

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**51信用卡**  
**51 CREDIT CARD INC.**  
**51 信用卡有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2051)**

**PROPOSED ADOPTION OF THE AMENDED AND RESTATED  
MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made by 51 Credit Card Inc. (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

In order to fully implement the key powers and duties of the board (the “**Board**”) of directors (the “**Directors**”) of the Company, allow Directors and shareholders of the Company (the “**Shareholders**”) to attend general meetings by online means, and conform to the current revised requirements of the Listing Rules and the Cayman Islands Companies Act, the Board proposes to amend the second amended and restated memorandum and articles of association (the “**Current Memorandum and Articles of Association**”) of the Company (the “**Proposed Amendments**”).

In view of the number of the Proposed Amendments, the Board proposes to adopt a new amended and restated memorandum and articles of association (the “**Amended and Restated Memorandum and Articles of Association**”) in substitution for, and to the exclusion of, the Current Memorandum and Articles of Association.

The Proposed Amendments are prepared in the English language and the Chinese language translation of the Proposed Amendments is for information purposes only. In the event of any discrepancies between the English language version and the Chinese language version of the Proposed Amendments, the English language version shall prevail.

The proposed adoption of the Amended and Restated Memorandum and Articles of Association is subject to the approval of the Shareholders to be adopted by way of special resolution at the forthcoming annual general meeting of the Company (“AGM”) to be held on 23 June 2022.

A supplemental circular reflecting, among other matters to be tabled at the AGM, further details of the Proposed Amendments, the adoption of the Amended and Restated Memorandum and Articles of Association and the supplemental notice of the AGM will be despatched to the Shareholders in due course.

By order of the Board

**51 Credit Card Inc.**

**Sun Haitao**

*Chairman, Executive Director and Chief Executive Officer*

1 June 2022

*As at the date of this announcement, the executive Directors are Mr. Sun Haitao and Ms. Wu Shan; the non-executive Directors are Ms. Zou Yunli, Ms. Gao Li and Ms. Jiang Cuicui and the independent non-executive Directors are Mr. Ye Xiang, Mr. Xu Xuchu and Mr. Shou Jian.*