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**CHINA FIRST CAPITAL GROUP LIMITED**

**中國首控集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1269)**

**UPDATE ON REORGANISATION OF CONVERTIBLE BONDS DUE 2019  
AND  
AMENDMENT OF THE TERMS AND CONDITIONS OF  
CONVERTIBLE BONDS DUE 2019**

*Financial Adviser*



**FIRST CAPITAL INTERNATIONAL FINANCE LIMITED**

Reference is made to the announcements of China First Capital Group Limited (the “**Company**”) dated 13 January 2022, 11 March 2022, 19 April 2022 and 12 May 2022, and the circular dated 22 April 2022 in relation to, among others, the reorganization of the Original Convertible Bonds (the “**Announcements and Circular**”). Unless otherwise defined, capitalised terms used herein shall have the respective meaning as those defined in the Announcements and Circular.

The Board hereby announces that the Company and Champion Sense confirmed that the Amendment Effective Date is 16 May 2022.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China First Capital Group Limited**  
**Wilson Sea**  
*Chairman and executive Director*

Hong Kong, 2 June 2022

*As at the date of this announcement, the executive Directors are Dr. Wilson Sea, Mr. Zhao Zhijun and Dr. Zhu Huanqiang; and the independent non-executive Directors are Mr. Chu Kin Wang, Peleus, Dr. Du Xiaotang and Mr. Loo Cheng Guan.*