

SUBSTANTIAL SHAREHOLDERS

So far as is known to any Director or chief executive of the Company as of the Latest Practicable Date, immediately following the completion of the [REDACTED] and the [REDACTED], each of following persons (other than a Director or chief executive of the Company) will have an interest and/or short position (as applicable) in the Shares or the underlying Shares which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in ten per cent. or more of the Shares of the Company:

Interests and Long Positions in Shares

Name of Shareholder	Capacity	Number of Shares held or interested	Percentage of shareholding in the relevant class	Percentage of shareholding in the total issued share capital
<i>Class A Shares⁽¹⁾</i>				
VKC Management ⁽²⁾	Beneficial interest	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Wei ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Vision Deal Acquisition Sponsor LLC ⁽²⁾	Beneficial interest	[REDACTED]	[REDACTED]	[REDACTED]
DealGlobe ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Shanghai DealGlobe ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Feng ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Opus Vision SPAC Limited ⁽³⁾	Beneficial Interest	[REDACTED]	[REDACTED]	[REDACTED]
Opus Capital ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Opus Financial Group Limited ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Opus Financial International Limited ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Lion Force Global Limited ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]

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Name of Shareholder	Capacity	Number of Shares held or interested	Percentage of shareholding in the relevant class	Percentage of shareholding in the total issued share capital
Mr. Shu Fun Francis Alvin Lai (黎樹勳) (“Mr. Lai”) ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
<i>Class B Shares</i>				
VKC Management ⁽²⁾	Beneficial interest	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Wei ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Vision Deal Acquisition Sponsor LLC ⁽²⁾	Beneficial interest	[REDACTED]	[REDACTED]	[REDACTED]
DealGlobe ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Shanghai DealGlobe ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Feng ⁽²⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Opus Vision SPAC Limited ⁽³⁾	Beneficial Interest	[REDACTED]	[REDACTED]	[REDACTED]
Opus Capital ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Opus Financial Group Limited ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Opus Financial International Limited ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Lion Force Global Limited ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Lai ⁽³⁾	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]

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Notes:

- (1) Represents interest in the underlying Class A Shares of the Promoter Warrants. On the basis of a cashless exercise of the Promoter Warrants and subject to the terms and conditions under the Promoter Warrant Instrument (including the exercise mechanism and anti-dilution adjustments), the Promoter Warrants may be exercised for a maximum of [REDACTED] Class A Shares in the aggregate, representing [REDACTED]% of the total Shares in [REDACTED] immediately following the completion of the [REDACTED].
- (2) 45%, 45% and 10% of the Class B Shares of the Company are held by VKC Management, Vision Deal Acquisition Sponsor LLC and Opus Vision SPAC Limited, respectively. VKC Management, Vision Deal Acquisition Sponsor LLC and Opus Vision SPAC Limited are investment holding companies wholly owned by Mr. Wei, DealGlobe and Opus Capital, respectively. DealGlobe is wholly owned by Shanghai DealGlobe, and Shanghai DealGlobe is ultimately controlled by Mr. Feng as to approximately 79.75%. As such, Mr. Wei is deemed to be interested in the Class B Shares and Promoter Warrants held by VKC Management, and each of DealGlobe, Shanghai DealGlobe and Mr. Feng is deemed to be interested in the Class B Shares and Promoter Warrants held by Vision Deal Acquisition Sponsor LLC.
- (3) Opus Vision SPAC Limited is wholly owned by Opus Capital, which is a wholly-owned subsidiary of Opus Financial Group Limited. Opus Financial Group Limited is a wholly-owned subsidiary of Opus Financial International Limited, which is in turn wholly owned by Lion Force Global Limited. Lion Force Global Limited is owned by Mr. Lai, Mr. Tsz Tung Tang (鄧子棟) and Mr. Wai Hung Cheung (張偉雄) as to 40%, 30% and 30%, respectively. As such, each of Opus Capital, Opus Financial Group Limited, Opus Financial International Limited, Lion Force Global Limited and Mr. Lai is deemed to be interested in the Promoter Warrants and Class B Shares held by Opus Vision SPAC Limited.