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**LFG Investment Holdings Limited**  
**LFG 投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3938)**

**DISCLOSEABLE TRANSACTIONS**  
**IN RELATION TO THE ACQUISITIONS OF LISTED SHARES**

**THE SHARES ACQUISITIONS**

The Board announces that, on 14 June 2022, Lego Vision Fund SP (a segregated portfolio which is treated as a non-wholly owned subsidiary of the Company) executed two trade orders to acquire Listed Shares A and Listed Shares B on the open market which was funded by Lego Vision Fund SP.

**IMPLICATIONS UNDER THE LISTING RULES**

As one of the applicable percentage ratios (as defined under Rule 14.07 of the Listing Rules) in respect of the Shares Acquisition A and previous acquisitions of Listed Shares A, in aggregate, exceeds 5% but is below 25%, the Share Acquisition A constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

As one of the applicable percentage ratios (as defined under Rule 14.07 of the Listing Rules) in respect of the Shares Acquisition B and previous acquisitions of Listed Shares B, in aggregate, exceeds 5% but is below 25%, the Share Acquisition B constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

**THE SHARES ACQUISITIONS**

The Board announces that, on 14 June 2022, Lego Vision Fund SP (a segregated

portfolio which is treated as a non-wholly owned subsidiary of the Company) executed two trade orders to acquire Listed Shares A and Listed Shares B respectively on the open market which was funded by Lego Vision Fund SP.

In aggregate, through the Shares Acquisition A and previous acquisitions of Listed Shares A, Lego Vision Fund SP acquired 1,716 Listed Shares A with a total consideration of approximately US\$502,700.5 (equivalent to approximately HK\$3,921,064) at an average price of approximately US\$292.949 per Listed Share A (equivalent to approximately HK\$2,285 per Listed Share A).

In aggregate, through the Shares Acquisition B and previous acquisitions of Listed Shares B, Lego Vision Fund SP acquired 3,516 Listed Shares B with a total consideration of approximately US\$485,110.4 (equivalent to approximately HK\$3,783,861) at an average price of approximately US\$137.972 per Listed Share B (equivalent to approximately HK\$1,076 per Listed Share B).

As the Shares Acquisition A and Shares Acquisition B were made through the open market, the Company is not aware of the identities of the sellers of the listed shares. To the best knowledge, information and belief of the Directors having made all reasonable enquiries, the sellers of the Listed Shares A and Listed Shares B and their respective ultimate beneficial owners are third parties independent of the Company and its connected persons.

## **REASONS FOR AND BENEFITS OF THE SHARES ACQUISITIONS**

The Company is an investment holding company and, together with its subsidiaries, are principally engaged in provision of corporate finance advisory services, securities and financing services and asset management services.

Lego Vision Fund SP, a segregated portfolio of Lego SPC Fund Limited, focuses on investing in a portfolio consisting primarily of equities, bonds and other securities of companies in promising industries with excellent management, business model, products and sound financials for the long-term sustainable growth.

The Shares Acquisitions are conducted within the ordinary and usual course of business of Lego Vision Fund SP. As the Shares Acquisitions were made at market price, the Board considers that the terms of the Shares Acquisitions are on normal commercial terms and fair and reasonable and the Shares Acquisitions are in the interests of the

Company and ,the Shareholders as a whole.

## **INFORMATION OF LISTED SHARES A AND LISTED SHARES B**

Listed Company A is an American multinational technology corporation which produces computer software, consumer electronics, personal computers, and related ,services and listed on the NASDAQ.

Set out below is a summary of certain consolidated financial information of Listed Company A as extracted from the financial statements of Listed Company A:

	<b>For the year ended 30 June 2021</b> <i>(US\$' million)</i>	<b>For the year ended 30 June 2020</b> <i>(US\$' million)</i>
Revenue	168,088	143,015
Profit before income tax	71,102	53,036
Profit after income tax	61,271	44,281

As at 31 March 2022, the net asset value of Listed Company A was approximately US\$162,924 million.

Listed Company B is an American multinational semiconductor company that develops computer processors and related technologies for business and consumer markets and listed on NASDAQ.

Set out below is a summary of certain consolidated financial information of Listed Company B as extracted from the financial statements of Listed Company B:

	<b>For the year ended 25 December 2021</b> <i>(US\$' million)</i>	<b>For the year ended 26 December 2020</b> <i>(US\$' million)</i>
Revenue	16,434	9,763
Profit before income tax and equity income	3,669	1,275
Profit after income tax and equity income	3,162	2,490

As at 26 March 2022, the net asset value of Listing Company B was approximately

US\$55,333 million.

## **IMPLICATIONS UNDER THE LISTING RULES**

As one of the applicable percentage ratios (as defined under Rule 14.07 of the Listing Rules) in respect of the Shares Acquisition A and previous acquisitions of Listed Shares A, in aggregate, exceeds 5% but is below 25%, the Share Acquisition A constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

As one of the applicable percentage ratios (as defined under Rule 14.07 of the Listing Rules) in respect of the Shares Acquisition B and previous acquisitions of Listed Shares B, in aggregate, exceeds 5% but is below 25%, the Share Acquisition B constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

## DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Board”	board of Directors
“Company”	LFG Investment Holdings Limited (LFG 投資控股有限公司), an exempted company incorporated in the Cayman Islands with limited liability and the shares of which are listed on the Main Board of the Stock Exchange (stock code: 3938)
“connected person(s)”	has the meaning ascribed to it in the Listing Rules
“Director(s)”	director(s) of the Company
“Listed Company A”	Microsoft Corporation
“Listed Company B”	Advanced Micro Devices, Inc
“Listed Shares A”	shares of Microsoft Corporation listed on NASDAQ
“Listed Shares B”	shares of Advanced Micro Devices, Inc. listed on NASDAQ
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Shares Acquisition A”	the execution of a trade order to acquire on the open market on 14 June 2022 for Listed Shares A by Lego Vision Fund SP
“Shares Acquisition B”	the execution of a trade order to acquire on the open market on 14 June 2022 for Listed Shares B by Lego Vision Fund SP
“Shares Acquisitions”	the Share Acquisition A and the Share Acquisition B

“Shareholder(s)”	holder(s) of shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“US\$”	United States dollar(s), the lawful currency of the United States of America
“%”	per cent

By Order of the Board  
**LFG Investment Holdings Limited**  
**Mui Ho Cheung Gary**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 16 June 2022

*As at the date of this announcement, the executive directors of the Company are Mr. Mui Ho Cheung Gary, Mr. Liu Chi Wai, Mr. Ng Siu Hin Stanley, Ms. Ho Sze Man Kristie and Mr. Tang Chun Fai Billy; and the independent non-executive directors of the Company are Ms. Lim Yan Xin Reina, Mr. Poon Lai Yin Michael and Dr. Wong Ho Ki.*