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Non-collateralised Structured Products

Vontobel
瑞 萬 通 博

Notice of Valuation of Residual Value of
European Style (Cash Settled) Category R Callable Bull/Bear Contracts
(the “CBBCs”)

issued by

BANK VONTOBEL AG

(incorporated in Zurich, Switzerland)

and unconditionally and irrevocably guaranteed by

Guarantor

Vontobel Holding AG

(incorporated in Zurich, Switzerland)

Sponsor

Vontobel Limited

Terms not defined in this notice have the same meaning as defined in the General Conditions and the Product Conditions of the CBBCs (together, the “**Conditions**”).

Bank Vontobel AG (the “**Issuer**”) announces that under the Conditions, following the occurrence of a Mandatory Call Event (“**MCE**”) in respect of the CBBCs described in the table below in the pre-opening session or the continuous trading session or the closing auction session (as the case may be) of the Stock Exchange at the time (the “**MCE Time**”) and on the date (the “**MCE Date**”) specified in the table below, the amount of the Residual Value has been determined as follows:

Stock Code	Type	MCE Time	MCE Date	Underlying	Issue Size (CBBCs)	Divisor	Index Currency Amount (HK\$)	Board Lot (CBBCs)	Strike Level	Maximum/Minimum Index Level	Residual Value per CBBC (HK\$)	Residual Value per Board Lot (HK\$)
52339	Bull	09:21:08	14 June 2022	Hang Seng Index	120,000,000	10,000	1.00	10,000	21,800.00	20,717.64	0.000000	0.00
67881	Bull	09:21:08	14 June 2022	Hang Seng Index	120,000,000	10,000	1.00	10,000	20,800.00	20,717.64	0.000000	0.00
69961	Bull	09:21:08	14 June 2022	Hang Seng Index	120,000,000	10,000	1.00	10,000	20,700.00	20,717.64	0.001764	17.64

In respect of a series of bull CBBCs, the Residual Value per Board Lot is an amount calculated by the Issuer in accordance with the following formula:

$$\text{Residual Value per Board Lot} = \frac{(\text{Minimum Index Level} - \text{Strike Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

In respect of a series of bear CBBCs, the Residual Value per Board Lot is an amount calculated by the Issuer in accordance with the following formula:

$$\text{Residual Value per Board Lot} = \frac{(\text{Strike Level} - \text{Maximum Index Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

Subject to the occurrence of a Settlement Disruption Event, all Holders will receive the Residual Value (net of any Exercise Expenses) (if any) no later than 17 June 2022, which is three CCASS Settlement Days following the end of the MCE Valuation Period.

Bank Vontobel AG

14 June 2022