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**智富資源投資控股集團有限公司**

**WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 7)**

## **SECOND SUPPLEMENTAL AGREEMENT IN RELATION TO ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE**

Reference is made to the announcements of Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”) dated 7 June 2021 and 30 June 2021 in relation to, among others, the issue of the Convertible Bonds under General Mandate (the “**Announcements**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements, unless otherwise stated.

### **SECOND SUPPLEMENTAL AGREEMENT**

On 1 June 2022 (after trading hours), the Subscriber and the Company entered into a second supplemental agreement (the “**Second Supplemental Agreement**”). Pursuant to the Second Supplemental Agreement, the parties to the Subscription Agreement have agreed to terminate the Subscription Agreement, Supplemental agreement and to replace by the Second Supplemental Agreement with key terms set out below:

## **Principal terms of the Second Supplemental Agreement**

1. The Company and the Subscriber agree to terminate the Subscription Agreement dated 4 June 2021 and Supplemental Agreement dated 30 June 2021.
2. The Convertible Bonds in an aggregate principal amount of HKD20,000,000 will be settled by two instalments.
3. The Company will pay the first instalment of HKD10,000,000 to the bank account designated by the Subscriber on or before 20 June 2022, interest payable is HKD209,315 (Interest rate is 2% per annum).
4. The Company will pay the second instalment of HKD10,000,000 to the bank account designated by Subscriber on or before 31 December 2022, interest payable is HKD667,397 (Interest rate from 4 June 2021 to 31 May 2022 is 2% per annum and the interest rate from 1 June 2022 to 31 December 2022 is 8% per annum).
5. If the Company pay the second instalment before 31 December 2022, the interest payable will be adjusted according to the actual payment day.

By order of the Board

**Wisdom Wealth Resources Investment Holding Group Limited**

**Dr. Hui Chi Ming, G.B.S., J.P.**

*Chairman*

Hong Kong, 1 June 2022

*As at the date of this announcement, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the senior consultants of the Company comprise Dr. Wang Tao, Mr. Fu Chenyu and Mr. Lalaharisaina Joelivalerien; the Board comprises seven executive Directors, namely, Dr. Hui Chi Ming, G.B.S., J.P., Mr. Neil Bush, Mr. Cao Yu, Mr. Xu Jun Jia, Mr. Lam Kwok Hing, M.H., J.P., Mr. Nam Kwok Lun and Mr. Hui Ngok Lun; and four independent non-executive Directors, namely, Mr. Ngan Kam Biu, Stanford, Mr. Tam Chak Chi, Mr. Ma Kin Ling and Mr. Yiu King Ming.*