
DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

DIRECTORS

Name	Residential address	Nationality
Executive Directors		
Mr. Chen Weizhuang (陳偉莊先生)	A1708, Mingshige Jiefang Road Shenzhen Guangdong Province China	Chinese
Mr. Yu Tianbing (余天兵先生)	No. 29-1-107, Minsheng Lidao Chengdong Avenue Yichang Hubei Province China	Chinese
Non-executive Director		
Mr. Hu Haoran (胡浩然先生)	Flat C, 11th Floor Block 7, Runfu China Resources City Tonggu Road Dachong, Nanshan District Shenzhen Guangdong Province China	Chinese
Independent non-executive Directors		
Mr. Liu Yimin (劉一敏先生)	2B2102 Jingwu Langqin Peninsula 63 Gaoxin South Ring Road Shenzhen Guangdong Province China	Chinese
Mr. Chen Yeung Tak (陳仰德先生)	Room A, 4th Floor, Mayfair Gardens 10 Sau Chuk Yuen Road Kowloon Tong Hong Kong	Chinese
Ms. Feng Yuan (馮苑女士)	Room 502, Block A, Building 1 Shenzhen Bay Science and Technology Ecological Park Gaoxinnan 10th Road Nanshan District Shenzhen Guangdong Province China	Chinese

Please refer to the section headed “Directors and senior management” in this prospectus for further details of our Directors.

DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

PARTIES INVOLVED

Sponsor

Grande Capital Limited

A licensed corporation under the SFO to engage in type 6 (advising on corporate finance) regulated activities

Room 2701, 27/F, Tower 1
Admiralty Centre
18 Harcourt Road, Admiralty
Hong Kong

Joint Bookrunners and Joint Lead Managers

First Shanghai Securities Limited

A licensed corporation under the SFO to engage in type 1 (dealing in securities), type 4 (advising on securities) and type 6 (advising on corporate finance) regulated activities

1903
Wing On House
71 Des Voeux Road Central
Hong Kong

CRIC Securities Company Limited

A licensed corporation under the SFO to engage in type 1 (dealing in securities), type 4 (advising on securities) and type 9 (asset management) regulated activities

8/F
Prosperity Tower
39 Queen's Road Central
Hong Kong

Zhongtai International Securities Limited

A licensed corporation under the SFO to engage in type 1 (dealing in securities) and type 4 (advising on securities) regulated activities

19/F Li Po Chun Chambers
189 Des Voeux Road Central
Central
Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

Joint Lead Managers

Valuable Capital Limited

A licensed corporation under the SFO to engage in type 1 (dealing in securities), type 2 (dealing in futures contracts), type 4 (advising on securities), type 5 (advising on futures contracts) and type 9 (asset management) regulated activities

Room 2808, 28/F

China Merchants Tower, Shun Tak Centre

168–200 Connaught Road Central

Hong Kong

Cinda International Capital Limited

A licensed corporation under the SFO to engage in type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities

45/F

COSCO Tower

183 Queen's Road Central

Hong Kong

Livermore Holdings Limited

A licensed corporation under the SFO to engage in type 1 (dealing in securities) and type 4 (advising on securities) regulated activities

Unit 1214A, 12/F

Tower II Cheung Sha Wan Plaza

833 Cheung Sha Wan Road, Kowloon

Hong Kong

China Galaxy International Securities (Hong Kong) Co., Limited

A licensed corporation under the SFO to engage in type 1 (dealing in securities), type 4 (advising on securities) and type 6 (advising on corporate finance) regulated activities

20/F

Wing On Centre

111 Connaught Road Central

Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

Kingsway Financial Services Group Limited

A licensed corporation under the SFO to engage in type 1 (dealing in securities), type 2 (dealing in futures contracts), type 4 (advising on securities) and type 9 (asset management) regulated activities

7/F, Tower 1
Lippo Centre
89 Queensway
Hong Kong

Legal advisers to our Company

As to Hong Kong law

ONC Lawyers

19th Floor, Three Exchange Square
8 Connaught Place
Central
Hong Kong

As to PRC law

Guangdong Wannuo Law Office

Room 11EF, 11/F
Block 2, Financial Base
Science and Technology Park, 8 Kefa Road
Nanshan District, Shenzhen
China

As to Cayman Islands law

Appleby

Suites 4201-03 & 12, 42/F
One Island East, Taikoo Place
18 Westlands Road, Quarry Bay
Hong Kong

**Legal advisers to the Sponsor, the Joint
Bookrunners, the Joint Lead
Managers and the Underwriters**

As to Hong Kong law

David Fong & Co.

Unit A, 12th Floor
China Overseas Building
139 Hennessy Road
Wanchai
Hong Kong

As to PRC law

Beijing Grandway (Shenzhen) Law Offices

19/F, Galaxy Center Building
No. 18, Zhongxin 5th Road
Futian District, Shenzhen
China

DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

Auditor and reporting accountant	PricewaterhouseCoopers <i>Certified Public Accountants and Registered Public Interest Entity Auditor</i> 22/F, Prince's Building Central Hong Kong
Compliance adviser	Grande Capital Limited Room 2701, 27/F, Tower 1 Admiralty Centre 18 Harcourt Road, Admiralty Hong Kong
Industry consultant	Ipsos Asia Limited Room 602, 6/F, China Life Center, Tower A One HarbourGate 18 Hung Luen Road Kowloon Hong Kong
Receiving bank	CMB Wing Lung Bank Limited 6/F, CMB Wing Lung Bank Building 45 Des Voeux Road Central Hong Kong