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三盛控股

Sansheng Holdings (Group) Co. Ltd.

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三盛控股（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2183)

12.50% SENIOR NOTES DUE 2022 (ISIN: XS2407394530)

VOLUNTARY ANNOUNCEMENT

CHANGES OF MATERIAL TERMS

This announcement is made by Sansheng Holdings (Group) Co. Ltd. (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 9 November 2021 (the “**Announcement**”) in relation to the offer and issuance of US\$70,000,000 12.50% Senior Notes due 2022 (ISIN: XS2407394530) (the “**Notes**”). Capitalized terms used but not otherwise defined in this announcement shall have the same meaning ascribed to them in the Announcement, as the context requires.

The Company has reached an agreement with the holders of the Notes to amend the interest payment dates of the Notes from 11 May 2022 and 10 November 2022 to 10 November 2022 only. As a result, the Company is no longer required to make the payment of interest on 11 May 2022 and interest accrued from the issue date of the Notes will become due and payable on 10 November 2022 unless the Notes are redeemed earlier pursuant to the indenture governing the Notes. A supplemental indenture with retroactive effect in relation to this change of interest payment was entered into on 10 June 2022.

Shareholders and other investors of the Company are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. When in doubt, the shareholders and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By order of the Board
Sansheng Holdings (Group) Co. Ltd.
Mr. Lin Rongbin
Chairman

Hong Kong, 10 June 2022

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Lin Rongbin and Ms. Cheng Xuan; two non-executive Directors, namely Mr. Zhang Jingui and Mr. Zhou Tao, David; and two independent non-executive Directors, namely Mr. Pan Dexiang and Mr. Zhu Hongchao.