Status: New Submission

200,000,000



For the month ended:

31 May 2022

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Excha	nges and Clearing Limited										
Name of Issuer:	YTO Express (International) Holdings Limited (incorporated in the Cayman Islands with limited liability)										
Date Submitted:	06 June 2022										
I. Movements in Au	thorised / Registered Sha	re Capital									
1. Type of shares	Ordinary shares		Class of shares	Not appli	icable		Listed on SEHK (No	ote 1)	Yes		
Stock code	06123		Description								
	·	Number o	f authorised/registere	d shares		Par valu	е	Auth	norised/registe	red share capital	
Balance at close of preceding month		2,000,00		0,000,000	HKD	0.1		HKD	200,000,00		
Increase / decrease (-)									0		
Balance at close of the month			2,000	0,000,000	HKD	(D 0.1			200,000,000		

Total authorised/registered share capital at the end of the month: HKD

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## **II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	5	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	06123		Description				
Balance at close of preceding month			420,190,000				
Increase / decrease (-)		0					
Balance at close of the month			420,190,000				

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#### III. Details of Movements in Issued Shares

## (A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of sh	ares N	Not applicable		Shares issuable to be listed on SEHK (Note 1)			Yes		
Stock code of shares issuable	1) 06123										
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement di	Movement during the month		vement during the month  Number of share options outstanding at close of month pursuant thereto issued pursuant t		No. of new share issuer which may issued pursuant th as at close of the r	y be nereto	securities issued up all share grante scheme	tal number of s which may be soon exercise of e options to be ed under the at close of the month	
1). Share Option Scheme adopted on 21/06/2014	0					0	0		0		37,218,000
General Meeting approval date (if applicable)	21 June 2014										

Total A (Ordinary	Total A (Ordinary shares):					
Total funds raised during the month from exercise of options:	HKD					

- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

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## (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1. Type of shares issuable Ordinary	ry shares	Class of shares	Not applicable		Shares issuable to be listed on SEHK	be listed on SEHK (Note 1)			
Stock code of shares issuable (if listed	ed on SEHK) (Note 1)	06123							
	Description	a	eneral Meeting approval date if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)			er which may be s at close of the		
l). Issue of 10,526,400 new Award Shares at the issue price of par value of HK\$0.10 per share under the share award plan. For details, please refer to the announcements dated 17 August 2018, 10 June 2021, 5 July 2021, 6 July 2021 and 8 October 2021 and circular dated 13 September 2021.				October 2021	0			10,526,400	
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(E). Other Movements in Issued Share Not applicable									
Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)  0									

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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#### V. Confirmations

Not applicab	le
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Submitted by: Wong Pui Wah

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

#### Notes

- SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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