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## 禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

### INSIDE INFORMATION

#### UPDATE ON LISTED DEBT SECURITIES

This announcement is made by Yuzhou Group Holdings Company Limited (the “**Company**”) pursuant to Rule 37.47, Rule 37.47A, Rule 37.47B and Rule 37.47E(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 31 March 2022 (the “**Announcement**”). Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

The interest on the 6.00% senior notes due 2023 (stock code: 05830) (the “**2023 Notes**”) in the amount of US\$19,500,000, the interest on the 8.375% senior notes due 2024 (stock code: 40043) (the “**2024 II Notes**”) in the amount of US\$20,811,875 and the interest on the 9.95% green senior notes due 2023 (stock code: 40828) (the “**2023 III Notes**”) in the amount of US\$8,905,250 became due and payable and the grace period for the interest payment of these securities has expired, and the Company did not make the payment by the expiry. In addition, the distribution on the senior perpetual securities (stock code: 05287) (the “**Perpetual Securities**”) in the amount of US\$8,062,500 became due and payable and the Company did not make the payment.

As at the date of this announcement, the outstanding principal amount of the 2023 Notes is US\$650 million, the outstanding principal amount of the 2024 II Notes is US\$497 million, the outstanding principal amount of the 2023 III Notes is US\$179 million and the outstanding principal amount of the Perpetual Securities is US\$300 million. The non-payment above mentioned has caused an event of default under the 2023 Notes, the 2024 II Notes and the 2023 III Notes and a default under the Perpetual Securities respectively. As a result, holders of the outstanding 2023 Notes, the 2024 II Notes, the 2023 III Notes and the Perpetual Securities may demand immediate repayment of the principal and accrued interest or take such other actions, as applicable, pursuant to the respective indentures of the securities. The Company has not received any notice regarding acceleration action or other actions by holders of the 2023 Notes, the 2024 II Notes, the 2023 III Notes and the Perpetual Securities as at the date of this announcement. As described in the Announcement, trading in the 2023 Notes, the 2024 II Notes, the 2023 III Notes, the Perpetual Securities, as well as the 2024 Notes (stock code: 05798), the 2025 II Notes (stock code: 40159), the 2026 II Notes (stock code: 40343), the 8.5% senior notes due 2023 (stock code: 05719), the 8.3% senior notes due 2025 (stock code: 40079), the 7.375% senior notes due 2026 (stock code: 40112) and the 6.35% green senior notes due 2027 (stock code: 40517) has been suspended until further notice(s).

By order of the Board  
**Yuzhou Group Holdings Company Limited**  
**Lam Lung On**  
*Chairman*

Hong Kong, 31 May 2022

*As at the date of this announcement, the executive Directors are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan and Mr. Lin Conghui; the non-executive Director is Ms. Xie Mei; and the independent non-executive Directors are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.*