing in the H Shares of the Company through Shanghai-Hong Kong and Shenzhen-Hong Kong Stock Connect Program | 20% | For dividends received by domestic individual investors from investing in H shares listed on the Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the company of such H shares shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in H shares listed on the Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The company of such H shares will not withhold and pay the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves. |

| Information relating to listed warrants / convertible securities issued by the issuer | |
|---|---|
| Details of listed warrants / convertible securities issued by the issuer | Not applicable |
| **Other information** | |
| Other information | Not applicable |
| **Directors of the issuer** | |
| board of directors of the Company comprises: Xiang Xiaolong (Chairman), Yang Xiaoguang, Tao Wensheng and Chen Jiping as executive directors, Yang Xudong and Du Jian as non-executive directors, and Liu Hao, Zhang Jianping and Fang Fang as independent non-executive directors. | |