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JOVAN 佳源

Jiayuan International Group Limited

佳源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768)

VOLUNTARY ANNOUNCEMENT

**(I) REPAYMENT OF INTEREST ON 13.75% SENIOR NOTES DUE 2023
(ISIN: XS2066357034 and the Common Code: 206635703)
(STOCK CODE: 40023)**

AND

**(II) REMITTANCE OF FUNDS IN RELATION TO
REPAYMENT OF INTEREST ON 12% SENIOR NOTES DUE 2022
(ISIN: XS2247215283 and the Common Code: 224721528)**

This announcement is made by Jiayuan International Group Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to provide the shareholders of the Company, the holders of debt securities of the Company and potential investors with information in respect of the repayment of interests on certain senior notes issued by the Company. The details of the said repayment of interests are set forth below.

REPAYMENT OF INTEREST ON 13.75% SENIOR NOTES DUE 2023

Reference is made to the 13.75% senior notes due February 2023 (the “**2023 Notes**”) issued by the Company. As at the date of this announcement, the interest due and payable in the amount of US\$12,080,406.25 under the 2023 Notes has been repaid in full in accordance with the terms of the indenture of the 2023 Notes.

REMITTANCE OF FUNDS IN RELATION TO REPAYMENT OF INTEREST ON 12% SENIOR NOTES DUE 2022

Reference is made to the 12% senior notes due October 2022 (the “**2022 Notes**”) issued by the Company. The Company is currently arranging for the remittance of the necessary funds to the trustee’s bank account to repay the interest in the amount of US\$12,000,000.00 under the 2022 Notes on or prior to 30 May 2022 in accordance with the terms of the indenture of the 2022 Notes.

By order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 26 May 2022

As at the date of this announcement, the Board of the Company comprises: (i) Mr. Shum Tin Ching, the Chairman and a Non-executive Director; (ii) Mr. Zhang Yi, a Vice Chairman and an Executive Director; (iii) Mr. Huang Fuqing, a Vice Chairman and an Executive Director; (iv) Mr. Wang Jianfeng, a Vice President and an Executive Director; (v) Ms. Cheuk Hiu Nam, a Joint Company Secretary and an Executive Director; (vi) Mr. Tai Kwok Leung, Alexander, an Independent Non-executive Director; (vii) Dr. Cheung Wai Bun, Charles, JP, an Independent Non-executive Director; (viii) Mr. Gu Yunchang, an Independent Non-executive Director; and (ix) Mr. Shen Xiaodong, a Non-executive Director.