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**ARRANGEMENTS
IN RELATION TO
THE ANNUAL GENERAL MEETING
TO BE HELD ON 21 JUNE 2022**

Reference is made to and adopting the capitalised terms as defined in the notice given by Midland Holdings Limited (the “**Company**”) dated 29 April 2022 (the “**Notice**”), convening the AGM to be held at Rooms 2505-8, 25th Floor, World-Wide House, 19 Des Voeux Road Central, Hong Kong on Tuesday, 21 June 2022 at 12:00 noon, wherein a proposed resolution approving the adoption of the New Bye-laws was included as resolution no. 6 (the “**Bye-laws Resolution**”).

The Bye-laws Resolution will not be put forward for consideration or voting by the shareholders of the Company (the “**Shareholders**”) at the AGM in order to allow the Company to have additional time to refine the amendments in view of the evolving market practices, suggestions and guidances so as to optimally cater to the interests of the Shareholders.

The Notice and the accompanying form of proxy for use at the AGM (the “**Proxy Form**”) given to the Shareholders containing wordings for the Bye-laws Resolution will continue to be valid, except that the voting authority with respect to the Bye-laws Resolution in any duly completed Proxy Form will be considered as spent and have no effect.

No supplemental Notice or supplemental Proxy Form will be issued by the Company. Other than the above, all other agendas to be considered at the AGM, including the other proposed resolutions as set out in the Notice, will be unaffected and remain the same.

In view of the evolving pandemic situation in Hong Kong, the Company may implement such precautionary measures in accordance with the prevailing requirements or guidelines of the Hong Kong Government and/or regulatory authorities on the day of the AGM, as appropriate, to safeguard the health and safety for the Shareholders and attendees.

By Order of the Board
Midland Holdings Limited
MUI Ngar May, Joel
Company Secretary

Hong Kong, 17 June 2022

As at the date of this announcement, the Board comprises seven Directors, of which four are Executive Directors, namely Mr. WONG Kin Yip, Freddie, Ms. WONG Ching Yi, Angela, Mr. WONG Tsz Wa, Pierre and Mr. CHEUNG Kam Shing; and three are Independent Non-Executive Directors, namely Mr. HO Kwan Tat, Ted, Mr. SUN Tak Chiu and Mr. WONG San.