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OZNER WATER INTERNATIONAL HOLDING LIMITED
浩澤淨水國際控股有限公司

(IN LIQUIDATION)

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2014)

QUARTERLY UPDATE ON RESUMPTION PROGRESS

This announcement is made by Ozner Water International Holding Limited (In Liquidation) (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.24A and Rule 13.25 of the Rules (the "**Listing Rules**") Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Reference is made to the Company's announcements dated 18 March 2021, 3 May 2021, 6 May 2021, 17 June 2021, 16 September 2021, 16 December 2021 and 16 March 2022 (the "**Announcements**"). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

UPDATE ON BUSINESS OPERATIONS OF THE GROUP

As at the date of this announcement, the Liquidators are in touch with certain former management of the Company and is in the process of obtaining the latest books and records of certain major operating subsidiaries of the Group in the PRC in order to assess the latest status of the business operations of the Group.

UPDATE ON THE PROGRESS OF RESUMPTION

The Company wishes to update its shareholders that the Liquidators have been actively communicating with the creditors of the Company and potential interested parties in order to explore options for developing and proposing a restructuring of the Company's indebtedness. A party has indicated their strong willingness to pursue their interest in the restructuring of the Group and the Liquidators are actively negotiating with this party on the restructuring key terms, with an intention to enter into a restructuring termsheet in the short future.

As at the date of this announcement, no binding agreement has been entered into. Further announcement(s) will be made by the Company to update its shareholders and potential investors on any development in this regard, as and when appropriate, in accordance with the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange, which has been suspended with effect from 9:00 a.m. on 18 March 2021, remains suspended and will continue to be so until further notice.

The Company will keep the public informed by making further announcements as appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of
Ozner Water International Holding Limited
(In Liquidation)
Lai Kar Yan (Derek)
Chan Man Hoi
Joint & Several Liquidators
acting as agents without personal liability

Hong Kong, 16 June 2022

At the date of this announcement, the executive Directors are XIAO Shu and XIE Jinlong and the non-executive Director is WANG Xiaodong.