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MACROLINK CAPITAL HOLDINGS LIMITED

新華聯資本有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 758)

INSIDE INFORMATION TERMINATION OF THE COOPERATION FRAMEWORK AGREEMENT

This announcement is made by Macrolink Capital Holdings Limited (the “**Company**” and together with its subsidiaries, collectively the “**Group**”) pursuant to the Rules 13.09 and 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the inside information announcements of the Company dated 1 September 2021 and 24 November 2021 in relation to the Proposed Transactions under the Cooperation Framework Agreement (the “**Announcements**”). Unless otherwise defined, terms used herein shall bear the same meanings as defined in the Announcements.

As disclosed in the Announcements, on 1 September 2021, the Company entered into the Cooperation Framework Agreement with the Vendor and the Target Company in relation to the Proposed Transactions.

The Board wishes to inform shareholders and potential investors of the Company that, upon entering of the Cooperation Framework Agreement, the Parties have engaged in active discussion as to how to further progress on the Proposed Transactions as contemplated thereunder the Cooperation Framework Agreement. After due and careful consideration by the relevant parties, the Company considered that the conditions to further progress on the Proposed Transactions as contemplated thereunder may not have matured. The Cooperation Framework Agreement has an Exclusivity Period of nine months upon the entering of the Cooperation Framework Agreement, as no definite agreement has been entered into by and among the parties within such nine-month period, the Cooperation Framework Agreement has automatically terminated and ceased to have any effect.

The Directors are of the view that the termination of the Cooperation Framework Agreement does not have any material adverse impact on the existing business operations and financial position of the Group.

CONTINUED SUSPENSION OF TRADING

Trading in the Company's shares has been suspended with effect from 9:00 a.m. on 15 February 2022 and shall remain suspended until further notice. Further announcement(s) will be made by the Company as and when appropriate and in compliance with the requirements under the Listing Rules.

By order of the Board
MACROLINK CAPITAL HOLDINGS LIMITED
Fu Kwan
Chairman

Hong Kong, 31 May 2022

As at the date of this announcement, the executive Directors are Mr. Fu Kwan (Chairman), Mr. Zhang Jian, Mr. Zhang Bishu, Ms. Liu Jing, Mr. Chan Yeuk and Mr. Zhou Jianren; and the independent non-executive Directors are Mr. Lam Man Sum, Albert, Mr. Fung Chuen Kin and Mr. Cheung Ka Wai.