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四川成渝高速公路股份有限公司 Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING

References are made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM Notice**”) of Sichuan Expressway Company Limited* (the “**Company**”) both dated 19 May 2022, and the announcements of the Company dated 20 October 2021, 3 March 2022 and 2 June 2022, respectively, in relation to, among other things, discloseable transaction and connected transaction in relation to the disposal of the sale equity. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board (the “**Board**”) of the directors (the “**Directors**”) of the Company confirms that there are no false representations, misleading statements or material omissions in this announcement, and individually and collectively assumes the responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

VOTING RESULTS OF THE EGM

I. Convening of the EGM

According to the EGM Notice, the EGM was held at 3:00 p.m. on Thursday, 9 June 2022 at Room 420, 4th Floor, 252 Wuhouci Da Jie, Chengdu, Sichuan, the PRC. The EGM was convened by the Board and chaired by Mr. Gan Yongyi, the Chairman of the Company. All Directors, supervisors and the acting secretary to the Board attended (in person) the EGM, together with senior management members of the Company and the PRC lawyers of the Company were also present at the EGM.

II. Attendance of the EGM

As at the date of the EGM, the total number of Shares entitling the holders thereof to attend and vote for or against at the EGM was 1,929,712,338 Shares.

A total of 9 Shareholders and authorized proxies holding 764,880,965 Shares, representing approximately 39.6370% of the total number of the issued Shares carrying voting rights, were present at the EGM, among whom:

1. 8 holders of A Shares or authorized A Share proxies holding 676,504,998 A Shares, representing approximately 35.0573% of the total number of the issued Shares carrying voting rights, were present at the EGM; and
2. 1 holder of H Shares or authorized H Share proxy holding 88,375,967 H Shares, representing approximately 4.5797% of the total number of the issued Shares carrying voting rights, was present at the EGM.

As of the share record date of the EGM (at the close of business on Wednesday, 8 June 2022), Shudao Investment, being the controlling shareholder which holds total 1,128,347,662 shares, representing approximately 36.897% equity interest in the Company, is interested in the New Disposal Agreement. Therefore, Shudao Investment and its associates abstained from voting on the resolution in relation to the discloseable transaction and connected transaction in relation to the disposal of the sale equity.

Save as disclosed above, there were no Shares entitling the Shareholders to attend but requiring the Shareholders to abstain from voting in favour of the EGM Resolution at the EGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.

III. Consideration of the Resolution and Voting Results

The Shareholders and their proxies present at the EGM considered and approved the following resolution by way of poll:

Ordinary Resolution	Votes (%)		
	For	Against	Abstain
The signing, performance and implementation of the New Disposal Agreement are hereby considered, recognized, confirmed and approved; and any one of the Directors of the Company be and are hereby authorized to execute for and on behalf of the Company all such other documents, instruments and agreements (including the entrusted management agreement) and to take all steps necessary or expedient to implement and/or give effect to the New Disposal Agreement; any member of the Group (including those newly established or invested through equity acquisition or other organizations) be and are hereby approved to, in its absolute discretion deemed appropriate or expedient and in the interests of the Company and the shareholders as a whole and based on the actual work needs, to negotiate, develop, execute, amend, supplement and perform all documents in connection with the New Disposal Agreement (including but not limited to the specific agreement contemplated under the New Disposal Agreement and Entrusted Management Agreement) with any member of the Shudao Investment Group (including those newly established or invested through equity acquisition or other organizations) and proceed with all things and actions necessary for executing and implementing the New Disposal Agreement.	764,780,815 99.9869%	100,150 0.0131%	0 0%

As more than 50% of the votes were cast in favour of the resolution, such resolution was duly passed as an ordinary resolution of the Company.

Hong Kong Registrars Limited, the Company's H Share registrar, appointed Ms. Liu Xiaobi (the lawyer) of Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) as the scrutineer for vote-taking at the EGM.

IV. Attestation by Lawyer

Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) attested the EGM and issued a written legal opinion stating that the procedures of calling and convening the EGM, the eligibility of the Shareholders and their proxies attending the EGM and the convenor and the voting procedures have complied with the requirements of the Company Law of the People's Republic of China (《中華人民共和國公司法》) and other laws, regulations and normative documents as well as the articles of association of the Company and the poll results of the EGM are lawful and valid.

V. Documents Available for Inspection

1. Minutes and resolution at the EGM; and
2. Legal opinion issued by Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所).

By order of the Board
Sichuan Expressway Company Limited*
Gan Yongyi
Chairman

Chengdu, Sichuan, the PRC
9 June 2022

As at the date of this announcement, the Board comprises Mr. Gan Yongyi (Chairman), Mr. Li Wenhui (Vice Chairman), Madam Ma Yonghan, Mr. You Zhiming and Mr. He Zhuqing as executive Directors, Mr. Liu Changsong (Vice Chairman) and Mr. Li Chengyong as non-executive Directors, Mr. Yu Haizong, Madam Liu Lina, Mr. Yan Qixiang and Madam Bu Danlu as independent non-executive Directors.

* *For identification purposes only*