

SUBSTANTIAL SHAREHOLDERS

So far as is known to any Director or chief executive of the Company as at the Latest Practicable Date, immediately following the completion of the [REDACTED] and the [REDACTED], each of following persons (other than a Director or chief executive of the Company) will have an interest and/or short position (as applicable) in the Shares or the underlying Shares which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in ten per cent. or more of the Shares of the Company:

Interests and Long Positions in Shares

Name of Shareholder	Capacity	Number of Shares Held or Interested	Approximate Percentage of the relevant class of Shares	Approximate Percentage of total issued Shares
<i>Class A Shares</i> ⁽¹⁾				
Vision Deal Acquisition Sponsor LLC ⁽²⁾	Beneficial Interest	[REDACTED]	[REDACTED]	[REDACTED]
VKC Management ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
DealGlobe ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Wei ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Shanghai DealGlobe ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Feng ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Opus Vision SPAC Limited ⁽³⁾	Beneficial Interest	[REDACTED]	[REDACTED]	[REDACTED]
Opus Capital ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Opus Financial Group Limited ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Opus Financial International Limited ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Lion Force Global Limited ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]

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Name of Shareholder	Capacity	Number of Shares Held or Interested	Approximate Percentage of the relevant class of Shares	Approximate Percentage of total issued Shares
Mr. Shu Fun Francis Alvin Lai (黎樹勳) ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
<i>Class B Shares</i>				
Vision Deal Acquisition Sponsor LLC ⁽²⁾	Beneficial Interest	[REDACTED]	[REDACTED]	[REDACTED]
VKC Management ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
DealGlobe ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Wei ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Shanghai DealGlobe ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Feng ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Opus Vision SPAC Limited ⁽³⁾	Beneficial Interest	[REDACTED]	[REDACTED]	[REDACTED]
Opus Capital ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Opus Financial Group Limited ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Opus Financial International Limited ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Lion Force Global Limited ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Shu Fun Francis Alvin Lai (黎樹勳) ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]

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Notes:

- (1) Represents interest in the underlying Class A Shares of the Promoter Warrants. On the basis of a cashless exercise of the Promoter Warrants and subject to the terms and conditions under the Promoter Warrant Instrument (including the exercise mechanism and anti-dilution adjustments), the Promoter Warrant may be exercised for a maximum of [REDACTED] Class A Shares in the aggregate, representing approximately [REDACTED] of the total Shares in issue immediately following the completion of the [REDACTED].
- (2) Vision Deal HK Acquisition Corp. is owned by Vision Deal Acquisition Sponsor LLC and Opus Vision SPAC Limited as to 90% and 10%, respectively. Vision Deal Acquisition Sponsor LLC is owned by VKC Management, DealGlobe and Mr. Lou as to 40%, 40% and 20%, respectively. VKC Management is wholly owned by Mr. Wei. Shanghai DealGlobe is ultimately controlled by Mr. Feng as to approximately 79.75%. As such, each of VKC Management, DealGlobe, Mr. Wei, Shanghai DealGlobe and Mr. Feng is deemed to be interested in the Promoter Warrants and Class B Shares held by Vision Deal Acquisition Sponsor LLC.
- (3) Opus Vision SPAC Limited is wholly owned by Opus Capital, which is a wholly-owned subsidiary of Opus Financial Group Limited. Opus Financial Group Limited is a wholly-owned subsidiary of Opus Financial International Limited, of which is wholly-owned by Lion Force Global Limited, which is owned by Mr. Shu Fun Francis Alvin Lai (黎樹勳), Mr. Tsz Tung Tang (鄧子棟) and Mr. Wai Hung Cheung (張偉雄) as to 40%, 30% and 30%, respectively. As such, each of Opus Capital, Opus Financial Group Limited, Opus Financial International Limited, Lion Force Global Limited and Mr. Lai is deemed to be interested in the Promoter Warrants and Class B Shares held by Opus Vision SPAC Limited.