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GOLDSTONE INVESTMENT GROUP LIMITED

金石投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 901)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting of Goldstone Investment Group Limited 金石投資集團有限公司 (the “**Company**”) will be held at Room 901, Sing Ho Finance Building, 166–168 Gloucester Road, Wanchai, Hong Kong on Thursday, 30 June 2022 at 2:30 p.m. (or as soon thereafter as the annual general meeting of the Company convened at the same place and on the same day shall have been concluded or adjourned) for the purpose of considering and, if thought fit, pass (with or without modification) the following resolution as a special resolution:

“THAT

- (A) the new amended and restated articles of association of the Company (the “**New Articles**”), which contains all the proposed amendments, the details of which are set out in Appendix I to the circular of the Company dated 7 June 2022, and a copy of which has been produced to this meeting and marked “A” and initialled by the chairman of the meeting, be and is hereby approved and adopted in substitution for and to the exclusion of the existing amended and restated articles of association of the Company with immediate effect; and
- (B) any director or company secretary or registered office provider of the Company be and is hereby authorised to do all such acts, deeds and things and execute all such documents and make all such arrangements that he/she shall, in his/her absolute discretion, deem necessary or expedient to give effect to the adoption of the New Articles, including without limitation, attending to the necessary filings with the Registrar of Companies in the Cayman Islands and Hong Kong.”

By Order of the Board
Goldstone Investment Group Limited
金石投資集團有限公司
Mr. Chan Cheong Yee
Executive Director

Hong Kong, 7 June 2022

In the case of any inconsistency, the English text of this notice shall prevail over the Chinese text.

Notes:

1. In order to determine the eligibility to attend and vote at the Extraordinary General Meeting, the register of members of the Company will be closed from Monday, 27 June 2022 to Thursday, 30 June 2022, both days inclusive. To qualify to attend and vote at the Extraordinary General Meeting, all transfers documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in the Hong Kong Computershare Hong Kong Investor Services Limited, Shop 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Friday, 24 June 2022 for registration.
2. A member of the Company entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not be a member of the Company but must attend the Extraordinary General Meeting in person to represent the member.
3. A form of proxy for use at the meeting is enclosed.
4. The form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be under its seal or the hand of an officer, attorney or other person duly authorised.
5. The form of proxy and the power of attorney or other authority, if any, under which it is signed or a certified copy thereof must be lodged at the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 48 hours before the time appointed for holding the Extraordinary General Meeting or any adjourned meeting (as the case may be) and in default the proxy shall not be treated as valid. Completion and return of the form of proxy shall not preclude members from attending and voting in person at the Extraordinary General Meeting or at any adjourned meeting (as the case may be) should they so wish and in such event, the instrument appointing a proxy shall be deemed to be revoked.
6. Where there are joint registered holders of any share, any one of such persons may vote at any meeting, either in person or by proxy, in respect of such share as if he/she was solely entitled thereto; but if more than one of such joint holders be present at the meeting personally or by proxy, the vote of that one of the said persons so present whose name stands first on the register of members in respect of such share shall be accepted to the exclusion of the votes of the other joint holders.
7. A circular regarding the proposed adoption of the new articles of association of the Company is despatched to the members of the Company together with this notice.
8. The articles of association of the Company are written in English and the Chinese version of the proposed amendments is a translation for reference only. Should there be any discrepancies, the English version will prevail.
9. To safeguard the health and safety of the members of the Company and to minimize the risk of spreading the COVID-19, the following precautionary measures will be implemented at the Extraordinary General Meeting:
 - (1) compulsory temperature checks and health declarations for all attendees;
 - (2) compulsory wearing of surgical face masks throughout the Extraordinary General Meeting;
 - (3) maintaining proper distance between seats;
 - (4) attendees should present vaccination record/medical exemption QR code for scanning upon entry to the venue of the Extraordinary General Meeting if required, and will be accommodated in separate partitioned rooms or areas with not more than the number as may be allowed, under the relevant subsidiary legislation of the Hong Kong Prevention and Control of Disease Ordinance in force from time to time; and
 - (5) *no beverage or refreshments will be served and no corporate gifts will be distributed at the Extraordinary General Meeting.*

Attendees who do not comply with the precautionary measures, or who are subject to quarantine or isolation or compulsory testing prescribed by the Government of Hong Kong, or whose body temperature reading is 37.5°C or higher will be denied entry to the venue of the Extraordinary General Meeting, at the absolute discretion of the Company. The members of the Company who are denied entry to the venue of the Extraordinary General Meeting will be provided with voting slips to exercise their voting rights.

The Company encourages Shareholders to exercise their right to vote by appointing the Chairman of the Extraordinary General Meeting as their proxy and to return their duly completed and signed forms of proxy by the time specified in Note 5 above, instead of attending the Extraordinary General Meeting in person in order to safeguard the health and safety of the Shareholders and their proxies against the spread of the COVID-19.

10. Due to the constantly evolving COVID-19 pandemic situation in Hong Kong, the Company may be, subject to the restrictions and requirements under the subsidiary legislation of the Hong Kong Prevention and Control of Disease Ordinance in force from time to time, required to change the Extraordinary General Meeting arrangements at short notice. The members of the Company should check the Company's website at <http://www.goldstoneinvest.com> for future announcements and updates on the Extraordinary General Meeting arrangements that may be issued.

As at the date of this announcement, the Board comprises seven Directors. The executive Director is Mr. Chan Cheong Yee; the non-executive Directors are Dr. Xiao Yanming, Ms. Li Ye and Mr. Wong Tsz Wai; and the independent non-executive Directors are Mr. Tung Shu Sun, Mr. Lai Kim Fung and Mr. Wong Yiu Kit, Ernest.