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SFUND INTERNATIONAL HOLDINGS LIMITED

廣州基金國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1367)

POSTPONEMENT OF ANNUAL GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD

References are made to the announcement of annual results for the year ended 31 December 2021 dated 31 March 2022 (the “**Annual Results Announcement**”) and the annual report for the year ended 31 December 2021 (the “**2021 Annual Report**”), the circular for the AGM (the “**AGM Circular**”) and the notice of AGM (the “**AGM Notice**”) both dated 29 April 2022 and the proxy form (the “**Proxy Form**”) of SFund International Holdings Limited (the “**Company**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the AGM Circular.

CHANGE OF DATE AND VENUE OF THE ANNUAL GENERAL MEETING

The board of directors (the “**Board**”) of the Company announces that the AGM originally scheduled to be held at Boardroom 6, M/F., Renaissance Harbour View Hotel Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Monday, 20 June 2022 at 2:30 p.m. will be postponed and changed to be held at Room 1810, 18/F., Office Tower, Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong on Thursday, 30 June 2022 at 2:30 p.m. (the “**Postponed AGM**”) as need more time to arrange the bill settlements of professional parties. Shareholders of the Company (the “**Shareholders**”) who intend to attend the AGM should be aware of the aforesaid change of date and venue of the AGM.

CHANGE OF BOOK CLOSURE PERIOD

In order to ascertain the entitlements of the Shareholders to attend the AGM, the register of members of the Company was originally scheduled to be closed from Wednesday, 15 June 2022 to Monday, 20 June 2022 (both days inclusive). Due to the postponement of the AGM, in order to ascertain the entitlements of the Shareholders to attend the Postponed AGM, the register of members of the Company will be closed from Friday, 24 June 2022 to Thursday, 30 June 2022 (both days inclusive).

To be eligible to attend the Postponed AGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, for registration not later than 4:00 p.m. on Thursday, 23 June 2022 (Hong Kong, China time).

PROXY FORM

All resolutions as set out in the AGM Notice will remain unchanged for the Postponed AGM. The Proxy Form, which have been despatched to the Shareholders on 29 April 2022 together with the AGM Circular and the AGM Notice, will remain valid for the Postponed AGM.

Shareholders who have not yet returned the Proxy Form but intend to appoint a proxy to attend the Postponed AGM are required to return the Proxy Form to the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, not less than 48 hours before the time appointed for holding the Postponed AGM (i.e. not later than 2:30 p.m. on Tuesday, 28 June 2022 (Hong Kong, China Time)) or any adjournment thereof (as the case may be). If a Shareholder who will remain as a Shareholder at the date of the Postponed AGM has already completed and returned the Proxy Form in accordance with the instructions printed thereon, such Proxy Form will remain valid for the Postponed AGM and such Shareholder is not required to resubmit the Proxy Form.

Save for the date and venue of the Postponed AGM and the above-mentioned changes, all other information set out in the Annual Results Announcement, the 2021 Annual Report, the AGM Circular, the AGM Notice and the Proxy Form shall remain unchanged.

By order of the Board
SFund International Holdings Limited
Cui Lei
Chief Executive Officer

Hong Kong, 16 June 2022

As at the date of this announcement, the executive Directors are Mr. Lin Qiansheng, Mr. Cui Lei, Mr. Chen Zifeng, Ms. Wang Jing, Mr. Lam Kwan Sing and Mr. Hon Ming Sang and the independent non-executive Directors are Mr. Fok Ho Yin, Thomas, Mr. Chan Wai Cheung, Admiral, and Mr. Lam Ho Pong.