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LION ROCK GROUP LIMITED

獅子山集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1127)



LEFT FIELD
Printing Group Limited

LEFT FIELD PRINTING GROUP LIMITED

澳獅環球集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1540)

DISCLOSEABLE TRANSACTION

MAJOR TRANSACTION

**COMPLETION OF ACQUISITION OF BOOK PRINTING BUSINESS AND ASSETS
AND
SUBSCRIPTION OF CONVERTIBLE NOTE**

Reference is made to the announcement jointly issued by Lion Rock Group Limited (“**Lion Rock**”) and Left Field Printing Group Limited (“**Left Field**”) dated 24 May 2022 (the “**Announcement**”) in relation to, among other things, the acquisition of the book printing business being carried on by, and related assets owned by, Ovato Limited, and the subscription of a convertible note to be issued by Ovato Limited. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Lion Rock Board and the Left Field Board jointly announce that all conditions precedent to the Acquisition Agreement have been satisfied, or waived in accordance with the terms and conditions therein, and the Acquisition Completion took place on 17 June 2022. Immediately following the Acquisition Completion, the Subscription Completion also took place on the same date.

Upon the Acquisition Completion, the financial results of the Business will be consolidated into the consolidated financial statements of the Lion Rock Group and the Left Field Group respectively.

By Order of the board of directors
Lion Rock Group Limited
Yeung Ka Sing
Chairman

By Order of the board of directors
Left Field Printing Group Limited
Richard Francis Celarc
Chairman

Hong Kong, 17 June 2022

As at the date of this joint announcement, the Lion Rock Board comprises Mr. Lau Chuk Kin, Ms. Lam Mei Lan and Mr. Chu Chun Wan as executive directors; Mr. Li Hoi David and Mr. Guo Junsheng as non-executive directors; and Mr. Yeung Ka Sing, Prof. Lee Hau Leung and Dr. Ng Lai Man, Carmen as independent non-executive directors.

As at the date of this joint announcement, the Left Field Board comprises Mr. Richard Francis Celarc, Mr. Lau Chuk Kin and Ms. Tang Tsz Ying as executive directors; Mr. Paul Antony Young as non-executive director; and Mr. David Ho, Mr. Tsui King Chung David and Mr. Lai Wing Hong Joseph as independent non-executive directors.

** For identification purpose only*