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**Alpha Luck Industrial Limited**

**安利實業有限公司**

*(Incorporated in Hong Kong with limited liability)*

**AKM Meadville Electronics (Xiamen) Co., Ltd.\***

**安捷利美維電子(廈門)有限責任公司**

*(Incorporated in the PRC with limited liability)*



**AKM Industrial Company Limited**

**安捷利實業有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 1639)**

## **JOINT ANNOUNCEMENT**

### **UPDATE ON DESPATCH OF SCHEME DOCUMENT**

#### **RELATING TO**

- (1) PROPOSAL FOR THE PRIVATISATION OF AKM INDUSTRIAL COMPANY LIMITED BY THE JOINT OFFERORS BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 673 OF THE COMPANIES ORDINANCE AND**
- (2) PROPOSED WITHDRAWAL OF LISTING OF THE SHARES OF AKM INDUSTRIAL COMPANY LIMITED**

**Financial Adviser to the Joint Offerors**



**China International Capital Corporation Hong Kong Securities Limited**

Reference is made to: (i) the announcement jointly published by the Joint Offerors and the Company dated 14 January 2022 in relation to, among others, the pre-conditional proposal for the privatisation of the Company by the Joint Offerors by way of a scheme of arrangement under section 673 of the Companies Ordinance; (ii) the announcement jointly published by the Joint Offerors and the Company dated 28 January 2022 in relation to the delay in despatch of the Scheme Document; (iii) the announcement jointly published by the Joint Offerors and the Company dated 24 February 2022 in relation to the update on fulfilment of Condition; (iv) the monthly update announcement jointly published by the Joint Offerors and the Company dated 24 March 2022 and (v) the announcement jointly published by the Joint Offerors and the Company dated 25 April 2022 in relation to the further delay in despatch of the Scheme Document.

All of the above-mentioned announcements are collectively referred to as the “**Announcements**”. Unless the context requires otherwise, terms used herein shall bear the same respective meanings as those defined in the Announcements.

The Joint Offerors and the Company wish to update the Shareholders and potential investors that the Court Hearing For Directions has taken place on 25 May 2022 and the Court has given directions, inter alia, to convene the Court Meeting for the purpose of considering and, if thought fit, approving the Scheme with or without modifications. It is expected that the Scheme Document, together with the notices of the Court Meeting and EGM and the related proxy forms, will be despatched to the Shareholders on or around 31 May 2022, and the Court Meeting is expected to be held on 22 June 2022.

Further announcement(s) will be made by the Joint Offerors and the Company as and when appropriate in compliance with the Takeovers Code upon the despatch of the Scheme Document.

A detailed expected timetable for the Proposal and the Scheme will be set out in the Scheme Document and in the announcement to be jointly issued by the Joint Offerors and the Company upon the despatch of the Scheme Document.

## WARNING

Shareholders and potential investors should be aware that the implementation of the Proposal and the Scheme are subject to the Conditions being fulfilled or waived (as applicable). Accordingly, the Proposal may or may not be implemented and the Scheme may or may not become effective. Shareholders and potential investors are advised to exercise extreme caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By order of the board of directors of  
**ALPHA LUCK INDUSTRIAL LIMITED**

**Zhang Xiaoming**

*Director*

By order of the board of directors of  
**AKM MEADVILLE ELECTRONICS (XIAMEN)**

**CO., LTD.\***

**Xiong Zheng Feng**

*Director*

By order of the Board  
**AKM Industrial Company Limited**

**Hung Ching Yuen**

*Company Secretary*

\* *For identification purposes only*

Hong Kong, 25 May 2022

*As at the date of this announcement, the directors of Alpha Luck are Xiong Zheng Feng, Zhang Xiaoming and Liu Jianzhe.*

*The directors of Alpha Luck jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than the information relating to the Group and AKM Meadville) and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this announcement (other than the opinions expressed by the Directors and the directors of AKM Meadville) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the directors of CNIC are Jiao Kai He, Xu Xian Ping, Zhang Guan Jie, Zhi Yu Lin, Yang Xiao Qing, Li Tie Nan and Gong Yan De.*

*The directors of CNIC jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than the information relating to the Group and AKM Meadville) and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this announcement (other than the opinions expressed by the Directors and the directors of AKM Meadville) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the directors of AKM Meadville are Xiong Zheng Feng, Kan Guo Liang, Du Feng, Zhu Xin Gui, Wang Hui Lian, Kong Ling Wen and Fang Zhi Rong.*

*The directors of AKM Meadville jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than the information relating to the Group and Alpha Luck) and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this announcement (other than the opinions expressed by the Directors and the directors of Alpha Luck) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the executive Director of the Company is Xiong Zheng Feng; the non-executive Directors of the Company are Gao Xiaoguang, Jia Junan, Wang Chunsheng, Zhang Xiaoming and Liu Jianzhe; and the independent non-executive Directors of the Company are Hung Chi Yuen Andrew, Cui Zheng and Zhang Guo Qi.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than the information relating to the Joint Offerors and the Joint Offerors Concert Parties) and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this announcement (other than the opinions expressed by the directors of the Joint Offerors) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*