Status: New Submission

50,000



For the month ended:

31 May 2022

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchanç	ges and Clearing Limited										
Name of Issuer:	Wanka Online Inc.										
Date Submitted:	01 June 2022										
I. Movements in Aut	horised / Registered Sha	e Capital									
1. Type of shares	Ordinary shares		Class of shares	Not applicable			Listed on SEHK (Note 1)		Yes		
Stock code	01762		Description							_	
Number		mber of authorised/registered shares			Par valu	е	Authorised/registered share ca		red share capital		
Balance at close of preceding month		250,000,000		0,000,000	USD	0.0000002		USD	50,000		
Increase / decrease (-)							USD				
Balance at close of the month		250,000,000,000			USD		USD		50	0,000	

Total authorised/registered share capital at the end of the month: USD

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II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01762		Description				
Balance at close of preceding month			1,485,663,350				
Increase / decrease (-)		40,080,000					
Balance at close of the month		1,525,743,350					

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1.	Type of shares issuable	Ordinary shares		Class of shares	Not applica	ble	Shares issuable to be listed on		n SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)			1) 0)1762							
P	articulars of share option scheme	Number of share options outstanding at close of preceding month	М	Movement during the month		Number of share opt outstanding at close the month	month pursuant thereto		issuer which may be		The state of the s
1).	Post IPO Share Option Scheme	127,321,635				127,32	1,635				
	eneral Meeting approval te (if applicable)	03 November 2018									

Total A (Ordinary s	shares):
Total funds raised during the month from exercise of options:	HKD

- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

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(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)

1. Type of shares issuable	Ordinary shares	Class of shares	Not a	pplicable	Shares issuable to be listed on SEHK	Shares issuable to be listed on SEHK (Note 1)		
Stock code of shares issuabl	Stock code of shares issuable (if listed on SEHK) (Note 1) 01762							
	Description	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)					
1). 2019 Share Incentive Scheme Issue and allotment of new shares at par value of the Company on 10 May 2022 pursuant to the general mandate for the restricted share unit scheme adopted by the Company on 29 August 2019, as disclosed in the Company's announcements dated 10 May 2022 and 28 April 2022.			04 June 2021	40,080,000			(
			Total D	O (Ordinary shares):	40,080,000	-		
(E). Other Movements in Is	ssued Share Not applicable							

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40,080,000

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	CHAN Chi Keung							
Title:	Company Secretary							
	(Director, Secretary or other Duly Authorised Officer)							

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

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- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

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