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VCREDIT HOLDINGS LIMITED

維信金科控股有限公司

(registered by way of continuation in the Cayman Islands with limited liability)

(Stock Code: 2003)

US\$85,000,000 11.0% Senior Notes due 2022

(Stock Code: 40498)

VOLUNTARY ANNOUNCEMENT

COMPLETION OF PLACING OF SENIOR NOTES IN THE AGGREGATE PRINCIPAL AMOUNT OF UP TO HK\$200,000,000 DUE 2025 WITH COUPON RATE AT 9.5% PER ANNUM

Placing Agent



Reference is made to the announcement of VCREDIT Holdings Limited (the “**Company**”) dated 9 June 2022 (the “**Announcement**”) in relation to the placing of senior notes in the aggregate principal amount of up to HK\$200,000,000 due 2025 with a coupon rate of 9.5% per annum. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce completion of the issue and placing of the Notes in the aggregate principal amount of HK\$200,000,000 took place on 16 June 2022.

By order of the Board of
VCREDIT Holdings Limited
Ma Ting Hung
Chairman

Hong Kong, 16 June 2022

As at the date of this announcement, the Board comprises Mr. Ma Ting Hung as the chairman and an executive Director; Mr. Liu Sai Wang Stephen and Mr. Liu Sai Keung Thomas as executive Directors; Mr. Yip Ka Kay as a non-executive Director; and Mr. Chen Derek, Mr. Chen Penghui and Mr. Fang Yuan as independent non-executive Directors.