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GOLDSTONE INVESTMENT GROUP LIMITED

金石投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 901)

PROPOSED ADOPTION OF THE AMENDED AND RESTATED ARTICLES OF ASSOCIATION OF THE COMPANY

This announcement is made by Goldstone Investment Group Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (“**Directors**”) of the Company proposes to amend the existing amended and restated articles of association of the Company (the “**Existing Articles**”) in order to, amongst others, (i) conform to the current requirements of the Listing Rules, including but not limited to the Core Shareholder Protection Standards as set out in Appendix 3 to the Listing Rules, and the relevant requirements of the applicable laws of the Cayman Islands; (ii) provide flexibility to the Company in relation to the conduct of general meetings by electronic means; and (iii) incorporate other consequential and housekeeping amendments (together, the “**Proposed Amendments**”).

In view of the number of the Proposed Amendments, the Board proposes to adopt the new amended and restated articles of association of the Company (the “**New Articles**”) (consolidating all the Proposed Amendments) as the articles of association of the Company in substitution for and to the exclusion of the Existing Articles. The proposed adoption of the New Articles is subject to approval of the shareholders of the Company (the “**Shareholders**”) by way of special resolution at an extraordinary general meeting of the Company (the “**EGM**”) scheduled to be held immediately following the conclusion of the annual general meeting of the Company (or any adjournment thereof) on 30 June 2022. The New Articles shall come into effect on the date the relevant special resolution is approved at the EGM.

A circular containing, among other things, further details of the Proposed Amendments, the adoption of the New Articles and the notice of the EGM has been despatched to the Shareholders on 7 June 2022 in accordance with the requirements of the Listing Rules.

By order of the Board
Goldstone Investment Group Limited
金石投資集團有限公司
Mr. Chan Cheong Yee
Executive Director

Hong Kong, 7 June 2022

As at the date of this announcement, the Board comprises seven Directors. The executive Director is Mr. Chan Cheong Yee; the non-executive Directors are Dr. Xiao Yanming, Ms. Li Ye and Mr. Wong Tsz Wai; and the independent non-executive Directors are Mr. Tung Shu Sun, Mr. Lai Kim Fung and Mr. Wong Yiu Kit, Ernest.