

---

**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

---

**If you are in any doubt** as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in Inke Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

---



**Inke Limited**  
**映客互娱有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3700)**

**SUPPLEMENTAL CIRCULAR**  
**PROPOSAL FOR CHANGE OF COMPANY NAME**  
**AND**  
**SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

---

This supplemental circular (the “**Supplemental Circular**”) should be read in conjunction with the circular of Inke Limited (the “**Company**”) dated 26 April 2022 (the “**Original Circular**”).

The supplemental notice of the annual general meeting (the “**AGM**”) is set out in pages 6 to 7 of this Supplemental Circular. The AGM will be held at Zone C, Block A, Greenland Center, Area 4, Wangjing East Garden, Chaoyang District, Beijing on Thursday, 30 June 2022 at 10:00 a.m.. A revised form of proxy (the “**Revised Form of Proxy**”) is enclosed. Such Revised Form of Proxy is also published on the website of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.inke.com](http://www.inke.com)). Whether or not you intend to attend the AGM, you are requested to complete and return the accompanying Revised Form of Proxy in accordance with the instructions printed thereon to the Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time of the meeting (i.e. before 10:00 a.m. on Tuesday, 28 June 2022) or any adjournment thereof. Completion and return of the Revised Form of Proxy shall not preclude you from attending and voting in person at the meeting or any adjournment thereof should you so wish.

15 June 2022

---

## CONTENTS

---

	<i>Page</i>
<b>Responsibility Statement</b> .....	ii
<b>Letter from the Board</b> .....	1
<b>Supplemental Notice of Annual General Meeting</b> .....	6

---

## **RESPONSIBILITY STATEMENT**

---

This Supplemental Circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this Supplemental Circular is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this Supplemental Circular misleading.

---

LETTER FROM THE BOARD

---



**Inke Limited**  
**映客互娱有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 3700)**

*Executive Directors:*

Mr. FENG Yousheng (*Chairman*)  
Mr. HOU Guangling

*Non-executive Director:*

Mr. LIU Xiaosong

*Independent non-executive Directors:*

Mr. David CUI  
Mr. DU Yongbo  
Dr. LI Hui

*Registered office:*

PO Box 309  
Ugland House  
Grand Cayman KY1-1104  
Cayman Islands

*Headquarter:*

Zone C, Block A, Greenland Centre  
Area 4, Wangjing East Garden  
Chaoyang District  
Beijing, 100102, PRC

*Principal place of business in Hong Kong:*

31/F, Tower Two, Times Square  
1 Matheson Street  
Causeway Bay  
Hong Kong

15 June 2022

*To the Shareholders*

Dear Sir or Madam,

**SUPPLEMENTAL CIRCULAR**  
**PROPOSAL FOR CHANGE OF COMPANY NAME**  
**AND**  
**SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

**1. INTRODUCTION**

The purpose of this Supplemental Circular is to provide you with the information regarding the additional resolution relating to the proposal for change of company name of the Company. This Supplemental Circular should be read in conjunction with the Original Circular. Unless indicated otherwise, capitalised terms used in this Supplemental Circular shall have the same meanings as those defined in the Original Circular.

---

## LETTER FROM THE BOARD

---

### 2. PROPOSAL FOR CHANGE OF COMPANY NAME

The Company announced on 15 June 2022 that it proposed to change the English name and the dual foreign name in Chinese of the Company from “Inke Limited 映客互娛有限公司” to “Inkeverse Group Limited 映宇宙集團有限公司” respectively (the “**Change of Company Name**”).

#### **Conditions for the Change of Company Name**

The Change of Company Name will become effective subject to the satisfaction of all of the following conditions:

- (i) the approval by the Shareholders by way of special resolution at the AGM; and
- (ii) the entry by the Registrar of Companies in Cayman Islands of the new English name and dual foreign name in Chinese on the Register of Companies in Cayman Islands.

The proposed Change of Company Name will take effect from the date the new English name and the dual foreign name in Chinese are entered on the Register of Companies by the Registrar of Companies in Cayman Islands. The Company will carry out all the necessary filing procedures in Hong Kong upon the Change of Company Name becoming effective. Further announcement will be made by the Company upon the Change of Company Name becoming effective.

#### **Reasons for the Change of Company Name**

The Board considers that the Change of Company Name can provide the Company with a more appropriate corporate identity and image which will better reflect the Group’s current business development and its direction of future development. In light of this, the Board is of the view that the Change of Company Name is in the interests of the Company and the Shareholders as a whole.

#### **Effect on the Change of Company Name**

The Change of Company Name will not affect any rights of the Shareholders or the Company’s daily business operation and its financial position.

All existing share certificates in issue bearing the present name of the Company will, after the proposed Change of Company Name becoming effective, continue to be evidence of title to such shares and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for free exchange of the

---

## LETTER FROM THE BOARD

---

existing share certificates for new share certificates bearing the new name of the Company. Once the Change of Company Name becomes effective, new share certificates will be issued only in the new name of the Company.

In addition, subject to the confirmation by the Stock Exchange, the English stock short name and the Chinese stock short name for trading of the shares of the Company on the Stock Exchange will also be changed after the proposed Change of Company Name becomes effective and the filing procedures in Hong Kong are completed.

### 3. AGM AND PROXY ARRANGEMENT

The AGM will be held at Zone C, Block A, Greenland Center, Area 4, Wangjing East Garden, Chaoyang District, Beijing on Thursday, 30 June 2022 at 10:00 a.m..

A supplemental notice of the AGM (the “**Supplemental Notice**”) together with the Revised Form of Proxy are enclosed to this Supplemental Circular and are also published on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.inke.com](http://www.inke.com)). Apart from the additional resolution as set out in the Supplemental Notice, all the information contained in the original notice of the AGM dated 26 April 2022 (the “**Original Notice**”) shall remain to have full force and effect. Please refer to the Original Circular and the Original Notice for the details of other resolutions to be proposed at the AGM and other relevant matters.

Shareholders who have appointed or intend to appoint a proxy/proxies to attend the AGM are requested to pay particular attention to the arrangements as set out in the Revised Form of Proxy. Whether or not you intend to attend the AGM, you are requested to complete and return the accompanying Revised Form of Proxy in accordance with the instructions printed thereon to the Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time of the meeting (i.e. before 10:00 a.m. on Tuesday, 28 June 2022) or any adjournment thereof (the “**Closing Time**”). Shareholders who have appointed or intend to appoint proxy to attend the AGM are requested to pay particular attention to the following arrangement in relation to the completion and submission of the Revised Form of Proxy:

1. A Shareholder who has not yet lodged the original form of proxy (the “**Original Form of Proxy**”) with the Company’s branch share registrar and transfer office in Hong Kong is requested to lodge the Revised Form of Proxy if he/she wishes to appoint proxy to attend, speak and vote at the AGM on his/her behalf. In this case, the Original Form of Proxy should not be lodged with the Company’s branch share registrar and transfer office in Hong Kong.

---

## LETTER FROM THE BOARD

---

2. A Shareholder who has already lodged the Original Form of Proxy with the Company's branch share registrar and transfer office in Hong Kong should note that:
- (i) If no Revised Form of Proxy is lodged with the Company's branch share registrar and transfer office in Hong Kong, the Original Form of Proxy, if correctly completed, will be treated as a valid proxy form lodged by him/her. The proxy so appointed by the Shareholder will be entitled to cast the vote at his/her discretion or to abstain from voting on any resolution properly put to the AGM (including, if properly put, a resolution for the proposal for change of company name of the Company as set out in this Supplemental Circular) except for those resolutions to which the Shareholder has indicated his/her voting direction in the Original Form of Proxy.
  - (ii) If the Revised Form of Proxy is lodged with the Company's branch share registrar and transfer office in Hong Kong before the Closing Time, the Revised Form of Proxy, if correctly completed, will revoke and supersede the Original Form of Proxy previously lodged by him/her. The Revised Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder.
  - (iii) If the Revised Form of Proxy is lodged with the Company's branch share registrar and transfer office in Hong Kong after the Closing Time, or if lodged before the Closing Time but is incorrectly completed, the proxy appointment under the Revised Form of Proxy will be invalid. The proxy so appointed by the Shareholder under the Original Form of Proxy, if correctly completed, will be entitled to vote in the manner as mentioned in (i) above as if no Revised Form of Proxy was lodged with the Company's branch share registrar and transfer office in Hong Kong. Accordingly, Shareholders are advised to complete the Revised Form of Proxy carefully and lodge the Revised Form of Proxy with the Company's branch share registrar and transfer office in Hong Kong before the Closing Time.

Completion and return of the Revised Form of Proxy shall not preclude you from attending and voting in person at the AGM or any adjournment thereof should you so wish and in such event, the Original Form of Proxy and/or the Revised Form of Proxy shall be deemed to be revoked.

---

## LETTER FROM THE BOARD

---

### 4. RECOMMENDATION

The Board considers that the Change of Company Name is in the best interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends the Shareholders to vote in favour of the additional resolution as set out in the Supplemental Notice to be proposed at the AGM.

By order of the Board

**Inke Limited**

**FENG Yousheng**

*Chairman and Executive Director*



---

## SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

---



### **Inke Limited** **映客互娛有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3700)**

## SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of the annual general meeting issued by Inke Limited (the “**Company**”) dated 26 April 2022 (the “**Original Notice**”), by which the annual general meeting of the Company (the “**AGM**”) will be held at Zone C, Block A, Greenland Center, Area 4, Wangjing East Garden, Chaoyang District, Beijing on Thursday, 30 June 2022 at 10:00 a.m. and this supplemental notice shall be read in conjunction with the Original Notice.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the AGM will be held to consider and, if thought fit, pass with or without amendments, the following resolution as special resolution in addition to the resolutions set out in the Original Notice:

### **SPECIAL RESOLUTION**

8. “**THAT** subject to and conditional upon the approval of the Registrar of Companies in the Cayman Islands, the English name of the Company be changed from “Inke Limited” to “Inkeverse Group Limited” and the dual foreign name in Chinese be changed from “映客互娛有限公司” to “映宇宙集團有限公司” (the “**Change of Company Name**”), and that any one or more of the directors of the Company be and is/are hereby authorised to do all such acts, deeds and things and execute all such documents and make all such arrangements as he/she/they consider necessary, desirable or expedient for the purpose of giving effect to the Change of Company Name and to attend to any necessary registration and/or filing for and on behalf of the Company.”

---

## SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

---

Apart from the additional resolution as set out above, all the information contained in the Original Notice shall remain to have full force and effect.

By Order of the Board  
**Inke Limited**  
**FENG Yousheng**  
*Chairman and Executive Director*

Hong Kong, 15 June 2022

<i>Registered office:</i>	<i>Headquarter in the PRC:</i>	<i>Principal place of business in</i>
PO Box 309	Zone C, Block A	<i>Hong Kong:</i>
Ugland House	Greenland Centre	31/F, Tower Two, Times Square
Grand Cayman	Area 4, Wangjing East Garden	1 Matheson Street
KY-1104	Chaoyang District	Causeway Bay
Cayman Islands	Beijing, 100102, PRC	Hong Kong

*Notes:*

1. Save as the additional resolution proposed, there is no other change to the resolutions set out in the Original Notice. For details of other resolutions and other related matters to be considered and approved at the AGM, please refer to the Original Notice and the circular of the Company dated 26 April 2022.
2. The revised form of proxy in connection with the above resolution is enclosed with the supplemental circular of the Company dated 15 June 2022 (the “**Supplemental Circular**”). Please refer to pages 3 to 4 of the Supplemental Circular for special arrangements about completion and submission of the revised form of proxy.
3. In order to be valid, the original form of proxy and/or the revised form of proxy must be in writing under the hand of the appointor or of his/her attorney duly authorised in writing, or if the appointor is a corporation, either under seal, or under the hand of an officer or attorney or other person duly authorised, and must be deposited with the Hong Kong branch share registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for the holding of the AGM (i.e. before 10:00 a.m. on Tuesday, 28 June 2022) or any adjournment thereof. Completion and return of the original form of proxy and/or the revised form of proxy will not preclude a Shareholder from attending and voting in person at the AGM and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
4. For the purpose of determining the identity of the shareholders entitled to attend and vote at the AGM, the register of members of the Company will be closed from Monday, 27 June 2022 to Thursday, 30 June 2022 (both days inclusive), during which period no transfer of shares will be registered. All transfers accompanied by the relevant certificates must be lodged with the Hong Kong branch share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Friday, 24 June 2022.
5. As the date of this notice, the executive Directors are Mr. FENG Yousheng and Mr. HOU Guangling; the non-executive Director is Mr. LIU Xiaosong; and the independent non-executive Directors are Mr. David CUI, Mr. DU Yongbo and Dr. LI Hui.