
EXPECTED TIMETABLE

If there is any change in the following expected timetable, our Company will issue a separate announcement to be published on the websites of the Stock Exchange (www.hkexnews.hk) and of our Company (www.weilholdings.com).

2022⁽¹⁾

Public Offer commences..... 9:00 a.m. on Friday, 17 June

Latest time for completing electronic applications
under **eWhite Form** service through the designated
website www.ewhiteform.com.hk⁽¹²⁾ 11:30 a.m. on Wednesday, 22 June

Application lists open⁽²⁾ 11:45 a.m. on Wednesday, 22 June

Latest time for (a) completing payment for
eWhite Form applications by effecting PPS
payment transfer(s) and (b) giving **electronic**
application instructions to HKSCC⁽³⁾ 12:00 noon on Wednesday, 22 June

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Public Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists close⁽²⁾ 12:00 noon on Wednesday, 22 June

Expected Price Determination Date on or before⁽⁴⁾ Friday, 24 June

Announcement of the final Offer Price, the level of indication
of interest in the Placing, the level of applications of the
Public Offer, the basis of allotment and the results of the
Public Offer to be published on the website of the Stock
Exchange at www.hkexnews.hk⁽⁵⁾ and our Company's
website at www.weilholdings.com⁽⁵⁾ on or before⁽⁷⁾ Wednesday, 29 June

Announcement of results of allocation in the Public Offer
(with successful applicants' identification document numbers,
where appropriate) to be available through a variety of
channels including the website of the Stock Exchange
at www.hkexnews.hk and our Company's website
at www.weilholdings.com⁽⁵⁾ (for further details, please refer to
the section headed "How to Apply for Public Offer Shares —
11. Publication of results" in this prospectus) on or before⁽¹¹⁾ Wednesday, 29 June

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Results of allocations in the Public Offer will be available

at www.ewhiteform.com.hk/results

with a “search by ID” function on⁽¹¹⁾ Wednesday, 29 June

e-Refund payment instructions/refund cheques in respect of

wholly or partially unsuccessful applications and wholly or partially successful applications in case the final Offer Price is less than the maximum Offer Price paid for the applications

pursuant to the Public Offer on or before⁽⁷⁾⁻⁽¹⁰⁾ Wednesday, 29 June

Despatch/collection of share certificates of the Offer Shares or

deposit of share certificates of the Offer Shares into CCASS in respect of wholly or partially successful applications

pursuant to the Public Offer on or before^{(6), (8) & (9)} Wednesday, 29 June

Dealings in the Shares on the Stock Exchange

expected to commence at 9:00 a.m. on⁽¹¹⁾ Thursday, 30 June

Notes:

1. All times and dates refer to Hong Kong local times and dates except as otherwise stated.
2. If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above and/or an announcement of “Extreme Conditions” in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 22 June 2022, the application lists will not open and close on that day. Please refer to the section headed “How to Apply for Public Offer Shares — 10. Effect of bad weather and/or extreme conditions on the opening of the application lists” in this prospectus. If the application lists do not open and close on Wednesday, 22 June 2022, the dates mentioned in this section may be affected. Announcement will be made by us in such event.
3. Applicants who apply for Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for Public Offer Shares — 6. Applying by giving electronic application instructions to HKSCC via CCASS” in this prospectus.
4. The Price Determination Date is expected to be on or before Friday, 24 June 2022. If, for any reason, the Offer Price is not agreed on or before Monday, 27 June 2022 between our Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters), the Share Offer will not proceed and will lapse accordingly.
5. None of the information contained on any website forms part of this prospectus.
6. Share certificates for the Public Offer Shares are expected to be issued on or before Wednesday, 29 June 2022 but will only become valid evidence of title at 8:00 a.m. on Thursday, 30 June 2022 provided that (a) the Share Offer has become unconditional in all respects; and (b) none of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of their share certificates or prior to the share certificates becoming valid evidence of title do so entirely at their own risk.
7. e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Public Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before encashment of the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may invalidate or delay encashment of the refund cheque.

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8. Applicants who have applied on **eWhite Form** for 1,000,000 or more Public Offer Shares may collect any refund cheques (where applicable) and/or share certificates in person from our Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 29 June 2022 or such other date as notified by us as the date of dispatch/ collection of share certificates/e-Refund payment instructions/refund cheques. Applicants being individuals who are eligible for personal collection may not authorise any other person to collect on their behalf. Individuals must produce evidence of identity acceptable to our Hong Kong Branch Share Registrar at the time of collection.

Applicants who have applied for Public Offer Shares through CCASS should refer to the section headed “How to Apply for Public Offer Shares — 14. Despatch/Collection of Share Certificates and Refund Monies” in this prospectus for details.

Applicants who have applied through the **eWhite Form** service and paid their applications monies through single bank accounts may have refund monies (if any) dispatched to the bank account in the form of e-Refund payment instructions. Applicants who have applied through the **eWhite Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) dispatched to the address as specified in their application instructions in the form of refund cheques by ordinary post at their own risk.

Share certificates and/or refund cheques for applicants who have applied for less than 1,000,000 Public Offer Shares and any uncollected share certificates and/or refund cheques will be dispatched by ordinary post, at the applicants’ risk, to the addresses specified in the relevant applications.

Further information is set out in “How to Apply for Public Offer Shares — 13. Refund of Application Monies” and “How to Apply for Public Offer Shares — 14. Despatch/Collection of Share Certificates and Refund Monies”.

9. Uncollected share certificates and refund cheques (if any) will be despatched by ordinary post at the applicant’s own risk to the address specified in the relevant application. For further information, applicants should refer to the section headed “How to Apply for Public Offer Shares — 14. Despatch/Collection of Share Certificates and Refund Monies” in this prospectus.
10. e-Refund payment instructions/refund cheques will be despatched in respect of wholly or partially unsuccessful applications and in respect of successful applications if the final Offer Price is less than the maximum Offer Price of HK\$0.67 per Offer Share.
11. In case a typhoon warning signal number 8 or above, a black rainstorm warning signal and/or extreme conditions is/are in force in any days between Friday, 17 June 2022 to Thursday, 30 June 2022, then the day of (i) announcement of results of allocations in the Public Offer; (ii) despatch of share certificates and refund cheques/ e-Refund payment instructions; and (iii) dealings in the Shares on the Stock Exchange may be postponed and an announcement may be made in such event.
12. You will not be permitted to submit your application through the designated website at **www.ewhiteform.com.hk** after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website at or before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

In the event of any change to the above expected timetable after the date of this prospectus, an announcement will be made on the Stock Exchange’s website at **www.hkexnews.hk** and our Company’s website at **www.weilholdings.com** accordingly. All share certificates will only become valid evidence of title of the Shares which they relate provided that the Share Offer has become unconditional in all respects and the Underwriting Agreements have not been terminated in accordance with its terms at or before 8:00 a.m. (Hong Kong time) on the Listing Date.

For further details of the structure and conditions of the Share Offer, you should refer to the section headed “Structure and conditions of the Share Offer” in this prospectus.