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勒泰集團有限公司
LERTHAI GROUP LIMITED

(In Liquidation)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 112)

NON-COMPLIANCE WITH RULE 3.27A OF THE LISTING RULES

This announcement is made by Lerthai Group Limited (In Liquidation) (the “**Company**”) pursuant to Rule 3.27A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the Company’s announcement dated 21 January 2022 (the “**Announcement**”). Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

NON-COMPLIANCE WITH RULE 3.27A OF THE LISTING RULES

Upon the resignation of Mr. WONG Tak Keung on 23 May 2022, as at the date of this announcement, there is insufficient number of director in office discharging the roles and functions of the board of directors of the Company. As a result, currently the Company is not able to form a nomination committee required under Rule 3.27A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company has been put into liquidation since 25 January 2021, and there is no definitive and legally binding restructuring agreement being entered into with any of the potential investors. The Liquidators will take practicable steps to comply with the aforesaid rule upon more clarity is obtained regarding the feasibility of a potential restructuring.

Further announcement(s) will be made in respect of nomination committee as and when appropriate.

For and on behalf of
Lerthai Group Limited
(In Liquidation)
So Man Chun
Jong Yat Kit
Joint and Several Liquidators
Acting as agents of the Company without
personal liability

Hong Kong, 26 May 2022

As at the date of this announcement, the Board comprises Mr. Wong Hon Kit as independent non-executive director.