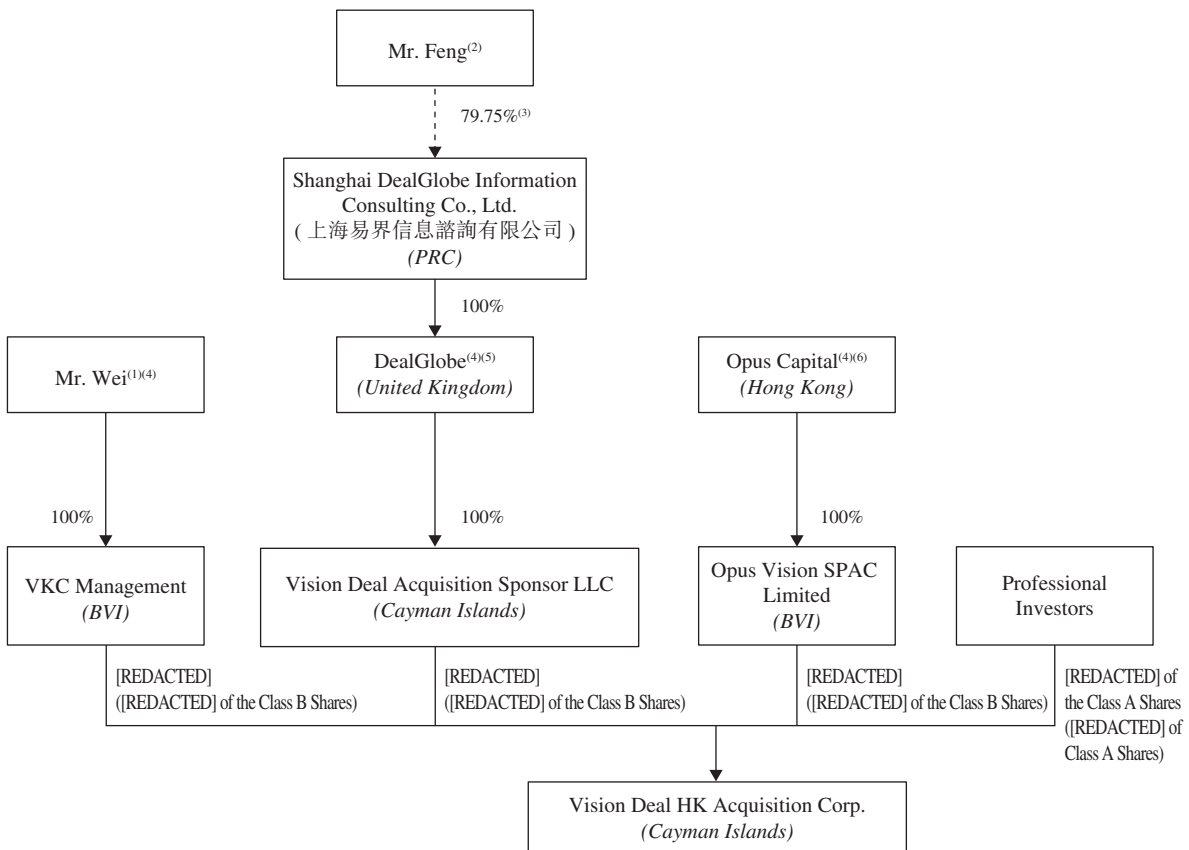


CORPORATE STRUCTURE

Our Promoters are Mr. Wei, DealGlobe and Opus Capital. As of the date of this document, 45%, 45% and 10% of the issued shares of the Company are held by VKC Management, Vision Deal Acquisition Sponsor LLC and Opus Vision SPAC Limited, respectively. VKC Management, Vision Deal Acquisition Sponsor LLC and Opus Vision SPAC Limited are investment holding companies wholly owned by Mr. Wei, DealGlobe and Opus Capital, respectively.

Immediately upon the completion of the [REDACTED] and the [REDACTED], the corporate structure of the Company is as follows:



Notes:

- 1 Mr. Wei is the chairman of the Board and an executive Director. For details of his biography, please refer to the section headed “Directors and Senior Management — Board of Directors — Chairman of the Board” in this document.
- 2 Mr. Feng is an executive Director and our chief executive officer. For details of his biography, please refer to the section headed “Directors and Senior Management — Board of Directors — Executive Directors” in this document.

CORPORATE STRUCTURE

- 3 As of the Latest Practicable Date, Shanghai DealGlobe Information Consulting Co., Ltd. (上海易界信息諮詢有限公司) (“**Shanghai DealGlobe**”) is ultimately controlled by Mr. Feng as to approximately 79.75% through the followings: (i) Mr. Feng’s direct ownership of approximately 31.35% equity interests in Shanghai DealGlobe; (ii) 29.59% equity interests in Shanghai DealGlobe held by DealGlobe Hong Kong Limited (“**DealGlobe HK**”), a subsidiary of Shanghai Dungi Business Information Consulting Co., Ltd. (上海頓貴商務信息諮詢有限公司) (“**Shanghai Dungi**”) which was controlled by Mr. Feng as to 99.90%; (iii) approximately 11.27% equity interests in Shanghai DealGlobe held by DealGlobe Nominees Limited (“**DealGlobe Nominees**”), a wholly-owned subsidiary of Shanghai Qianshi Corporate Management Limited (上海牽時企業管理有限公司) (“**Shanghai Qianshi**”) which was in turn wholly owned by Mr. Feng; (iv) approximately 6.94% equity interests in Shanghai DealGlobe held by Shanghai Diji Business Information Consulting Partnership (Limited Partnership) (上海帝璣商務信息諮詢合夥企業(有限合夥)) (“**Shanghai Diji**”), at which Shanghai Qianshi acts as general partner; and (v) 0.6% equity interests in Shanghai DealGlobe held by Shanghai DealGlobe Cloud Consulting Management Partnership (Limited Partnership) (上海易界雲諮詢管理合夥企業(有限合夥)) (“**DealGlobe Cloud Consulting**”), at which Shanghai DealGlobe acts as general partner. The minority shareholders of Shanghai DealGlobe include Liu Yuhong (劉羽鴻) (approximately 6.66%), Alan Terry Buxton (approximately 5.21%), Kashgar Chenghe Cornerstone Venture Capital Co., Ltd. (喀什誠合基金創業投資有限公司) (approximately 2.62%), Shanghai Ouqingxinjin Venture Capital Co., Ltd. (上海歐擎欣錦創業投資有限公司) (approximately 2.62%), Dan Liu (劉丹) (approximately 1.17%), Shanghai Hehua Equity Investment Fund Co., Ltd. (上海荷花股權投資基金有限公司) (1.00%), Hangzhou Tianma Xinghe Investment Partnership (Limited Partnership) (杭州天馬星河投資合夥企業(有限合夥)) (0.67%) and Shanghai Puzhiwei Investment Holdings (Group) Co., Ltd. (上海浦之威投資控股(集團)有限公司) (0.30%). To the best knowledge of the Company and after due inquiry, except for DealGlobe Cloud Consulting, Shanghai Diji, DealGlobe Nominees, DealGlobe HK, Shanghai Qianshi and Shanghai Dungi which were ultimately controlled by Mr. Feng, all minority shareholders of Shanghai DealGlobe are all independent third parties.
- 4 Mr. Wei, DealGlobe and Opus Capital are the Promoters.
- 5 DealGlobe is a UK-incorporated entity authorized and regulated by the Financial Conduct Authority to conduct corporate finance business in the United Kingdom. DealGlobe is also allowed under its FCA License to advise on investments (except on Pension Transfers and Pension Opt Outs).
- 6 Opus Capital is licensed by the SFC to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO.