

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for informational purposes only and is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities referred to herein will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CMHI FINANCE (BVI) CO., LTD

(Incorporated in the British Virgin Islands with limited liability)

U.S.\$500,000,000 4.00 per cent. Guaranteed Notes due 2027
(Stock Code: 5275)
(the “Notes”)

unconditionally and irrevocably guaranteed by



招商局港口控股有限公司

CHINA MERCHANTS PORT HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 00144)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**Bank of China
(Hong Kong)**

DBS Bank Ltd.

ING

MUFG

UBS

Joint Bookrunners and Joint Lead Managers

**China International
Capital Corporation**

**CMB
International**

HSBC

**BofA
Securities**

**Mizuho
Securities**

Natixis

**SMBC
Nikko**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Memorandum relating thereto dated 25 May 2022. Permission for the listing of, and dealing in, the Notes is expected to become effective on 2 June 2022.

By Order of the Board
China Merchants Port Holdings Company Limited
Deng Renjie
Chairman

Hong Kong, 1 June 2022

As at the date of this announcement, the directors of CMHI Finance (BVI) Co., Ltd are Mr. Tu Xiaoping, Mr. Sun Ligan and Ms. Cheng Pui Wai Carol.

As at the date of this announcement, the Board of China Merchants Port Holdings Company Limited comprises Mr. Deng Renjie, Mr. Wang Xiufeng, Mr. Liu Weiwu, Mr. Deng Weidong, Mr. Yim Kong and Mr. Wang Zhixian as executive directors; and Mr. Kut Ying Hay, Mr. Lee Yip Wah Peter, Mr. Li Ka Fai David and Mr. Bong Shu Ying Francis as independent non-executive directors.