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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 530)

INSIDE INFORMATION

UPDATES ON THE APPEAL AGAINST THE DECISION ON STAY AND STAY OF THE ORDER FOR THE APPOINTMENT OF JOINT PROVISIONAL LIQUIDATORS (FOR RESTRUCTURING PURPOSES ONLY)

This announcement is made by the board (the “**Board**”) of directors of Goldin Financial Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 11 October 2020, 16 October 2020, 1 November 2020, 25 November 2020, 8 December 2020, 10 January 2021, 15 February 2021, 21 March 2021, 20 April 2021, 2 May 2021, 9 May 2021, 27 May 2021, 14 June 2021, 3 September 2021, 19 September 2021, 4 October 2021, 8 November 2021, 13 January 2022, 31 March 2022 and 30 May 2022 respectively in relation to, among other things, the Petition presented by DB Trustees (Hong Kong) Limited to the Supreme Court of Bermuda on 7 August 2020 for the winding-up of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the aforesaid announcements.

The Company wishes to update its shareholders and potential investors that on 2 June 2022 (Bermuda time), the Company’s ex parte application for, among others, leave to appeal against the Decision on Stay (the “**Interlocutory Order**”) and for stay of the Order (the “**JPL Order**”) appointing the Joint Provisional Liquidators of the Company for restructuring purposes only pending appeal was heard by Mr. Justice Mussenden of the Supreme Court of Bermuda. Upon hearing counsel for the Company, the Supreme Court of Bermuda on the same day ordered and granted the Company leave to appeal against the Interlocutory Order and a stay of the JPL Order pending the determination of the appeal or the 30 June 2022, whichever is the earlier.

Further announcement (s) will be made by the Company to keep its shareholders and potential investors informed of any significant development in relation to the outcome of the appeal against the JPL Order when appropriate.

Transfer of Shares may be restricted as the deposits of the Company's shares into CCASS may be suspended due to the Petition. Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the Shares or other securities of the Company.

By order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 6 June 2022

As at the date of this announcement, the Board comprises Shek Lai Him Abraham (GBS, JP) (Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* *for identification purposes only*