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## Fullshare Holdings Limited

### 豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

## SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement issued by Fullshare Holdings Limited (the “**Company**”) dated 19 May 2022 (the “**Announcement**”) in relation to the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to provide the Shareholders and potential investors of the Company with additional information in relation to the Announcement.

### THE INTENDED USE OF PROCEEDS

As disclosed in the Announcement, on the assumption that all Placing Shares are fully placed, the aggregate gross proceeds from the Placing are expected to be HK\$295.6 million and the aggregate net proceeds (after deduction of the fees, commissions and expenses) from the Placing are expected to be approximately HK\$294.7 million (the “**Net Proceeds**”). The Net Proceeds are intended to be applied in the manner as follows:

Intended application of the Net Proceeds	Approximate amount of Net Proceeds allocated	Approximate percentage of New Proceeds allocated	Expected time of usage
Repayment of the Group’s loan	HK\$117,000,000	39.71%	on or before December 2022
Business related to real estate investment or other similar financial products ( <i>Note</i> )	HK\$50,000,000	16.97%	on or before December 2022
Working capital and general corporate purpose (including paying expenses for operating and financing activities)	HK\$127,661,500	43.32%	on or before December 2023
<b>Total</b>	<b>HK\$294,661,500</b>	<b>100%</b>	

*Note:*

As at the date of this announcement, the Company intends to engage in business related to real estate investment or other similar financial products and no formal agreement has been entered into. The Company will adopt a prudent approach to evaluate such suitable business opportunities for the Company to diversify its business and obtain certain returns for the Shareholders and the Company.

Save as disclosed above, all other information and contents set out in the Announcement remain unchanged.

**As Completion is subject to the satisfaction of certain conditions precedent, the Placing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**Fullshare Holdings Limited**  
**Ji Changqun**  
*Chairman*

Hong Kong, 25 May 2022

*As at the date of this announcement, the executive Directors are Mr. Ji Changqun, Ms. Du Wei and Mr. Shen Chen; and the independent non-executive Directors are Mr. Lau Chi Keung, Mr. Tsang Sai Chung and Mr. Huang Shun.*