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南海控股有限公司*
NAN HAI CORPORATION LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 680)

**SETTLEMENT OF US\$350,000,000 2.90%
CREDIT ENHANCED NOTES DUE JUNE 2022 (Stock Code: 40251)**

This announcement is made by Nan Hai Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 4 June 2020, 11 June 2020 and 6 June 2022 (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board announces that amount payable under the Notes (with an outstanding principal amount of US\$350 million) have been paid with interest on 13 June 2022 in accordance with the terms of issuance of the Notes. Such payment was made by drawing funds from the Standby Letter of Credit.

Shareholders of the Company and potential investors should exercise caution when dealing in the Company’s shares and other securities of the Group.

By order of the Board
Nan Hai Corporation Limited
Liu Rong
Executive Director and Chief Executive Officer

Hong Kong, 13 June 2022

* For identification purpose only

As at the date of this announcement, the directors of the Company are as follows:

Executive directors:

Mr. Yu Pun Hoi

Ms. Liu Rong

Non-executive director:

Mr. Lam Bing Kwan

Independent non-executive directors:

Mr. Lau Yip Leung

Mr. Xiao Sui Ning

Mr. Ho Yeung Nang