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Renco Holdings Group Limited
融科控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 2323)

**(1) GRANT OF WAIVER IN RELATION TO
DELAY IN DESPATCH OF 2021 ANNUAL REPORT AND
HOLDING OF ANNUAL GENERAL MEETING;
AND (2) CLOSURE OF REGISTER OF MEMBERS**

This announcement is made by Renco Holdings Group Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

References are made to (i) the announcement of the Company dated 21 March 2022 in relation to, among other matters, the delay in publication of audited annual results of the Group (the “**2021 Audited Annual Results**”) for the year ended 31 December 2021 (the “**FY2021**”); (ii) the announcement of the Company dated 31 March 2022 in relation to the publication of the unaudited annual results of the Group for the FY2021; (iii) the announcement of the Company dated 20 April 2022 in relation to, among other matters, the delay in despatch of the Company’s annual report for the FY2021 (the “**2021 Annual Report**”) and date of Board meeting; (iv) the announcement of the Company dated 27 April 2022 in relation to, among other matters, further delay in publication of the 2021 Audited Annual Results and postponement of Board meeting; (v) the announcement of the Company dated 13 May 2022 in relation to, among other matters, further delay in publication of the 2021 Audited Annual Results and despatch of the 2021 Annual Report and postponement of Board meeting; (vi) the announcement of the Company dated 17 May 2022 in relation to, among other matters, the grant of the R13.46(2)(a) Waiver (as defined below); (vii) the announcement of the Company dated 31 May 2022 in relation to the publication of the 2021 Audited Annual Results; and (viii) the announcement of the Company dated 31 May 2022 in relation to, among other matters, the further delay in despatch of the 2021 Annual Report and delay in holding of the annual general meeting of the Company (the “**AGM**”) (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

GRANT OF WAIVER IN RELATION TO DELAY IN DESPATCH OF 2021 ANNUAL REPORT AND HOLDING OF ANNUAL GENERAL MEETING

As disclosed in the announcement of the Company dated 17 May 2022, on 16 May 2022, the Stock Exchange granted the Company a waiver (the “**R13.46(2)(a) Waiver**”) from strict compliance with the requirement under Rule 13.46(2)(a) of the Listing Rules on the basis that the Company would despatch the 2021 Annual Report on or before 31 May 2022 and disclose the R13.46(2)(a) Waiver by way of an announcement. As disclosed in the announcement of the Company dated 31 May 2022, as additional time is required for the Company to finalise and bulk-print the 2021 Annual Report upon completion of the Audit Processes, the Company expects that the date of publication and despatch of the 2021 Annual Report will be delayed to a date falling on or before 10 June 2022 and the forthcoming AGM will be held on or before 15 July 2022.

Accordingly, the Company has applied to the Stock Exchange for (i) an extension of the R13.46(2)(a) Waiver; and (ii) a waiver from strict compliance with the requirement under Rule 13.46(2)(b) of the Listing Rules. The Board hereby announces that, on 2 June 2022, the Stock Exchange granted the Company a waiver (the “**R13.46(2)(a) and R13.46(2)(b) Waiver**”) from strict compliance with the requirements under (i) Rule 13.46(2)(a) of the Listing Rules on the basis that the Company will despatch the 2021 Annual Report on or before 10 June 2022; and (ii) Rule 13.46(2)(b) of the Listing Rules on the basis that the Company will hold the forthcoming AGM on or before 15 July 2022, which is in compliance with the Company’s bye-laws and the laws and regulations in Bermuda.

The R13.46(2)(a) and R13.46(2)(b) Waiver applies to this case only and the Stock Exchange may withdraw or change the terms of the R13.46(2)(a) and R13.46(2)(b) Waiver if the Company’s situation changes. Details of the delay in despatch of the 2021 Annual Report and holding of the AGM have been set out in the Announcements. Further announcement(s) and circular in connection with the holding of the AGM will be made by the Company as and when necessary.

CLOSURE OF REGISTER OF MEMBERS

The Board hereby announces that the forthcoming AGM will be held on Friday, 15 July 2022. The register of members of the Company will be closed from Tuesday, 12 July 2022 to Friday, 15 July 2022, both days inclusive. In order to qualify for the attendance of the forthcoming AGM and vote thereat, all share transfer documents accompanied by relevant share certificates and appropriate transfer forms must be lodged with the Company’s Branch Share Registrar and Transfer Office in Hong Kong, Tricor Tengis Limited, Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not later than 4:30 p.m. on Monday, 11 July 2022.

Shareholders and potential investors should exercise caution when dealing in shares of the Company.

By order of the Board
Renco Holdings Group Limited
Su Zhiyang
Company Secretary

Hong Kong, 2 June 2022

As at the date of this announcement, the Board comprises Mr. Cheok Ho Fung being executive Director; Mr. Li Yongjun being non-executive Director; and Mr. Lau Fai Lawrence and Mr. Mak Kwok Kei being independent non-executive Directors.